



DANVILLE CITY COUNCIL REGULAR MEETING AGENDA

MUNICIPAL BUILDING

October 9, 2025

7:00 PM

REVISED

PRESIDING: Alonzo L. Jones, Mayor

CITY COUNCIL MEMBERS: James B. Buckner, Vice Mayor
L.G. "Larry" Campbell, Jr.
Bryant Hood
Barry P. Mayo

Dr. Gary P. Miller
Sherman M. Saunders
J. Lee Vogler, Jr.,
Madison J. Whittle

STAFF: Ken F. Larking, City Manager
Earl B. Reynolds, Jr., Deputy City Manager

W. Clarke Whitfield, Jr., City Attorney
Susan M. DeMasi, City Clerk

The City Council is the City of Danville's legislative body and is composed of nine Council members. Council members are elected to serve a four year term of office and elects one of its own to serve as Mayor and presiding officer for a two year term.

Time and Place of Meeting

The public is invited and encouraged to attend and participate in the City Council meetings. The City Council meets in the City Hall, Fourth Floor, Council Chambers at 7:00 p.m. on the first and third Tuesday of each month. All meetings of the Council are open to the public.

Communications from Visitors

Communication from Visitors is an opportunity for citizens, who have signed up to speak at www.danvilleva.gov/council or by contacting the Office of the City Clerk, to address Council on matters not on the agenda. Citizens who desire to speak on agenda items will be heard when the agenda item is considered. Each speaker shall clearly state his or her name and address, and shall have three uninterrupted minutes. A representative of a group may have up to five uninterrupted minutes to make a presentation. The representative shall identify the group and a group may have no more than one spokesperson. Time will be kept using the electronic timer on the podium.

Guidelines for Public Hearings

For Public Hearings the applicant or his or her representative shall be the first speaker(s). There shall be a time limit of ten (10) minutes for the applicant's or his or her representative's presentation. The presiding officer shall then solicit comments from the public, asking those in favor of the proposal to speak first, and then those opposed to the proposal. Each speaker must clearly state his or her name and address. There shall be a time limit of three (3) minutes for each individual speaker. If the speaker represents a group, there shall be a time limit of five (5) minutes. A speaker representing a group shall identify the group at the beginning of his or her remarks. A group may have no more than one spokesperson. The presiding officer may limit or preclude comment which is repetitive, redundant, cumulative, or irrelevant to the subject of the public hearing. After public comments have been received, in a land use case, the applicant or the representative of the applicant, at his or her discretion, may respond with a rebuttal. There shall be a five (5) minute time limit for rebuttal.

MEETING CALLED TO ORDER

ROLL CALL

INVOCATION - JAMES B. BUCKNER

PLEDGE OF ALLEGIANCE TO THE FLAG

ANNOUNCEMENTS AND SPECIAL RECOGNITION

- A. Presentation: Presentation of Life Saving Awards for the Danville Police Department

Presented by: Danville Police Chief Chris Wiles

CONSENT AGENDA

All matters listed under the Consent Agenda are considered to be routine, have previously been discussed by City Council and/or introduced for First Reading. There will be no separate discussion on these items and they will be enacted by one motion. If discussion is desired by a Council Member or a citizen, the item(s) will be removed from the consent process and considered separately.

PUBLIC HEARING

- A. Consideration of Approval of Minutes from Regular Council Meeting held on September 2, 2025.
Council Letter Number CL - 2391.

- B. Consideration of Amending the Fiscal Year 2026 Budget Appropriation Ordinance for a Virginia Department of Criminal Justice Services Grant.
Council Letter Number CL - 2294.

An Ordinance Amending the Fiscal Year 2026 Budget Appropriation Ordinance by Increasing Revenue from Virginia Department of Criminal Justice Services – Jail Based Substance Use Disorder Treatment Grant Program in the Amount of \$126,000 and Appropriating the Same.

Final Adoption

- C. Consideration of Amending the Fiscal Year 2026 Budget Appropriation Ordinance for a Virginia Opioid Abatement Authority Cooperative Partnership Grant.
Council Letter Number CL - 2295.

An Ordinance Amending the Fiscal Year 2026 Budget Appropriation Ordinance by Increasing Revenue from Virginia Opioid Abatement Authority – Cooperative Partnership Grant Program in the Amount of \$268,809.16 with a Local Match of \$ 29,813.64 for a Total Amount of \$298,622.80 and Appropriating the Same.

Final Adoption

- D. Consideration of Amending the Fiscal Year 2026 Budget Appropriation Ordinance for State Aviation Capital Funding.
Council Letter Number CL - 2322.

An Ordinance Amending the Fiscal Year 2026 Budget Appropriation Ordinance to Provide for Additional State Funding to Complete Various Projects at the Danville Regional Airport in the Amount of \$900,443 and for the Local Share in the Amount of \$100,050 for a Total of \$1,000,493 and Appropriating the Same.

Final Adoption

APPOINTMENTS

- A. Presentation of Recommendations of Appointments to Boards and Commissions.
Council Letter Number CL - 2399.

Presentation of Recommendations of Appointments to Boards and Commissions.

NEW BUSINESS

- A. Consideration of a Special Use Permit Application filed by Brayan Daniel Guardado Ortega at 203 Ash Street.
Council Letter Number CL - 2364.
1. Public Hearing
 2. An Ordinance Granting Special Use Permit Application PZ25- 00293 filed by Brayan Daniel Guardado Ortega Requesting a Special Use Permit to Allow a Residential Duplex at Parcel ID #77618 (203 Ash Street) in Accordance with Article 3.E Section C Item 1.
- B. Consideration of a Rezoning Application filed by Gerald Kelly to Rezone 460 Parker Road.
Council Letter Number CL - 2365.
1. Public Hearing
 2. An Ordinance Rezoning from M-R Multi-Family Residential to MHP-R Manufactured Home Park Residential Parcel ID #73163 (460 Parker Road).
- C. Consideration of a Special Use Permit Application requested by Darren Gwynn to Allow an Accessory Building without a Primary Structure Parcel 22334 (Davis Street).
Council Letter Number CL - 2366.
1. Public Hearing
 2. An Ordinance Granting Special Use Permit Application PZ25- 00380 filed by Darren Gwynn Requesting a Special Use Permit to Allow an Accessory Building without a Primary Structure at Parcel ID #22334 (Davis Street) in Accordance with Article 3.E Section C Item 23.
- D. Consideration of Authorizing the Issuance of Bonds of the City of Danville, Virginia.
Council Letter Number CL - 2326.
1. Public Hearing
 2. An Ordinance Authorizing the Issuance of Bonds of the City of Danville, Virginia, in the Maximum Aggregate Principal Amount of \$11,000,000 to Finance Various Expenditures for Governmental Purposes.
First Reading
- E. Consideration of Amending the Fiscal Year 2026 Budget Appropriation Ordinance for a Commonwealth of Virginia, Department of Historic Resources Grant.
Council Letter Number CL - 2297.
- An Ordinance Amending the Fiscal Year 2026 Budget Appropriation Ordinance to Provide for a Grant from the Department of Historic Resources in the Amount of \$14,715.30 with a Local Match in the Amount of \$14,715.30 for a Total Amount of \$29,430.60 and Appropriating the Same.
First Reading

COMMUNICATIONS FROM VISITORS

Communication from Visitors is an opportunity for citizens, who have signed up to speak at www.danvilleva.gov/council or by contacting the Office of the City Clerk, to address Council on matters not on the agenda. Citizens who desire to speak on agenda items will be heard when the agenda item is considered. Each speaker shall clearly state his or her name and address. Each individual speaker shall have three uninterrupted minutes. A representative of a group may have up to five uninterrupted minutes to make a presentation. The representative shall identify the group and a group may have no more than one spokesperson. Time will be kept using the electronic timer on the podium.

COMMUNICATIONS

A. City Manager

B. Deputy City Manager

C. City Attorney

D. City Clerk

E. Roll Call

CLOSED MEETING

As Permitted by Subsection (A)(3) of Section 2.2-3711 of the Code of Virginia, 1950, as amended for discussion or consideration of the acquisition of real property or of the disposition of publicly held real property; and As Permitted by Subsection (A)(5) of Section 2.2-3711 of the Code of Virginia.

A. Motion to Convene in Closed Meeting

B. Motion to Reconvene in Open Meeting

C. Motion to Certify Closed Meeting

ADJOURNMENT

Council Letter
City of Danville, Virginia



CL - 2391

CONSENT AGENDA A.

City Council REGULAR MEETING

Meeting Date: October 9, 2025

Subject: Approval of Meeting Minutes.

From: Susan DeMasi, City Clerk

COUNCIL ACTION

Consideration of Approval of Minutes from Regular Council Meeting held on September 2, 2025.

Attachments

1. Meeting Minutes
-

September 2, 2025

The Regular September meeting of the Danville City Council was held on September 2, 2025, at 7:00 p.m. in the Council Chambers located on the Fourth Floor of the Municipal Building. The following Council Members were present: James B. Buckner, L.G. "Larry" Campbell Jr., Bryant Hood, Mayor Alonzo L. Jones, Barry Mayo, Gary P. Miller, Sherman M. Saunders, and Madison J.R. Whittle (8). Absent: J. Lee Vogler, Jr. (1).

Staff Members present were: City Manager Ken F. Larking, Deputy City Manager Earl B. Reynolds, Jr., City Attorney W. Clarke Whitfield, Jr., and City Clerk Susan M. DeMasi.

Mayor Jones presided.

INVOCATION AND PLEDGE OF ALLEGIANCE

Council Member Dr. Gary P. Miller gave the Invocation followed by the Pledge of Allegiance.

ANNOUNCEMENTS AND SPECIAL RECOGNITIONS

Proclamation: National Adult Education and Family Literacy Week
Presented to: Dr. Jessalyn Peterkin and Dr. Antonio Hairston

No one present to accept the Proclamation.

Proclamation: Prostate Cancer Awareness Month
Presented to: Ashley Banegas

Ms. Banegas thanked Council for the recognition of September as Prostate Cancer Awareness month. *Stay in the Game* was working within the community with local partners to spread awareness of early detection and treatment in the City of Danville. Mayor Jones shared his personal health experience, and the importance of prescreening and early detection. *Stay in the Game* will have an event on Saturday, September 13 at Loyal Baptist Church from 9 am to 11 am with a Bingo Brunch.

CONSENT AGENDA

Mayor Jones opened the floor for a Public Hearing regarding Budget Items on the Consent Agenda. Notice of the Public Hearing was published in the *Danville Register & Bee* on August 26, 2025. No one present desired to be heard and the Public Hearing was closed.

Council Member Campbell **moved** for adoption of the following Consent Agenda items:

Consideration of Approval of Minutes from Regular Council Meeting held on August 5, 2025.

Consideration of Amending the Fiscal Year 2026 Budget Appropriation Ordinance for a Grant and Loan from the Virginia Department of Health

Ordinance No. 2025-08.05, an Ordinance Amending the Fiscal Year 2026 Budget Appropriation Ordinance to Provide for a Virginia Department of Health \$2,604,620 Grant and \$1,596,380 Loan for a Total Amount of \$4,201,000 to Assist with the City's Water Main Replacement Projects and Appropriating the Same.

September 2, 2025

Consideration of Amending the Fiscal Year 2026 Budget Appropriation Ordinance for a Grant from the United States Department of Transportation Pipeline and Hazardous Materials Safety Administration

Ordinance No. 2025-08.06, an Ordinance Amending the Fiscal Year 2026 Budget Appropriation Ordinance to Provide for a United States Department of Transportation Pipeline and Hazardous Materials Safety Administration (PHMSA) \$10,052,738 Grant to Assist with the City's Natural Gas Main Replacement Projects and Appropriating the Same.

Consideration of Amending the Fiscal Year 2026 Budget Appropriation Ordinance for a Grant from the Virginia Department of Housing and Community Development

Ordinance No. 2025-08.07, an Ordinance Amending the Fiscal Year 2026 Budget Appropriation Ordinance by Increasing Revenue from the Virginia Department of Housing and Community Development – Industrial Revitalization Fund in the Amount of \$2,000,000 and to Provide for the Local Share in the Amount of \$3,020,310 for a Total of \$5,020,310 and Appropriating the Same.

The Motion was **seconded** by Council Member Mayo and carried by the following vote:

VOTE: 8-0-1
AYE: Buckner, Campbell, Hood, Jones,
Mayo, Miller, Saunders, and Whittle
NAY: None (0)
ABSENT: Vogler (1)

APPOINTMENTS

Vice Mayor Buckner **moved** for adoption of the following Appointment Resolutions:

Resolution No. 2025-09.01 - A Resolution Appointing Krystal Farmer to the Danville Community Policy and Management Team.

Resolution No. 2025-09.02 - A Resolution Appointing Fred Shanks to the Danville Utility Commission.

Resolution No. 2025-09.03 - A Resolution Temporarily Appointing Gary P. Miller, as a Voting Member of the Danville-Pittsylvania Regional Industrial Facility Authority.

Resolution No. 2025-09.04 - A Resolution Temporarily Appointing Alonzo L. Jones as an Alternate Member of the Danville-Pittsylvania Regional Industrial Facility Authority.

The Motion was **seconded** by Council Member Saunders and carried by the following vote:

VOTE: 8-0-1
AYE: Buckner, Campbell, Hood, Jones,
Mayo, Miller, Saunders, and Whittle
NAY: None (0)
ABSENT: Vogler (1)

September 2, 2025

NEW BUSINESS

CONSIDERATION OF A SPECIAL USE PERMIT APPLICATION FILED BY PIYUSH PATEL AND KAVITA SHAH TO ALLOW A PRIVATE POST OFFICE AND DELIVERY SERVICE ESTABLISHMENT AT 3308 RIVERSIDE DRIVE

Mayor Jones opened the floor for a Public Hearing regarding a Special Use Permit at 3308 Riverside Drive. Notice of the Public Hearing was published in the *Danville Register & Bee* on August 19, 2025 and August 26, 2025. No one present desired to be heard and the Public Hearing was closed.

Vice Mayor Buckner **moved** for adoption of an Ordinance entitled:

ORDINANCE NO. 2025-09.01

AN ORDINANCE GRANTING SPECIAL USE PERMIT APPLICATION PZ25- 00368 FILED BY PIYUSH PATEL AND KAVITA SHAH REQUESTING A SPECIAL USE PERMIT TO ALLOW A PRIVATE POST OFFICE AND DELIVERY SERVICE ESTABLISHMENT AT PARCEL #55466 (3308 RIVERSIDE DRIVE) IN ACCORDANCE WITH ARTICLE 3.N SECTION C ITEM 14.

The Motion was **seconded** by Council Member Whittle and carried by the following vote:

VOTE: 8-0-1
AYE: Buckner, Campbell, Hood, Jones,
Mayo, Miller, Saunders, and Whittle
NAY: None (0)
ABSENT: Vogler (1)

CONSIDERATION OF A REZONING APPLICATION FILED BY HYLTON COMMERCIAL PROPERTIES LLC TO REZONE 212 INGRAM ROAD

Mayor Jones opened the floor for a Public Hearing regarding a Rezoning Application at 212 Ingram Road. Notice of the Public Hearing was published in the *Danville Register & Bee* on August 19, 2025 and August 26, 2025.

Mayor Jones recognized Bob Echols from Wilkins and Company Realtors, representing Southside Mechanical Services who was in the process of purchasing this property to move their operations. This was once a school; the classrooms will be used as office space and also on the property was a gymnasium which will be a workplace or storage. There will not be any noise and air pollution on this property. No one further desired to be heard and the Public Hearing was closed.

Vice Mayor Buckner **moved** for adoption of an Ordinance entitled:

ORDINANCE NO. 2025-09.02

AN ORDINANCE REZONING FROM S-R SUBURBAN RESIDENTIAL TO "CONDITIONAL" HR-C, HIGHWAY RETAIL COMMERCIAL PARCEL ID 72270 (212 INGRAM ROAD).

The Motion was **seconded** by Council Member Whittle and carried by the following vote:

VOTE: 8-0-1

September 2, 2025

AYE: Buckner, Campbell, Hood, Jones,
Mayo, Miller, Saunders, and Whittle
NAY: None (0)
ABSENT: Vogler (1)

CONSIDERATION OF A SPECIAL USE PERMIT APPLICATION FILED BY RIVERMONT SCHOOLS TO ALLOW A SCHOOL AT 301 LOWES DRIVE

Mayor Jones opened the floor for a Public Hearing regarding a Special Use Permit at 301 Lowes Drive. Notice of the Public Hearing was published in the *Danville Register & Bee* on August 19, 2025, and August 26, 2025.

Mayor Jones recognized Dr. Tia Hairston, the principal of Rivermont Schools, along with their Regional Vice President and Assistant Principal, who spoke about Rivermont School and the need for growth within the community. No one further desired to be heard and the Public Hearing was closed.

Council Member Campbell **moved** for adoption of an Ordinance entitled:

ORDINANCE NO. 2025-09.03

AN ORDINANCE GRANTING SPECIAL USE PERMIT APPLICATION PZ25- 00373 FILED BY RIVERMONT SCHOOLS REQUESTING A SPECIAL USE PERMIT TO ALLOW A SCHOOL TO OPERATE AT PARCEL 72415 (301 LOWES DRIVE) IN ACCORDANCE WITH ARTICLE 3.M SECTION C ITEM 15.

The Motion was **seconded** by Council Member Mayo and carried by the following vote:

VOTE: 8-0-1
AYE: Buckner, Campbell, Hood, Jones,
Mayo, Miller, Saunders, and Whittle
NAY: None (0)
ABSENT: Vogler (1)

CONSIDERATION OF AMENDING THE CASWELL COUNTY WATER AGREEMENT

Vice Mayor Buckner **moved** for adoption of a Resolution entitled:

RESOLUTION NO. 2025-09.05

A RESOLUTION APPROVING THE CITY MANAGER TO EXECUTE AMENDMENT #7 OF THE CASWELL COUNTY WATER AGREEMENT TO REFLECT NEW TERMS AND NOTICE REQUIREMENTS.

The Motion was **seconded** by Council Member Whittle and carried by the following vote:

VOTE: 8-0-1
AYE: Buckner, Campbell, Hood, Jones,
Mayo, Miller, Saunders, and Whittle
NAY: None (0)
ABSENT: Vogler (1)

CONSIDERATION OF APPROVING RESOLUTIONS FOR VIRGINIA DEPARTMENT OF TRANSPORTATION PROJECT FUNDING APPLICATIONS

1. Fiscal Year 2027 VDOT Revenue Sharing Applications

Vice Mayor Buckner **moved** for adoption of a Resolution entitled:

RESOLUTION NO. 2025-09.06

A RESOLUTION OF THE CITY COUNCIL OF THE CITY OF DANVILLE, VIRGINIA ENDORSING THE FISCAL YEAR 2027 VIRGINIA DEPARTMENT OF TRANSPORTATION REVENUE SHARING APPLICATIONS FOR FUNDING OF SEVERAL TRANSPORTATION PROJECTS.

The Motion was **seconded** by Council Member Whittle and carried by the following vote:

VOTE: 8-0-1
AYE: Buckner, Campbell, Hood, Jones,
Mayo, Miller, Saunders, and Whittle
NAY: None (0)
ABSENT: Vogler (1)

2. Fiscal Year 2027 VDOT Transportation Alternative Program Applications

Vice Mayor Buckner **moved** for adoption of a Resolution entitled:

RESOLUTION NO. 2025-09.07

A RESOLUTION OF THE CITY COUNCIL OF THE CITY OF DANVILLE, VIRGINIA ENDORSING FISCAL YEAR 2027 VIRGINIA DEPARTMENT OF TRANSPORTATION - TRANSPORTATION ALTERNATIVE PROGRAM APPLICATIONS FOR FUNDING OF SEVERAL PROJECTS.

The Motion was **seconded** by Council Member Whittle and carried by the following vote:

VOTE: 8-0-1
AYE: Buckner, Campbell, Hood, Jones,
Mayo, Miller, Saunders, and Whittle
NAY: None (0)
ABSENT: Vogler (1)

CONSIDERATION OF TRANSFERRING PROJECT ADMINISTRATION TO THE VIRGINIA DEPARTMENT OF TRANSPORTATION

Council Member Campbell **moved** for adoption of a Resolution entitled:

RESOLUTION NO. 2025-09.08

A RESOLUTION OF THE CITY COUNCIL OF THE CITY OF DANVILLE, VIRGINIA ENDORSING SWITCHING TWO APPROVED PROJECTS FROM LOCALLY ADMINISTERED TO VIRGINIA DEPARTMENT OF TRANSPORTATION ADMINISTERED.

The Motion was **seconded** by Council Member Whittle and carried by the following vote:

September 2, 2025

VOTE: 8-0-1
AYE: Buckner, Campbell, Hood, Jones,
Mayo, Miller, Saunders, and Whittle
NAY: None (0)
ABSENT: Vogler (1)

CONSIDERATION OF THE PURCHASE OF 6.87 ACRES OF LAND LOCATED ALONG MEMORIAL DRIVE AND ALONG THE DAN RIVER TO THE CITY OF DANVILLE FROM THE INDUSTRIAL DEVELOPMENT AUTHORITY OF DANVILLE, VIRGINIA

Council Member Campbell **moved** for adoption of a Resolution entitled:

RESOLUTION NO. 2025-09.09

A RESOLUTION OF THE COUNCIL OF THE CITY OF DANVILLE, VIRGINIA APPROVING AND AUTHORIZING THE PURCHASE OF 6.87 ACRES OF LAND LOCATED ALONG MEMORIAL DRIVE AND ALONG THE DAN RIVER TO THE CITY OF DANVILLE FROM THE INDUSTRIAL DEVELOPMENT AUTHORITY OF DANVILLE, VIRGINIA.

The Motion was **seconded** by Vice Mayor Buckner and carried by the following vote:

VOTE: 8-0-1
AYE: Buckner, Campbell, Hood, Jones,
Mayo, Miller, Saunders, and Whittle
NAY: None (0)
ABSENT: Vogler (1)

CONSIDERATION OF AMENDING THE FISCAL YEAR 2026 BUDGET APPROPRIATION ORDINANCE FOR AN AIRPORT MAINTENANCE GRANT

Upon **Motion** by Vice Mayor Buckner and **second** by Council Member Whittle, an Ordinance entitled:

ORDINANCE NO. 2025-09.04

AN ORDINANCE AMENDING THE FISCAL YEAR 2026 BUDGET APPROPRIATION ORDINANCE TO PROVIDE FOR STATE DEPARTMENT OF AVIATION MAINTENANCE GRANT FUNDS RELATED TO THE MAINTENANCE OF CERTAIN AIRPORT PROPERTIES IN THE AMOUNT OF \$100,000 AND FOR THE LOCAL SHARE IN THE AMOUNT OF \$42,000 FOR A TOTAL APPROPRIATION OF \$142,000 AND APPROPRIATING THE SAME.

was presented by its **First Reading**, as required by City Charter, to lie over before final adoption.

CONSIDERATION OF AMENDING THE FISCAL YEAR 2026 BUDGET APPROPRIATION ORDINANCE FOR AN AVIATION PROMOTION GRANT

Upon **Motion** by Vice Mayor Buckner and **second** by Council Member Campbell, an Ordinance entitled:

ORDINANCE NO. 2025-09.05

September 2, 2025

AN ORDINANCE AMENDING THE FISCAL YEAR 2026 BUDGET APPROPRIATION ORDINANCE TO PROVIDE FOR A STATE DEPARTMENT OF AVIATION GRANT FOR THE PURPOSE OF PROVIDING FUNDING TO PROMOTE AVIATION AWARENESS AT THE DANVILLE REGIONAL AIRPORT IN THE AMOUNT OF \$5,000 AND FOR THE LOCAL SHARE IN THE AMOUNT OF \$5,000 TO BE PROVIDED BY THE GENERAL FUND SUPPORT OF GRANTS FOR A TOTAL APPROPRIATION OF \$10,000 AND APPROPRIATING SAME.

was presented by its **First Reading**, as required by City Charter, to lie over before final adoption.

CONSIDERATION OF AMENDING THE FISCAL YEAR 2026 BUDGET APPROPRIATION ORDINANCE FOR OLDER AMERICANS ACT GRANT

Upon **Motion** by Council Member Campbell and **second** by Council Member Whittle, an Ordinance entitled:

ORDINANCE NO. 2025-09.06

AN ORDINANCE AMENDING THE FISCAL YEAR 2026 BUDGET APPROPRIATION ORDINANCE BY INCREASING CERTAIN REVENUES TO PROVIDE FOR TITLE III-B GRANT FUNDS AND LOCAL SHARE FOR SENIOR CITIZEN TRANSPORTATION SERVICES AND APPROPRIATING THE SAME.

was presented by its **First Reading**, as required by City Charter, to lie over before final adoption.

CONSIDERATION OF AMENDING THE FISCAL YEAR 2026 BUDGET APPROPRIATION ORDINANCE FOR FEDERAL AND STATE GRANTS TO FUND AN AVIATION TRAINING FACILITY PROJECT

Upon **Motion** by Vice Mayor Buckner and **second** by Council Member Saunders, an Ordinance entitled:

ORDINANCE NO. 2025-09.07

AN ORDINANCE AMENDING THE FISCAL YEAR 2026 BUDGET APPROPRIATION ORDINANCE TO PROVIDE FOR ADDITIONAL FEDERAL AND STATE FUNDING TO CONSTRUCT AN AVIATION TRAINING FACILITY BUILDING AND HANGAR AT THE DANVILLE REGIONAL AIRPORT IN THE AMOUNT OF \$7,390,859 AND FOR THE LOCAL SHARE IN THE AMOUNT OF \$213,020 FOR A TOTAL APPROPRIATION OF \$7,603,879 AND APPROPRIATING THE SAME.

was presented by its **First Reading**, as required by City Charter, to lie over before final adoption.

Council Member Saunders asked Director of Transportation, Marc Adelman to explain how Danville received this grant. Mr. Adelman explained about three years ago DCC and Averett University sought state funding to establish an aviation maintenance training program. They secured start-up of almost \$2M and since then, a director and a program manager have been hired. Last year the City received an ADA grant for over \$4M; that was to help construct a building to support DCC and Averett and also allow for a hangar to be renovated so that DCC can use a hangar that Averett was currently using for aviation maintenance training. Averett University will be moving from their flight center building that was located adjacent to the terminal building into this building which will offer more classroom space to take on additional students. Mr. Adelman noted he believed they were planning on growing from 150 to 200 students. This was an exciting

opportunity. This was the only other public aviation maintenance program in the State of Virginia, it was housed in very cramped quarters, they were looking at being state of the art, and the possibility of supporting other regional community colleges in the area so that their students might complete either online or in person classes at this school.

COMMUNICATIONS FROM VISITORS

No one signed up to speak.

COMMUNICATIONS

There were no communications from the Deputy City Manager, City Attorney, or City Clerk.

City Manager Ken Larking noted a lot of different departments were mentioned and received several millions of dollars in grant funds, all for projects that were necessary for the City. Mr. Larking congratulated all the people who worked hard on getting those grants. Mr. Larking noted this weekend was the Three Sisters Marathon; the community needs to be aware that it will be disruptive, people will be running in the streets, the streets will be blocked and it will be inconvenient for people driving in Danville on Saturday. A press release will go out, the Police and Fire Departments were working closely on this and will maintain emergency access throughout the event. The Three Sisters Marathon was a Boston Qualifier Marathon, and they were expecting to see hundreds of runners for this race. This will be the first time they have tried to have a marathon in Danville, they will learn from this one and will get better next time.

Council Member Campbell noted the importance of screening for cancer, and was happy to hear about what the Airport was doing with DCC and Averett. Danville was full of opportunity; and he was happy to see how Danville was moving forward.

Council Member Hood noted the *Stay in the Game* event was on Saturday, September 13, stated the importance of pushing awareness of prostate cancer and asked that men schedule their checkups. Mr. Hood congratulated Council Member Campbell on the addition of his new son-in-law and wished his granddaughter, Nayla, a very happy birthday.

Council Member Mayo thanked everyone for coming out tonight and noted the importance of screening for Prostate cancer. Mr. Mayo noted the Three Sisters Marathon was a big event for Danville, and in November there will be a Job and Resource Fair, with more information to come as details are finalized. Mr. Mayo congratulated Council Member Campbell on his daughter's marriage.

Council Member Miller commented on the marathon this coming weekend, and recognized Tommy Bennett and Reverend Keen for coming tonight. Dr. Miller noted the Department of Education announced results of spring testing; Danville moved up considerably, and congratulations to the School Board, teachers, and everyone who worked in the school system.

Council Member Saunders recognized Beth Ann Chaney and stated she has experience working through insurance and healthcare to help people receive services they need. Mr. Saunders questioned the City Manager on VML possibly coming to Danville, and gave a special thanks to the City Attorney and City Clerk for the work they do, as well as the 1,100 city workers for keeping the City running smoothly. Mr. Saunders spoke about public safety and the great job that they do; Danville was a wonderful city with a lot happening and going on.

September 2, 2025

Council Member Whittle commented on a national news announcement on C-SPAN where the Secretary of the Navy spoke about the programs going on in Danville at the Institute. Mr. Whittle noted the Three Sisters Marathon was a Boston qualifier and how great that will be to watch.

Vice Mayor Buckner talked about the Three Sisters Marathon, the events happening this weekend associated with the marathon, stating more information can be found at www.threesistersmarathon.com including events on Friday night. Mr. Buckner invited everyone to the community prayer meeting for Council Member Lee Vogler at Compassion Church, Saturday, September 6; doors open at 2:30 pm and the prayer service starts at 3:00 pm.

Mayor Jones commented on the marathon events, Council Member Hood's granddaughter's birthday, Council Member Campbell daughter's wedding and recognized Tommy Bennett. Mayor Jones reminded men of the importance of being screened for prostate cancer and commented on Danville Public Schools and the exciting events that are happening in the school system. Mayor Jones thanked everyone that came out tonight for the meeting and asked everyone to continue to pray for Council Member Vogler and his family.

The meeting was adjourned at 8:02 pm.

APPROVED:

MAYOR

ATTEST:

CITY CLERK

**Council Letter
City of Danville, Virginia**



CL - 2294

CONSENT AGENDA B.

City Council REGULAR MEETING

Meeting Date: October 9, 2025

Subject: Amending the Fiscal Year 2026 Budget Appropriation Ordinance for a Virginia Department of Criminal Justice Services Grant.

From: Aisha Gwynn, Grant Administrator

COUNCIL ACTION

An Ordinance Amending the Fiscal Year 2026 Budget Appropriation Ordinance by Increasing Revenue from Virginia Department of Criminal Justice Services – Jail Based Substance Use Disorder Treatment Grant Program in the Amount of \$126,000 and Appropriating the Same.

Final Adoption

SUMMARY

The City of Danville has received a grant from the Department of Criminal Justice Services in the amount of \$126,000 to implement a jail-based substance use disorder treatment program at the Adult Detention Center.

BACKGROUND

The City applied for and received a grant from the Department of Criminal Justice Services through the Jail-Based Substance Use Treatment Grant Program to implement a substance use recovery program at Adult Detention. The program is called The Challenge Project.

RECOMMENDATION

It is recommended that City Council approve the attached ordinance to appropriate Virginia Department of Criminal Justice Services, Jail-Based Substance Use Disorder Treatment Grant program funds.

Attachments

1. Ordinance
-

PRESENTED: _____

ADOPTED: _____

ORDINANCE NO. 2025-_____._____

AN ORDINANCE AMENDING THE FISCAL YEAR 2026 BUDGET APPROPRIATION ORDINANCE BY INCREASING REVENUE FROM VIRGINIA DEPARTMENT OF CRIMIAL JUSTICE SERVICES – JAIL BASED SUBSTANCE USE DISORDER TREATMENT GRANT PROGRAM IN THE AMOUNT OF \$126,000 AND APPROPRIATING THE SAME.

WHEREAS the City of Danville has been awarded a grant in the amount of \$126,000 from the Virginia Department of Criminal Justice Services – Jail based Substance Use Disorder Treatment Program; and

WHEREAS the funding will be used to fund a jail-based substance use disorder treatment program at the Adult Detention Center.

NOW THEREFORE BE ORDAINED by the Council of the City of Danville, Virginia that the Fiscal Year 2026 Budget Appropriation Ordinance be, and the same is hereby, amended by increasing revenue from the Virginia Department of Criminal Justice, such revenue and appropriation to be as follows:

ANTICIPATED REVENUE

<u>Description</u>	<u>Account No.</u>	<u>Amount</u>
Virginia Department of Criminal Justice Adult Detention Jail-Based Substance Use Disorder (SUD) Treatment DCJS Revenues	62056000-47060	\$ 126,000

ANTICIPATED EXPENDITURES

<u>Description</u>	<u>Account No.</u>	<u>Amount</u>
Adult Detention Jail-Based Substance Use Disorder (SUD) Treatment	62056999-50	\$ 126,000

AND BE IT FURTHER ORDAINED that this appropriation shall be a continuing appropriation and shall carry forward from year to year until expended for the purpose for which appropriated; and

BE IT FINALLY ORDAINED that all other accounts and provisions of the Fiscal Year 2026 Budget Appropriation Ordinance, as amended, not hereby amended, shall continue in full force and effect unless and until hereafter further amended or repealed.

Approved:

Mayor

Attest:

Clerk

Approved as to
Form and Legal Sufficiency:

City Attorney

Council Letter City of Danville, Virginia



CL - 2295

CONSENT AGENDA C.

City Council REGULAR MEETING

Meeting Date: October 9, 2025

Subject: Consideration of Amending the Fiscal Year 2026 Budget Appropriation Ordinance for a Virginia Opioid Abatement Authority Cooperative Partnership Grant.

From: Aisha Gwynn, Grant Administrator

COUNCIL ACTION

An Ordinance Amending the Fiscal Year 2026 Budget Appropriation Ordinance by Increasing Revenue from Virginia Opioid Abatement Authority – Cooperative Partnership Grant Program in the Amount of \$268,809.16 with a Local Match of \$ 29,813.64 for a Total Amount of \$298,622.80 and Appropriating the Same.

Final Adoption

SUMMARY

The localities of Pittsylvania County and the City of Danville were awarded a Cooperative Partnership Grant from the Virginia Opioid Abatement Authority in the amount of \$298,622.80 to implement a coordinated response to Opioid Use Disorder. The City of Danville will serve as the Fiscal Agent for this grant.

BACKGROUND

The localities of Pittsylvania County and City of Danville were awarded a Cooperative Partnership Grant from the Virginia Opioid Abatement Authority to implement a comprehensive approach to addressing opioid use disorder in both communities. Both localities will match 10% of the Cooperative Partnership Grant award. The City of Danville will serve as the Fiscal Agent for the Cooperative Partnership Grant.

RECOMMENDATION

It is recommended that City Council approve the attached ordinance to appropriate Virginia Opioid Abatement Authority Cooperative Partnership Grant Program funds and the match contribution from Pittsylvania County and the local share from the Opioid Direct Distribution Fund as the local share.

Attachments

1. Ordinance
-

PRESENTED: _____

ADOPTED: _____

ORDINANCE NO. 2025-_____._____

AN ORDINANCE AMENDING THE FISCAL YEAR 2026 BUDGET APPROPRIATION ORDINANCE BY INCREASING REVENUE FROM VIRGINIA OPIOID ABATEMENT AUTHORITY – COOPERATIVE PARTNERSHIP GRANT PROGRAM IN THE AMOUNT OF \$268,809.16 WITH A LOCAL MATCH OF \$ 29,813.64 FOR A TOTAL AMOUNT OF \$298,622.80 AND APPROPRIATING THE SAME.

WHEREAS the City of Danville has been awarded a grant from the Virginia Opioid Abatement Authority – Cooperative Partnership Grant Program; and

WHEREAS the funding will be used to fund a collaborative initiative between Danville-Pittsylvania Community Services, Pittsylvania County and the City of Danville to create the Recovery 360 program to enhance opioid abatement through prevention, education, treatment and wraparound support services.

NOW THEREFORE BE IT ORDAINED by the Council of the City of Danville, Virginia that the Fiscal Year 2026 Budget Appropriation Ordinance be, and the same is hereby, amended by increasing revenue from the Virginia Opioid Abatement Authority of \$268,809.16, with matching funds of \$14,906.82 from Opioid Direct Distribution Funds, along with a matching contribution of \$14,906.82 from the Opioid Direct Distribution Funds of Pittsylvania County, for a total of \$298,622.80 such revenue and appropriation to be as follows:

ANTICIPATED REVENUE

<u>Description</u>	<u>Account No.</u>	<u>Amount</u>
Opioid Abatement Authority Recovery 360 Opioid Funds – Co-op Grant	62050000-43823	\$ 268,809.16
Local Share – City of Danville, VA Opioid Direct	62050000-43820	14,906.82
Local Share – Pittsylvania County, VA Opioid Direct	62050000-43820	14,906.82
	TOTAL	<u>\$ 298,622.80</u>

ANTICIPATED EXPENDITURES

<u>Description</u>	<u>Account No.</u>	<u>Amount</u>
Opioid Abatement Authority Recovery 360	62050999-50	\$ 298,622.80

AND BE IT FURTHER ORDAINED, that a transfer from the Special Revenue Fund revenue and appropriation in the Virginia Opioid Fund project is hereby authorized to cover the City of Danville's local share as follows:

TRANSFER FROM

<u>Description</u>	<u>Account No.</u>	<u>Amount</u>
Virginia Opioid Fund Opioid Direct	61792000-43820	(\$ 14,906.82)
Project Expenditures	61792999-50	(\$ 14,906.82)

AND BE IT FURTHER ORDAINED that this appropriation shall be a continuing appropriation and shall carry forward from year to year until expended for the purpose for which appropriated; and

BE IT FINALLY ORDAINED that all other accounts and provisions of the Fiscal Year 2026 Budget Appropriation Ordinance, as amended, not hereby amended, shall continue in full force and effect unless and until hereafter further amended or repealed.

Approved:

Mayor

Attest:

Clerk

Approved as to
Form and Legal Sufficiency:

City Attorney

Council Letter City of Danville, Virginia



CL - 2322

CONSENT AGENDA D.

City Council REGULAR MEETING

Meeting Date: October 9, 2025

Subject: Consideration of Amending the Fiscal Year 2026 Budget Appropriation Ordinance for State Aviation Capital Funding.

From: Marc Adelman, Director of Transportation Services

COUNCIL ACTION

An Ordinance Amending the Fiscal Year 2026 Budget Appropriation Ordinance to Provide for Additional State Funding to Complete Various Projects at the Danville Regional Airport in the Amount of \$900,443 and for the Local Share in the Amount of \$100,050 for a Total of \$1,000,493 and Appropriating the Same.

Final Adoption

SUMMARY

During the August 2025 Virginia Aviation Board meeting, state capital funding was approved to complete obstruction removal activities, re-mark the primary runway, and complete a storm water basin erosion control mitigation project.

BACKGROUND

An obstruction analysis was completed in August 2023 for an area located on the northeast end of the airfield. A total of 198 trees were identified that penetrate or that are located within 10' of the instrument approach surface for Danville Regional's crosswind runway. This project will include clearing or trimming trees so that they are less than 10' from the Runway 31 approach surface. Once cleared, an aerial survey will be completed using a drone to determine if all tree obstructions have been mitigated. Another project that was approved for funding involves re-marking the airport's primary runway. The existing markings for the primary runway were placed when it was reconstructed in 2015 and require painting. State aviation grant funding was also approved to complete a storm water basin erosion control mitigation project. The existing storm water detention basin located on the southwest side of the airfield near the south ramp needs to be modified to facilitate proposed hangar and parking lot development and to preserve the functional use of the storm water basin.

RECOMMENDATION

It is recommended that City Council approve the attached Budget Appropriation Ordinance appropriating state aviation capital grant funding.

Attachments

1. Ordinance
-

PRESENTED: _____

ADOPTED: _____

ORDINANCE NO. 2025 - _____ - _____

AN ORDINANCE AMENDING THE FISCAL YEAR 2026 BUDGET APPROPRIATION ORDINANCE TO PROVIDE FOR ADDITIONAL STATE FUNDING TO COMPLETE VARIOUS PROJECTS AT THE DANVILLE REGIONAL AIRPORT IN THE AMOUNT OF \$900,443 AND FOR THE LOCAL SHARE IN THE AMOUNT OF \$100,050 FOR A TOTAL OF \$1,000,493 AND APPROPRIATING THE SAME.

WHEREAS, trees need to be topped or cleared to support an instrument approach to the Danville Regional Airport's crosswind runway; and

WHEREAS, the Danville Regional Airport's primary runway needs to be remarked; and

WHEREAS, a stormwater basin erosion control project is needed to mitigate erosion in an area located on the southwest side of the airfield adjacent to Taxiway A; and

WHEREAS, state aviation funding will provide ninety percent (90%) aid to complete projects that were approved by the Virginia Aviation Board.

NOW THEREFORE, BE IT ORDAINED by the Council of the City of Danville, Virginia, that the Fiscal Year 2026 Budget Appropriation Ordinance be, and it is hereby, amended by increasing revenues for grants from the Virginia Department of Aviation in the amount of \$900,443 such funds to be appropriated as follows:

ANTICIPATED REVENUES

<u>Description</u>	<u>Account No.</u>	<u>Amount</u>
Obstruction Removal – Runway 31 State Aviation Funds	61948000-45712	\$ 256,500
Local Share FY26 Capital & Special Projects Plan		28,500
Total		<u>\$ 285,000</u>

ANTICIPATED EXPENDITURES

<u>Description</u>	<u>Account No.</u>	<u>Amount</u>
Obstruction Removal – Runway 31	61948999-50	\$256,500
FY26 Capital & Special Projects Plan		28,500
Total		<u>\$ 285,000</u>

ANTICIPATED REVENUES

<u>Description</u>	<u>Account No.</u>	<u>Amount</u>
Stormwater Erosion Mitigation State Aviation Funds	62033000-45712	\$ 535,911
Local Share FY26 Capital & Special Projects Plan		59,546
Total		<u>\$ 595,457</u>

ANTICIPATED EXPENDITURES

<u>Description</u>	<u>Account No.</u>	<u>Amount</u>
Stormwater Erosion Mitigation	62033999-50	\$ 535,911
FY26 Capital & Special Projects Plan		59,546
Total		<u>\$ 595,457</u>

ANTICIPATED REVENUES

<u>Description</u>	<u>Account No.</u>	<u>Amount</u>
Remark Runway 2-20 State Aviation Funds	62036000-45712	\$ 108,032
Local Share FY26 Capital & Special Projects Plan		12,004
	Total	<u>\$ 120,036</u>

ANTICIPATED EXPENDITURES

<u>Description</u>	<u>Account No.</u>	<u>Amount</u>
Remark Runway 2-20	62036999-50	\$ 108,032
FY26 Capital & Special Projects Plan		12,004
	Total	<u>\$ 120,036</u>

AND BE IT FURTHER ORDAINED by the Council of the City of Danville, Virginia, that the Fiscal Year 2026 Budget Appropriation Ordinance, as amended, not hereby amended, shall continue in full force and effect unless and until hereafter further amended or repealed.

Approved:

Mayor

Attest:

Clerk

Approved As to Form
And Legal Sufficiency:

City Attorney

Council Letter
City of Danville, Virginia



CL - 2399

APPOINTMENTS A.

City Council REGULAR MEETING

Meeting Date: October 9, 2025

Subject: Recommendations to Boards and Commissions.

From: Susan DeMasi, City Clerk

COUNCIL ACTION

Presentation of Recommendations of Appointments to Boards and Commissions.

Attachments

None

Council Letter City of Danville, Virginia



CL - 2364

NEW BUSINESS A.

City Council REGULAR MEETING

Meeting Date: October 9, 2025

Subject: Special Use Permit Application at 203 Ash Street.

From: Renee Burton, Division Director of Planning

COUNCIL ACTION

1. Public Hearing
2. An Ordinance Granting Special Use Permit Application PZ25- 00293 filed by Brayan Daniel Guardado Ortega Requesting a Special Use Permit to Allow a Residential Duplex at Parcel ID #77618 (203 Ash Street) in Accordance with Article 3.E Section C Item 1.

SUMMARY

203 Ash Street (Parcel 77618) is an empty lot measuring approximately 0.4 acres located off of Piney Forest Road between Arnett Boulevard and Beavers Mill Road. Zoned OT-R, Old Town Residential, the applicant is requesting a Special Use permit to allow a duplex on the parcel. Parcel 77618 has dual access from Ash Street and Dan Street.

The applicant has provided a floor plan for review and off-street parking is available. The proposed duplex will feature three bedrooms and two bathrooms per unit. Access is proposed from Ash Street with two separate driveways with off-street parking and attached garages for each unit.

The surrounding structures along Ash Street are predominately one-story, single-family structures, including mobile homes. The parcel previously housed a mobile home until it was removed in 2017. The proposed plan for a duplex is compatible with the existing neighborhood and compliments the Comprehensive Plan to increase varying types of housing in Danville.

There were twenty-two (22) notices sent to surrounding property owners within three (300) feet of the subject property. Ten (10) responses were received. Five (5) were opposed. Five (5) were unopposed.

On September 8, 2025, the City Planning Commission voted 5-0 to approve Special Use Permit application PZ25-00293 to allow a residential duplex at Parcel ID 77618 (203 Ash Street).

RECOMMENDATION

It is recommended that City Council adopt an Ordinance for a Special Use Permit at Parcel 77618 (203 Ash Street) to allow a one-story attached, two-unit residential dwelling in accordance with Article 3.E. Section C. Item 1.

Attachments

1. Ordinance
 2. Application
-

3. 203 Ash Street - Duplex Plans
 4. 203 Ash Street - Owners Zoning Map
 5. 203 Ash Street - Aerials Map
 6. Planning Commission Recommendation
-

PRESENTED: _____

ADOPTED: _____

ORDINANCE NO. 2025____.____

AN ORDINANCE GRANTING SPECIAL USE PERMIT APPLICATION PZ25-00293 FILED BY BRAYAN DANIEL GUARDADO ORTEGA REQUESTING A SPECIAL USE PERMIT TO ALLOW A RESIDENTIAL DUPLEX AT PARCEL ID #77618 (203 ASH STREET) IN ACCORDANCE WITH ARTICLE 3.E SECTION C ITEM 1.

NOW, THEREFORE, BE IT ORDAINED by the Council of the City of Danville, Virginia, that the report of the Planning Commission recommending approval of Special Use Permit Application PZ25-00293, filed by Brayan Daniel Guardado Ortega, requesting a Special Use Permit to allow a residential duplex at Parcel ID #77618 (203 Ash Street) in accordance with Article 3.E Section C Item 1, be and the same is hereby received; and

BE IT FURTHER ORDAINED THAT in consideration of said report and the public hearing this day held by Council, Special Use Permit Application PZ25-00293, filed by Brayan Daniel Guardado Ortega, requesting a Special Use Permit to allow a residential duplex at Parcel ID #77618 (203 Ash Street) in accordance with Article 3.E Section C Item 1, is hereby granted and approved.

Approved:

Mayor

Attest:

City Clerk

Approved as to
Form and Legal Sufficiency:

City Attorney

Deadline: May 12th
\$400.00



CITY OF DANVILLE

Community Development

Division of Planning and Zoning

SPECIAL USE PERMIT APPLICATION

Article 6. Section D. Application Requirements for Special Use Permit.

1. An application for a special use permit shall be made by the owner, contract purchaser with the owner's written consent, or the owner's agent, of the property on which the proposed use is to be located. The application shall be submitted to the Director of Planning/Zoning Administrator and shall be accompanied by the filing fee of \$400.00.
2. If the request for a special use permit has been denied by the City Council, a request in substantially the same form shall not be resubmitted within one (1) year of the date of denial.

PLANNING DIVISION PROVIDED INFORMATION

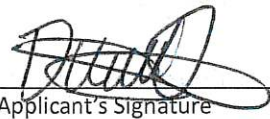
Application #:	<u>P225-00293</u>	PC Meeting Date:	<u>June 9 2025</u>
Date Received:	<u>May 12 2025</u>	Received By:	<u>Arsenio Day</u>
Parcel ID:	<u>77618</u>	Address:	<u>203 Ash St</u>
Existing Zoning:	<u>OT-C</u>	Future Land Use:	<u>OT-C</u>

APPLICANT PROVIDED INFORMATION

Property Location:	<u>203 Ash Street, Danville VA 24540</u>
Applicant:	<u>Brayan Daniel Guardado Ortega</u>
Applicant's Address:	<u>453 Parked Rd, Danville VA 24540</u>
Applicant's Phone Number:	<u>(813) 898 - 3815</u>
Applicant's Email:	<u>8983815@gmail.com</u>

Describe Proposed Request: _____

To build three units (townhouse).


Applicant's Signature

05/12/25
Date


Property Owner's Signature
(if not applicant)

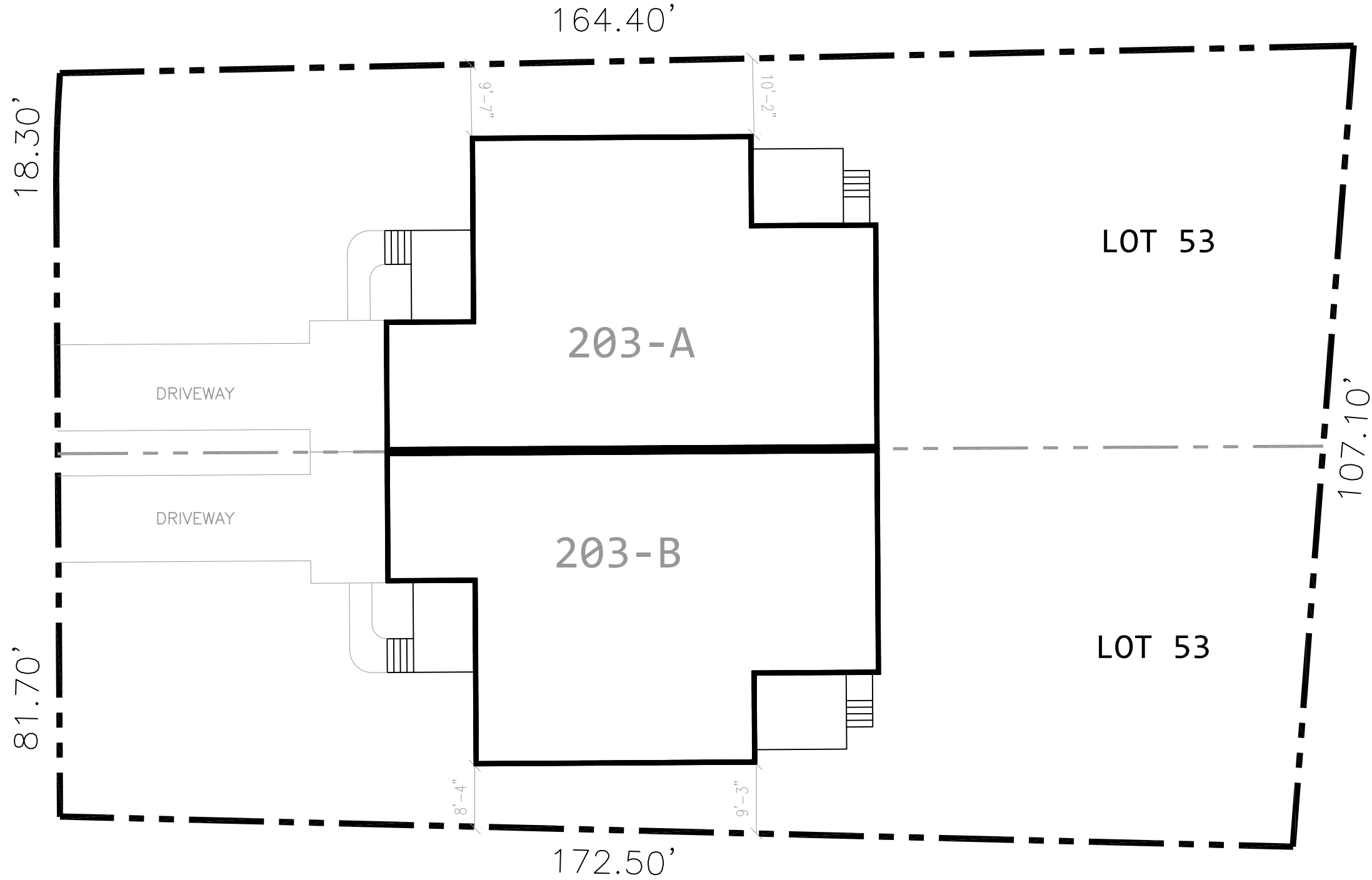
05/12/25
Date

PLEASE ATTACH THE FOLLOWING

1. A preliminary site plan in accordance with the Site Plan Regulations.
2. A description of the proposed use and, where applicable, the hours of operation and the proposed number of employees/patrons.
3. A written statement of proposed project compatibility with the following:
 - a. The Comprehensive Plan.
 - b. The applicable zoning district.
 - c. The surrounding properties.
 - d. Current and future neighborhood conditions.
 - e. Pedestrian and vehicular traffic patterns, on-site and off-site.
 - f. Adequate public facilities.
4. When requested by the Director of Planning/Zoning Administrator, the Planning Commission, or the City Council, the following information shall be provided by the applicant:
 - a. The architectural elevations and floor plans of proposed building(s).
 - b. Traffic impact analysis.
 - c. Fiscal impact analysis.
 - d. Parking and site circulation analysis.
 - e. Photographs of property and surrounding area.
 - f. Environmental impact statement.



ASH STREET



DAN LANE

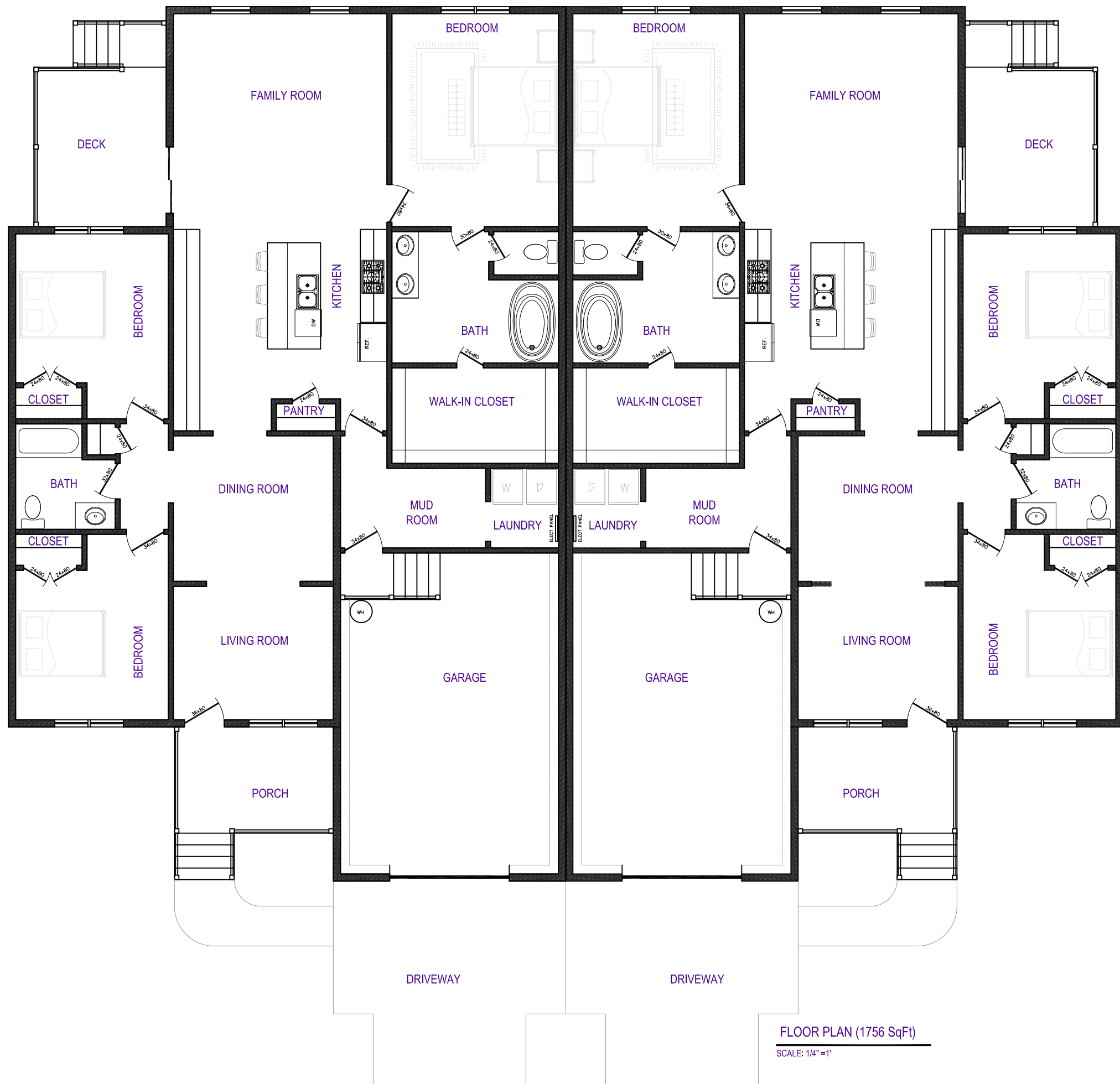


CONTEMPORARY CONCEPTS & DESIGNS LLC
9137 CHAMBERLAYNE RD #103
MECHANICSVILLE, VA 23116
TEL (804) 304-6110
EMAIL WJOSEPH3RD@CCDLLC.NET

203 ASH STREET
NEW DUPLEX HOMES
SITE PLAN

DRAWN BY: WLJ
CHECKED BY: WLJ
DATE: JULY 2025
PROJECT # 00310.000
SCALE: 1/16" = 1'

SP-1



FLOOR PLAN (1756 SqFt)
SCALE: 1/4" = 1'



CONTEMPORARY CONCEPTS & DESIGNS LLC

9137 CHAMBERLAYNE RD #103
MECHANICSVILLE, VA 23116
TEL (804) 304-6110
EMAIL WJOSEPH3RD@CCDLLC.NET

203 ASH STREET
NEW DUPLEX HOMES
FLOOR PLAN

DRAWN BY: WLJ

CHECKED BY: WLJ

DATE: JULY 2025

PROJECT # 00310.000

SCALE: 1/8" = 1'

A-1



CONTEMPORARY CONCEPTS & DESIGNS LLC

9137 CHAMBERLAYNE RD #103
MECHANICSVILLE, VA 23116
TEL. (804) 304-6110
EMAIL WJOSEPH3RD@CCDLLC.NET

203 ASH STREET
NEW DUPLEX HOMES
FRONT ELEVATION

DRAWN BY: WLJ

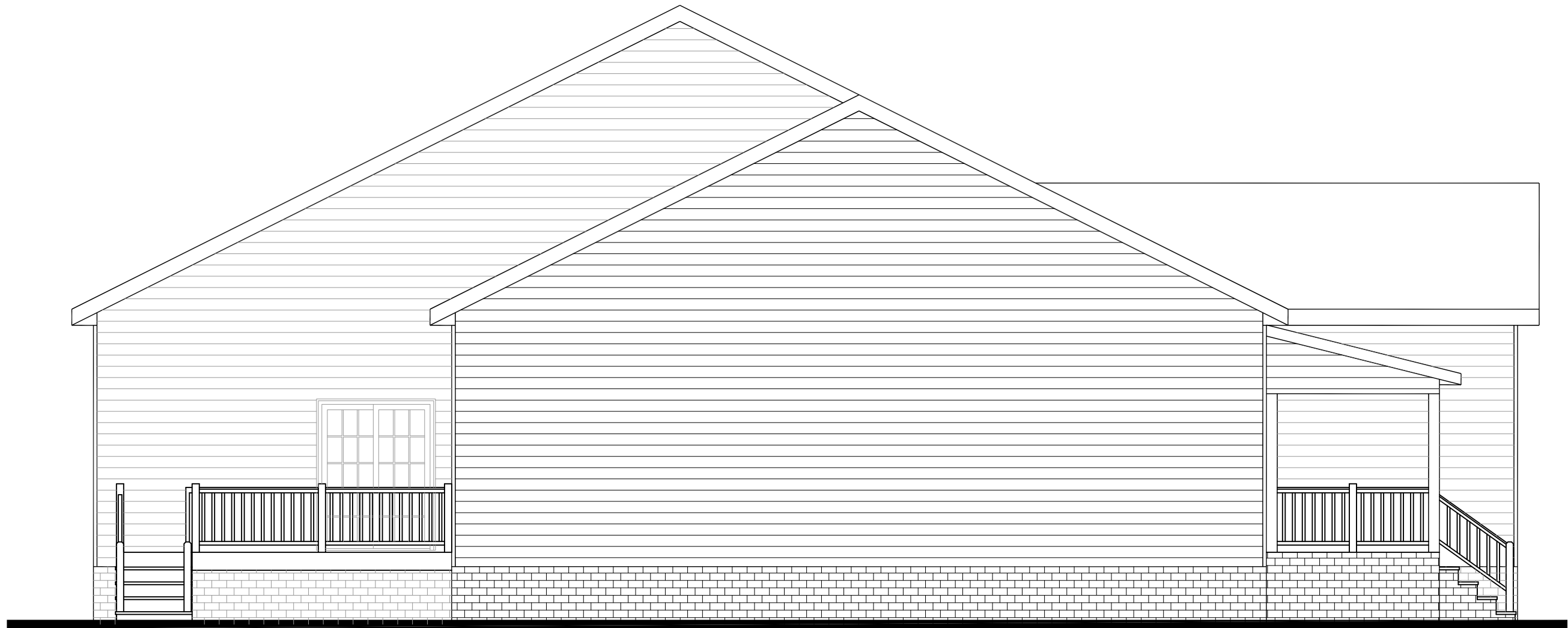
CHECKED BY: WLJ

DATE: JULY 2025

PROJECT # 00310.000

SCALE: N.T.S.

A-3



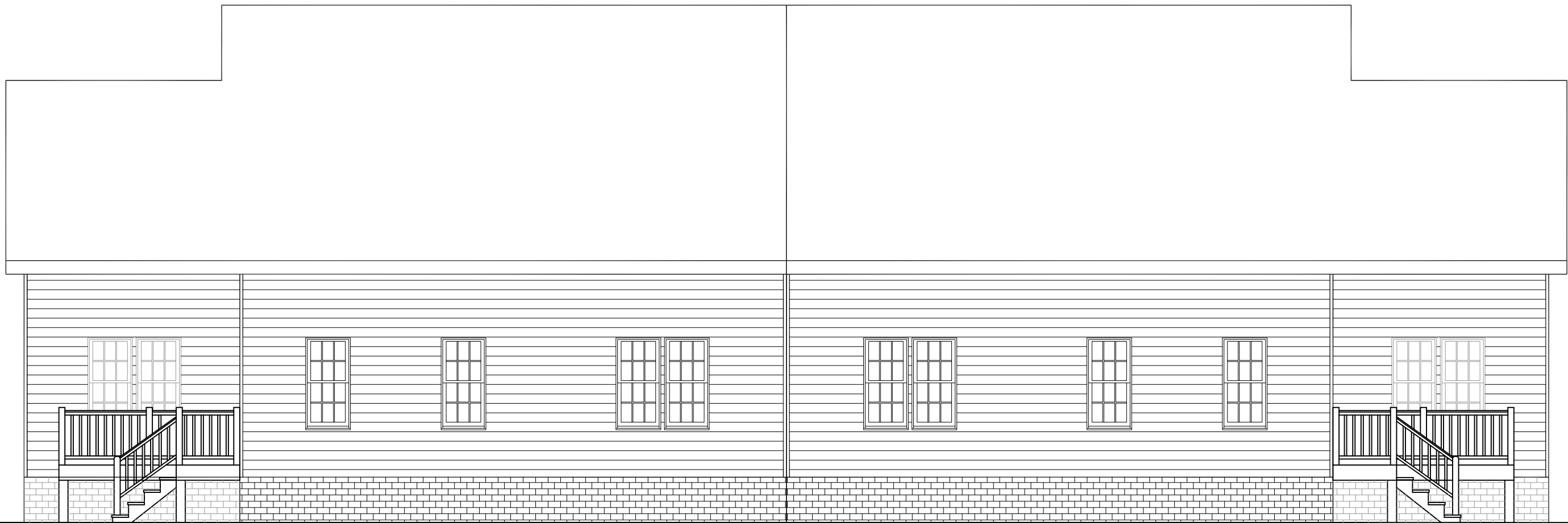
CONTEMPORARY CONCEPTS & DESIGNS LLC

9137 CHAMBERLAYNE RD #103
MECHANICSVILLE, VA 23116
TEL. (804) 304-6110
EMAIL WJOSEPH3RD@CCDLLC.NET

203 ASH STREET
NEW DUPLEX HOMES
SIDE ELEVATION

DRAWN BY: WLJ
CHECKED BY: WLJ
DATE: JULY 2025
PROJECT # 00310.000
SCALE: 3/16" = 1'

A-4



CONTEMPORARY CONCEPTS & DESIGNS LLC

9137 CHAMBERLAYNE RD #103
MECHANICSVILLE, VA 23116
TEL. (804) 304-6110
EMAIL WJOSEPH3RD@CCDLLC.NET

203 ASH STREET
NEW DUPLEX HOMES
REAR ELEVATION

DRAWN BY: WLJ

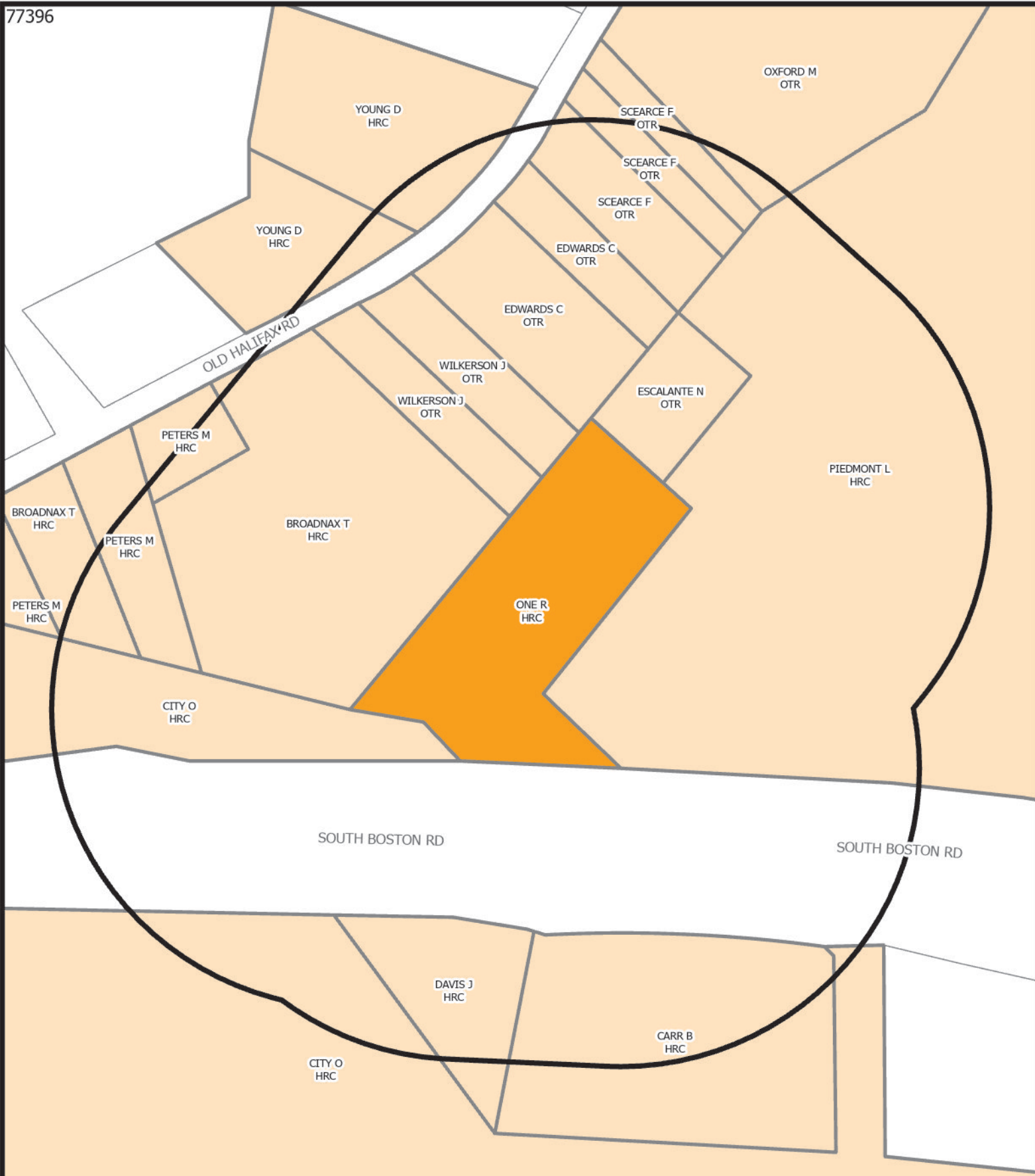
CHECKED BY: WLJ

DATE: JULY 2025

PROJECT # 00310.000

SCALE: N.T.S.

A-5



SURROUNDING PROPERTY OWNERS AND ZONING WITHIN 300 FEET OF SUBJECT PROPERTY

Prepared by:
Planning Division
9/9/2025



Disclaimer: Information contained on this map is to be used for reference purposes only. The City of Danville is not responsible for any inaccuracies herein contained. The City of Danville makes no representation of warranty as to this map's accuracy, and in particular, its accuracy in labeling, dimensions, contours, property boundaries, or placement or location of any map features thereon. No responsibility is assumed for damages or other liabilities due to the accuracy, availability, use or misuse of the information herein provided.



2025 AERIAL IMAGERY OF SUBJECT PROPERTY

Prepared by:
Planning Division
9/9/2025



Disclaimer: Information contained on this map is to be used for reference purposes only. The City of Danville is not responsible for any inaccuracies herein contained. The City of Danville makes no representation of warranty as to this map's accuracy, and in particular, its accuracy in labeling, dimensions, contours, property boundaries, or placement or location of any map features thereon. No responsibility is assumed for damages or other liabilities due to the accuracy, availability, use or misuse of the information herein provided.



CITY OF DANVILLE

Community Development Division of Planning and Zoning

MEMORANDUM

DATE: SEPTEMBER 8, 2025
TO: CITY COUNCIL
FROM: CITY PLANNING COMMISSION
RE: SPECIAL USE PERMIT REQUEST PZ25-00293

Special Use Permit application PZ25-00293 filed by Brayan Daniel Guardado Ortega to allow a residential duplex in accordance with Article 3.E Section C Item 1 at Parcel 77618 (203 Ash Street).

RECOMMENDATION

The Planning Commission, at their September 8, 2025, meeting voted 5-0 to recommend approval of Special Use Permit request PZ25-00293.


Mr. Steve Petrick, Chair

Council Letter City of Danville, Virginia



CL - 2365

NEW BUSINESS B.

City Council REGULAR MEETING

Meeting Date: October 9, 2025

Subject: Rezoning Application to Rezone 460 Parker Road.

From: Renee Burton, Division Director of Planning

COUNCIL ACTION

1. Public Hearing
2. An Ordinance Rezoning from M-R Multi-Family Residential to MHP-R Manufactured Home Park Residential Parcel ID #73163 (460 Parker Road).

SUMMARY

Parcel 73163 (Parker Road) is an established mobile home park measuring just over 13 acres that is currently zoned M-R, multifamily residential. Annexed to the City of Danville in 1988, Parcel 73163 has been used as a mobile home park for over thirty years. Rezoning application PZ25-00406, requested by Gerald Kelly, from M-R, Multifamily Residential to MHP-R, Manufactured Home Park Residential will restore the parcel to legal conforming status. Parcel 73163 currently contains approximately 91 mobile homes and 5 multi-unit structures. A primary plat has been submitted to separate the mobile homes from the multi-unit structures. The applicant has also submitted a variance application with the Board of Zoning Appeals to waive side yard setbacks between the parcel which is the subject of this application and the adjacent parcel that also houses mobile homes (Parcel 73171). Thirteen (13) notices were sent to surrounding property owners within three hundred (300) of the subject property. One (1) unopposed response was received.

On September 8, 2025, the City Planning Commission voted 5-0 to approve Rezoning application PZ25-00406 to rezone Parcel 73163 (460 Parker Road) from M-R Multifamily Residential to MHP-R Manufactured Home Park Residential.

RECOMMENDATION

It is recommended that City Council adopt an Ordinance to rezone Parcel 73163 (460 Parker Road) from M-R Multi-family Residential to MHP-R Manufactured Home Park Residential.

Attachments

1. Ordinance
 2. Application
 3. Preliminary Plat
 4. Parker Road Aerials Map
 5. Parker Road Owners Zoning Map
 6. Planning Commission Recommendation
-

PRESENTED: _____

ADOPTED: _____

ORDINANCE NO. 2025____.____

AN ORDINANCE REZONING FROM M-R MULTI-FAMILY RESIDENTIAL TO MHP-R MANUFACTURED HOME PARK RESIDENTIAL PARCEL ID #73163 (460 PARKER ROAD).

WHEREAS, in accordance with the Code of the City of Danville, Virginia, 1986, as amended, Gerald Kelly has requested to rezone from the M-R Multi-family Residential zoning district to the MHP-R Manufactured Home Park Residential zoning district, Parcel ID #73163 (460 Parker Road), of the City of Danville, Virginia Zoning District Map.

NOW THEREFORE BE IT ORDAINED by the Council of the City of Danville, Virginia, that the report of the Planning Commission recommending approval of Rezoning Application PZ25-000406, filed by Gerald Kelly, requesting to rezone from the M-R Multi-family Residential zoning district to the MHP-R Manufactured Home Park Residential zoning district, Parcel ID #73163 (460 Parker Road) of the City of Danville, Virginia Zoning District Map, is hereby received; and

BE IT FURTHER ORDAINED that, in consideration of said report and the public hearing this day held by Council, Rezoning Application PZ25-00406, filed by Gerald Kelly, requesting to rezone from the M-R Multi-family Residential zoning district to the MHP-R Manufactured Home Park Residential zoning district, Parcel ID #73163 (460 Parker Road) of the City of Danville, Virginia Zoning District Map, and is hereby approved; and

BE IT FINALLY ORDAINED that Parcel ID #73163 of the City of Danville, Virginia District Map is hereby amended to reflect the same.

Approved:

Mayor

Attest:

City Clerk

Approved as to
Form and Legal Sufficiency:

City Attorney



CITY OF DANVILLE
Community Development
Division of Planning and Zoning

REZONING APPLICATION

1. An application for rezoning shall be made by the owner, contract purchaser with the owner's written consent, or the owner's agent, of the property on which the proposed use is to be located. The application shall be submitted to the Director of Planning/Zoning Administrator and shall be accompanied by the filing fee as established by the City Council.
2. The application shall include the following information:
 - a. A description of the proposed use and, where applicable, the hours of operation and the proposed number of employees/patrons.
 - b. A written statement of proposed project compatibility with the following:
 1. The Comprehensive Plan.
 2. The applicable zoning district.
 3. The surrounding properties.
 4. Current and future neighborhood conditions.
 5. Pedestrian and vehicular traffic patterns, on-site and off-site.
 6. Adequate public facilities.
 - c. When requested by the Director of Planning/Zoning Administrator, the Planning Commission, or the City Council, the following information shall be provided by the applicant: 1. The architectural elevations and floor plans of proposed building(s). 2. Traffic impact analysis. 3. Fiscal impact analysis. 4. Parking and site circulation analysis. 5. Photographs of property and surrounding area. 6. Environmental impact statement. 7. A preliminary site plan in accordance with the Site Plan Regulations.

PLANNING DIVISION PROVIDED INFORMATION

Application #:	<u>P225-00406</u>	PC Meeting Date:	<u>September 8, 2025</u>
Date Received:	<u>7/30/05</u>	Received By:	<u>Burton</u>
Parcel ID:	<u>73163</u>	Address:	<u>460 Parker Rd</u>
Existing Zoning:	<u>M-R</u>	Proposed Zoning:	<u>MHP-R</u>

APPLICANT PROVIDED INFORMATION

Applicant: Gerald W Kelly

Applicant's Address: 137 Dakota Dr. Danville, VA 24540

DANVILLE, VA

Applicant's Phone Number: 434-251-5796

Applicant's Email: geraldw.kelly@gmail.com

Purpose for Proposed Amendment: Re-zoning to remove
non conformance.

Property Address: 460 Parker Rd Gross Area/ Net Area: _____

Property Location: N ☐ S ☐ E ☐ W ☐ Side of: _____

Between: _____ and _____

Proffered Conditions: _____

Gerald W Kelly 7/30/25
Applicant's Signature Date

Gerald W Kelly 7/30/25
Property Owner's Signature Date
(if not applicant)

PIN: 73163
PIN: 73171

OWNER'S CERTIFICATE:
THE ABOVE AND FOREGOING SUBDIVISION OF THIS PROPERTY AS APPEARS ON THIS PLAT
IS WITH FREE CONSENT AND IN ACCORDANCE WITH THE DESIRES OF THE UNDERSIGNED
OWNERS, PROPRIETORS, AND TRUSTEES, IF ANY.

APPROVING AUTHORITY FOR KELLY REAL ESTATE

DATE

COMMONWEALTH OF VIRGINIA
AT LARGE, TO WIT:

I _____, A NOTARY PUBLIC IN AND FOR THE COMMONWEALTH OF

VIRGINIA AT LARGE HEREBY CERTIFY THAT _____

WHOSE NAME(S) ARE SIGNED TO THIS PLAT DATED: JUNE 5, 2025
HAVE ACKNOWLEDGED THE SAME BEFORE ME IN THE COMMONWEALTH OF AFORESAID.

GIVEN UNDER MY HAND THIS _____ DAY OF _____, 2025.

NOTARY PUBLIC

MY COMMISSION EXPIRES: _____

EARL KEVIN DAVIS ET ALS
JUDITH W. DAVIS LIFE TENANT ET ALS
PIN: 2318-32-2625
INST.# 140002111
MAP @ DB 237 PG 206 (PITTSYLVANIA CO)

INSET
SCALE 1" = 50'

GRID NORTH
NAD83 VA. SOUTH ZONE

LEGEND

- IPF IRON PIPE FOUND
- IRF IRON ROD FOUND
- IRS IRON ROD SET
- ▲ COMPUTED POINT
- PIN PARCEL ID NUMBER
- UTILITY POLE
- TELEPHONE PEDESTAL
- R/W RIGHT-OF-WAY
- OU OVERHEAD UTILITY LINE
- ★ LIGHT POLE
- SS SANITARY SEWER LINE
- S STORM SEWER LINE
- YIG YARD INLET (GRATE TOP)
- SSM SANITARY SEWER MANHOLE
- "NL" NEW LINE



THIS BOUNDARY SURVEY IS BASED ON A CURRENT FIELD SURVEY.

THIS SURVEY HAS BEEN PREPARED WITHOUT THE BENEFIT
OF A TITLE REPORT AND DOES NOT THEREFORE NECESSARILY
INDICATE ALL ENCUMBRANCES ON THE PROPERTY.

A PORTION OF THIS PROPERTY IS IN A F.E.M.A. DEFINED
FLOOD HAZARD ZONE AS OF 9-29-2010.
SEE COMMUNITY PANEL 51143C0631E AND THIS PLAT.

THIS PLAT IS SUBJECT TO ANY EASEMENTS, AGREEMENTS OR
RIGHTS-OF-WAY OF RECORD PRIOR TO THE DATE OF THIS PLAT,
WHICH WERE NOT VISIBLE AT THE TIME OF MY INSPECTION.

PERMANENT STRUCTURES ARE PROHIBITED WITHIN
THE BOUNDARIES OF STORM DRAINAGE, WATER, GAS,
AND SEWER EASEMENTS, UNLESS THEY ARE APPROPRIATELY
PROTECTED BY THE INSTALLATION OF A STEEL CASING PIPE
OR IN AN ALTERNATIVE MANNER APPROVED BY THE CITY
ENGINEER.

DANVILLE VIRGINIA

BEING PIN's : 73163 & 73171
PLAT OF SURVEY SHOWING
RE-SUBDIVISION OF TRACTS
CREATING NEW TRACTS B1 & 2A

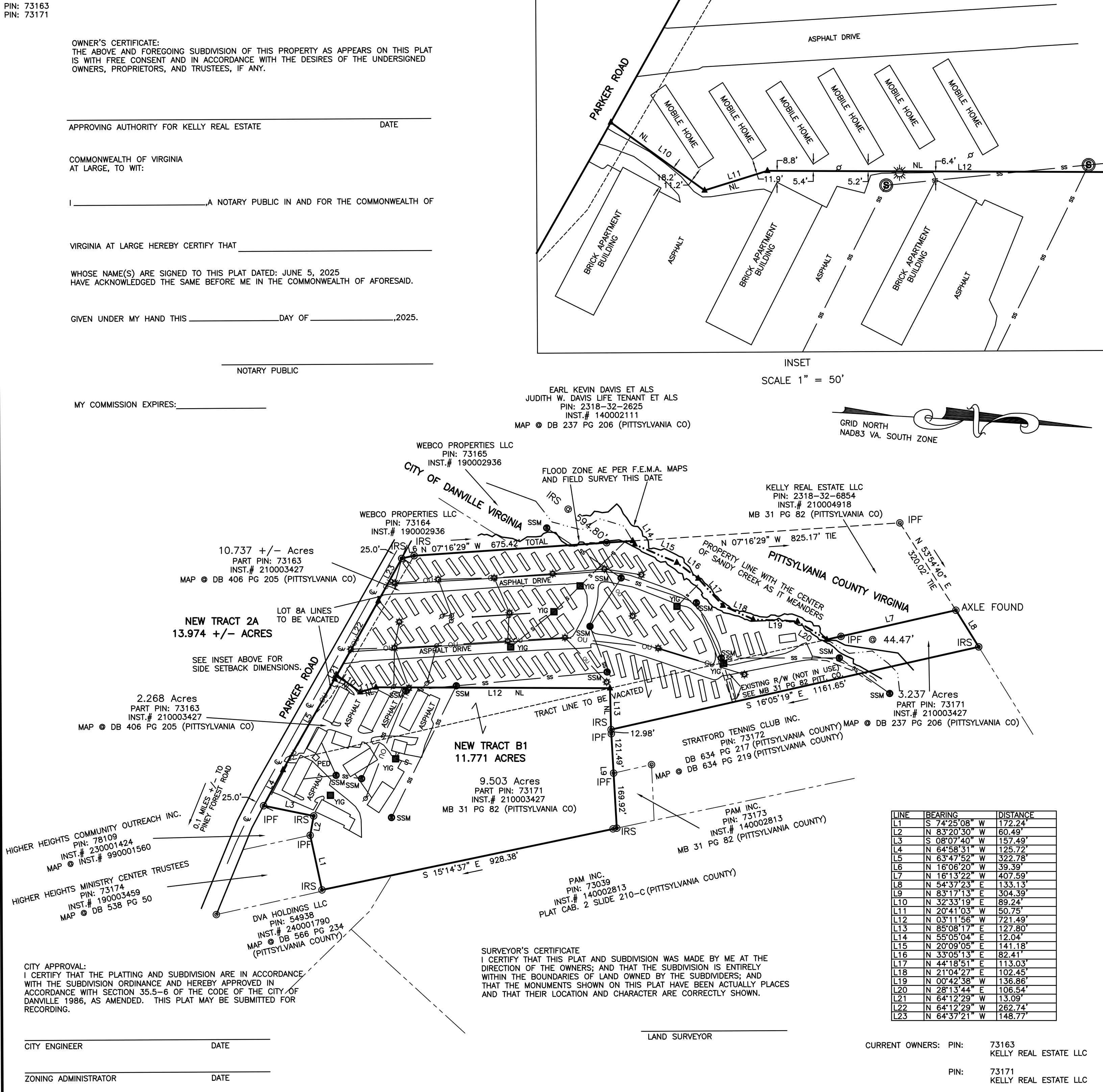
PLAT OF SURVEY
FOR :
KELLY REAL ESTATE LLC

DATE : JUNE 5, 2025

SCALE : 1"=200'



FILE: 25034



LINE	BEARING	DISTANCE
L1	S 74°25'08" W	172.24'
L2	N 83°20'30" W	60.49'
L3	S 08°07'40" W	157.49'
L4	N 64°58'31" W	125.72'
L5	N 63°47'52" W	322.78'
L6	N 16°06'20" W	39.39'
L7	N 16°13'22" W	407.59'
L8	N 54°37'23" E	133.13'
L9	N 83°17'13" E	304.39'
L10	N 32°33'19" E	89.24'
L11	N 20°41'03" W	50.75'
L12	N 03°11'56" W	721.49'
L13	N 85°08'17" E	127.80'
L14	N 55°05'04" E	12.04'
L15	N 20°09'05" E	141.18'
L16	N 33°05'13" E	82.41'
L17	N 44°18'51" E	113.03'
L18	N 21°04'27" E	102.45'
L19	N 00°42'38" W	136.86'
L20	N 28°13'44" E	106.54'
L21	N 64°12'29" W	13.09'
L22	N 64°12'29" W	262.74'
L23	N 64°37'21" W	148.77'

SURVEYOR'S CERTIFICATE
I CERTIFY THAT THIS PLAT AND SUBDIVISION WAS MADE BY ME AT THE
DIRECTION OF THE OWNERS; AND THAT THE SUBDIVISION IS ENTIRELY
WITHIN THE BOUNDARIES OF LAND OWNED BY THE SUBDIVIDERS; AND
THAT THE MONUMENTS SHOWN ON THIS PLAT HAVE BEEN ACTUALLY PLACES
AND THAT THEIR LOCATION AND CHARACTER ARE CORRECTLY SHOWN.

LAND SURVEYOR

CURRENT OWNERS: PIN: 73163
KELLY REAL ESTATE LLC

PIN: 73171
KELLY REAL ESTATE LLC

CITY ENGINEER DATE

ZONING ADMINISTRATOR DATE



2025 AERIAL IMAGERY OF SUBJECT PROPERTY

Prepared by:
Planning Division
9/9/2025



Disclaimer: Information contained on this map is to be used for reference purposes only. The City of Danville is not responsible for any inaccuracies herein contained. The City of Danville makes no representation of warranty as to this map's accuracy, and in particular, its accuracy in labeling, dimensions, contours, property boundaries, or placement or location of any map features thereon. No responsibility is assumed for damages or other liabilities due to the accuracy, availability, use or misuse of the information herein provided.



SURROUNDING PROPERTY OWNERS AND ZONING WITHIN 300 FEET OF SUBJECT PROPERTY

Prepared by:
Planning Division
8/7/2025



Disclaimer: Information contained on this map is to be used for reference purposes only. The City of Danville is not responsible for any inaccuracies herein contained. The City of Danville makes no representation of warranty as to this map's accuracy, and in particular, its accuracy in labeling, dimensions, contours, property boundaries, or placement or location of any map features thereon. No responsibility is assumed for damages or other liabilities due to the accuracy, availability, use or misuse of the information herein provided.



CITY OF DANVILLE

Community Development Division of Planning and Zoning

MEMORANDUM

DATE: SEPTEMBER 8, 2025
TO: CITY COUNCIL
FROM: CITY PLANNING COMMISSION
RE: REZONING REQUEST PZ25-00406

Rezoning application PZ25-00406 filed by Gerald Kelly to rezone Parcel 73163 (460 Parker Road) from M-R Multifamily Residential to MHP-R Manufactured Home Park Residential.

RECOMMENDATION

The Planning Commission, at their September 8, 2025, meeting voted 5-0 to recommend approval of Rezoning request PZ25-00406.

 RB

Mr. Steve Petrick, Chair

Council Letter City of Danville, Virginia



CL - 2366

NEW BUSINESS C.

City Council REGULAR MEETING

Meeting Date: October 9, 2025

Subject: Special Use Permit Application for Parcel 22334 (Davis Street).

From: Renee Burton, Division Director of Planning

COUNCIL ACTION

1. Public Hearing
2. An Ordinance Granting Special Use Permit Application PZ25- 00380 filed by Darren Gwynn Requesting a Special Use Permit to Allow an Accessory Building without a Primary Structure at Parcel ID #22334 (Davis Street) in Accordance with Article 3.E Section C Item 23.

SUMMARY

The subject parcel, Parcel ID #22334 (Davis Street) is a vacant lot measuring 0.141 acres and located adjacent to 317 Davis Street where the applicant resides. Special Use Permit application PZ25-00380 filed by Darren Gwynn at Parcel 22334 (Davis Street) requests an accessory building without a primary structure. The applicant requests to construct a garage (accessory structure) on a parcel without a home (primary structure). Article 3E Section C Item 23 requires a Special Use Permit for this action.

On April 9, 2025 and June 26, 2025, violation letters were sent to the applicant for the illegal overnight storage of commercial vehicles behind his home at 317 Davis Street and the illegal operation of a home occupation in violation of Article 2 Section P and T respectively. In response to the notice of violation letters, the applicant has requested a Special Use Permit to construct a steel, one-story, two-bay garage beside his home at Parcel ID #22334 to store the commercial vehicles and abate the violation.

Parcel 22334 is zoned OT-R, Old Town Residential, with surrounding parcels consisting of single-family dwellings and vacant lots.

Forty-three (43) notices were sent to surrounding property owners within three hundred (300) feet of subject property. Three (3) responses were received. One (1) was not opposed. Two (2) were opposed.

On September 8, 2025, the City Planning Commission voted 5-0 to approve Special Use Permit application PZ25-00380 to allow an accessory building without a primary structure at Parcel ID 22334 (Davis Street).

RECOMMENDATION

It is recommended that City Council adopt an Ordinance for a Special Use Permit at Parcel 22334 (Davis Street) to allow an accessory building without a primary structure in accordance with Article 3E, Section C Item 23.

Attachments

1. Ordinance
 2. Application
 3. Zoning Violation Letter - 317 Broadnax Street
 4. Zoning Violation Letter - 317 Broadnax Street FINAL NOTICE
 5. Davis Street - Aerials Map
 6. Davis Street - Owners Zoning Map
 7. Planning Commission Recommendation
-

PRESENTED: _____

ADOPTED: _____

ORDINANCE NO. 2025____.____

AN ORDINANCE GRANTING SPECIAL USE PERMIT APPLICATION PZ25-00380 FILED BY DARREN GWYNN REQUESTING A SPECIAL USE PERMIT TO ALLOW AN ACCESSORY BUILDNG WITHOUT A PRIMARY STRUCTURE AT PARCEL ID #22334 (DAVIS STREET) IN ACCORDANCE WITH ARTICLE 3.E SECTION C ITEM 23.

NOW, THEREFORE, BE IT ORDAINED by the Council of the City of Danville, Virginia, that the report of the Planning Commission recommending approval of Special Use Permit Application PZ25-00380, filed by Darren Gwynn, requesting a Special Use Permit to allow an accessory building without a primary structure at Parcel ID #22334 (Davis Street) in accordance with Article 3.E Section C Item 23, be and the same is hereby received; and

BE IT FURTHER ORDAINED THAT in consideration of said report and the public hearing this day held by Council, Special Use Permit Application PZ25-00380, filed by Darren Gwynn, requesting a Special Use Permit to allow an accessory building without a primary structure at Parcel ID #22334 (Davis Street) in accordance with Article 3.E Section C Item 23, is hereby granted and approved.

Approved:

Mayor

Attest:

City Clerk

Approved as to
Form and Legal Sufficiency:

City Attorney



CITY OF DANVILLE
Community Development
Division of Planning and Zoning

SPECIAL USE PERMIT APPLICATION

Article 6. Section D. Application Requirements for Special Use Permit.

1. An application for a special use permit shall be made by the owner, contract purchaser with the owner's written consent, or the owner's agent, of the property on which the proposed use is to be located. The application shall be submitted to the Director of Planning/Zoning Administrator and shall be accompanied by the filing fee of \$400.00.
2. If the request for a special use permit has been denied by the City Council, a request in substantially the same form shall not be resubmitted within one (1) year of the date of denial.

PLANNING DIVISION PROVIDED INFORMATION

Application #:	<u>PZ25-06380</u>	PC Meeting Date:	<u>Sept. 8</u>
Date Received:	<u>7/17</u>	Received By:	<u>Shanika</u>
Parcel ID:	<u>24618</u>	Address:	<u>317 Broadnax Str.</u>
Existing Zoning:	<u>OTR</u>	Future Land Use:	<u>OTR</u>

APPLICANT PROVIDED INFORMATION

Property Location:	<u>PARCEL 22334 DAVIS ST.</u>
Applicant:	<u>DARREN GWYNN</u>
Applicant's Address:	<u>317 BROADNAX ST.</u>
Applicant's Phone Number:	<u>434-710-2538</u>
Applicant's Email:	<u>DLGWYNN69@gmail.com</u>

DANVILLE, VA

Describe Proposed Request: TO BUILD A 2 BAY GARAGE.

Dan R. Dyer 7/17/25
Applicant's Signature Date

Dan R. Dyer 7/17/25
Property Owner's Signature Date
(if not applicant)

PLEASE ATTACH THE FOLLOWING

1. A preliminary site plan in accordance with the Site Plan Regulations.
2. A description of the proposed use and, where applicable, the hours of operation and the proposed number of employees/patrons.
3. A written statement of proposed project compatibility with the following:
 - a. The Comprehensive Plan.
 - b. The applicable zoning district.
 - c. The surrounding properties.
 - d. Current and future neighborhood conditions.
 - e. Pedestrian and vehicular traffic patterns, on-site and off-site.
 - f. Adequate public facilities.
4. When requested by the Director of Planning/Zoning Administrator, the Planning Commission, or the City Council, the following information shall be provided by the applicant:
 - a. The architectural elevations and floor plans of proposed building(s).
 - b. Traffic impact analysis.
 - c. Fiscal impact analysis.
 - d. Parking and site circulation analysis.
 - e. Photographs of property and surrounding area.
 - f. Environmental impact statement.



GARAGE & SHED SUPPLY

2762 South Boston Road, Ringgold, VA, 24586

Sales Specialist: Chris Laughorn Email: chris@garageandshedsupply.com

Phone: (434)251-4703



REV 01/18/2024

DEALER	Garage & Shed Supply (Backyard Oasis, LLC)			DEALER PHONE NUMBER	(434)835-2074		DATE	5/9/2025	
CUSTOMER	Darren Gwynn			COMPANY			TAX RATE	6.30%	
SITE ADDRESS				CITY	Danville	STATE	VA	ZIP CODE	24541
CELL PHONE	(434) 710-2538			COUNTY					
HOME PHONE				EMAIL ADDRESS	dkgwynn69@gmail.com				

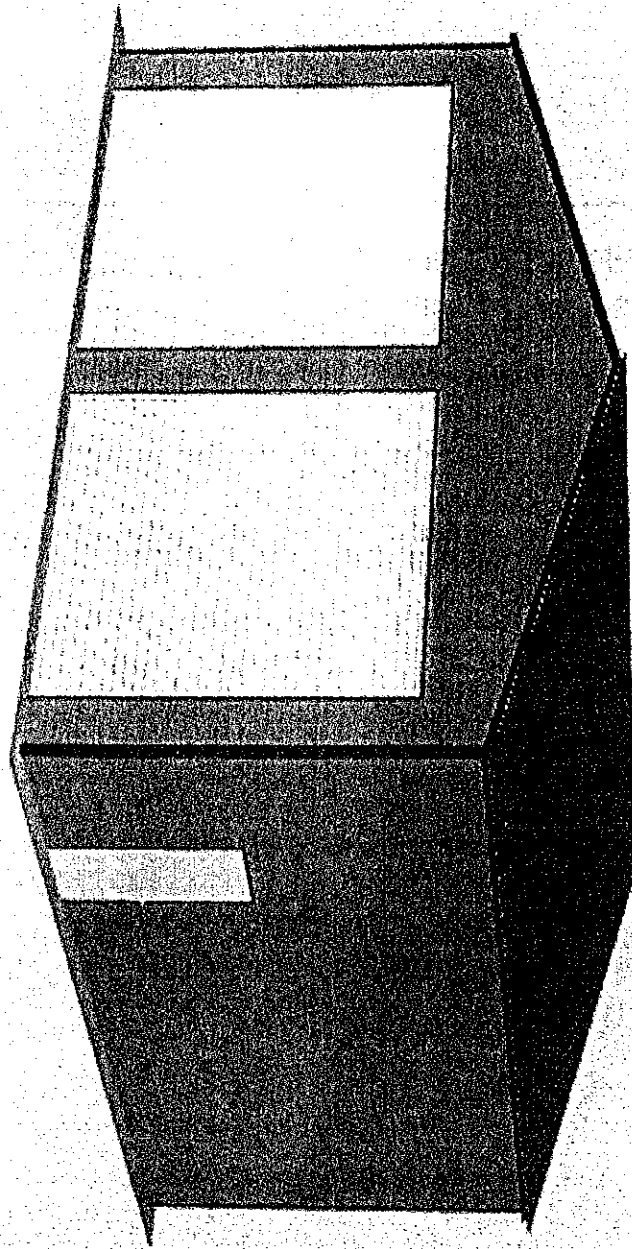
UNIT SIZE	WIDTH	30	LENGTH	30	HEIGHT	14	PROJECT MANAGER NAME		
ROOF STYLE	Vertical	FRAME GAUGE		14		PROJECT MANAGER PHONE			
BARN STYLE	None					COMMERCIAL STRUCTURE	No	CERTIFIED ☒	
SURFACE TYPE	Cement	POWER ON SITE		No		TWO TONE	No	TWO TONE COLORS	
COLORS	ROOF	TBD		SIDES	TBD		TRIM	TBD	

QUANTITY	ITEM DESCRIPTION	COST EACH	ITEM TOTAL	ORDER TOTALS
1	30'x30' Vertical Roof	\$5,195.00	\$5,195.00	\$14,352.25
1	14' Sidewall Height	\$1,930.00	\$1,930.00	
2	30' Side Enclosed	\$775.00	\$1,550.00	
2	30' End Enclosed	\$2,555.00	\$5,110.00	PRE TAX TOTAL
2	12'x12' Garage Door with Chain Hoist	\$1,400.00	\$2,800.00	\$904.19
1	36"x80" Walk-In Door	\$300.00	\$300.00	SALES TAX
			\$0.00	\$15,256.44
				GRAND TOTAL
				\$2,439.88
				TOTAL DOWN PAYMENT 17%
	Color Matching Screws - *Included* - A Value of \$506.55			
				\$2,439.88
				CUSTOMER DOWN PAYMENT PAID
	Payments w/approved credit available for Balance Due amount			\$12,816.56
				BALANCE DUE
	Delivery and Installation Included in Price			
	VA Stamped Engineered Plans Included			50% due at scheduling
	Certified to 150mph Winds and 35psf Snow Load			50% due at installation

CONTRACT TERMS:	ORDER TOTAL	\$16,885.00	BUILDING INCLUDES:
△ 90 Day Price Lock Guarantee - Site must be completed and photos provided within 90 days of purchase	Garage & Shed Supply Promotional Discount	15%	△ 100% American made with U.S. prime steel
△ Orders over \$15,000 require 50% payment at time of scheduling	TOTAL SUBJECT TO SALES TAX	\$14,352.25	△ Price Includes tax, delivery and Installation
△ Site must be level prior to installation	Manufacturer's Material Surcharge	10%	△ Certified at 150 mph/ 35psf
△ Check with your county/city to determine if zoning and/or building permit is needed	Freight Charge	3%	△ Stamped engineered plans
△ All orders cash on delivery	TOTAL INCLUDING SURCHARGE + FREIGHT	\$14,352.25	△ 20 year sheeting warranty
△ Down payment non-refundable	BINDING PURCHASE AGREEMENT		

This purchase agreement (the Agreement) is made by and between Carolina Carports, Inc. (CCI), a North Carolina corporation, and Darren Gwynn (the Buyer). Buyer agrees to buy, and CCI agrees to sell, pursuant to the terms listed in this Agreement, the item described above. Buyer has read and understands the terms of this Agreement, including the terms and conditions contained in the Customer Agreement and agrees to be bound by the same.

CUSTOMER SIGNATURE	DATE	SALES REPRESENTATIVE SIGNATURE
		Chris Laughorn





CITY OF DANVILLE

Community Development Division of Planning and Zoning

April 9, 2025

DELLA L SHEATS
317 BROADNAX STREET
DANVILLE, VA 24541

RE: Zoning Violation at 317 BROADNAX STREET

Dear Property Owner:

The purpose of this letter is to inform you of a violation of the Zoning Code at 317 BROADNAX STREET.

The violation includes:

Chapter 41 – ZONING ORDINANCE ARTICLE 2. – GENERAL REGULATIONS. T. 4. The home occupation shall not result in the alteration of the appearance of the residential dwelling unit or the lot on which it is located. There shall be no storage or display of goods outside of a completely enclosed structure (except for outside play equipment for a licensed family day care home).

Chapter 41 – ZONING ORDINANCE ARTICLE 2. – GENERAL REGULATIONS. P. ACCESSORY USES AND STRUCTURES. 2. Except as necessary for ongoing construction activity, the storage or overnight parking of buses, school buses and commercial vehicles (including **tractors** and trailers) weighing over one ton is prohibited in any residential zoning district. 3. In residential districts, no motor homes, recreational vehicles, trailers, or boats shall be parked on the public street right-of-way. No more than two of any combination of the above cited vehicles shall be parked on a residential lot. No parking of any of the above cited vehicles shall be permitted in a front yard of a residential lot. No such vehicle shall be used for any form of habitation on a residential lot and no such vehicle may be connected to a private or public utility.

You have Ten (10) DAYS from the date of this letter to comply with the provisions of the Code. If you have any questions, please contact me at (434) 799-5260.

DANVILLE, VA

Sincerely,

Lisa Jones

Lisa Jones
434-799-5260 Ext. 3783
joneslk@danvilleva.gov





CITY OF DANVILLE

Community Development Division of Planning and Zoning

FINAL NOTICE!

June 26, 2025

DELLA L SHEATS
317 BROADNAX STREET
DANVILLE, VA 24541

RE: Zoning Violation at 317 BROADNAX STREET

Dear Property Owner:

The purpose of this letter is to inform you of a violation of the Zoning Code at 317 BROADNAX STREET.

The violation includes:

Chapter 41 – ZONING ORDINANCE ARTICLE 2. – GENERAL REGULATIONS. T. 4. The home occupation shall not result in the alteration of the appearance of the residential dwelling unit or the lot on which it is located. There shall be no storage or display of goods outside of a completely enclosed structure (except for outside play equipment for a licensed family day care home).

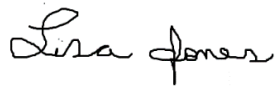
Chapter 41 – ZONING ORDINANCE ARTICLE 2. – GENERAL REGULATIONS. P. ACCESSORY USES AND STRUCTURES. 2. Except as necessary for ongoing construction activity, the storage or overnight parking of buses, school buses and commercial vehicles (including **tractors** and trailers) weighing over one ton is prohibited in any residential zoning district. 3. In residential districts, no motor homes, recreational vehicles, trailers, or boats shall be parked on the public street right-of-way. No more than two of any combination of the above cited vehicles shall be parked on a residential lot. No parking of any of the above cited vehicles shall be permitted in a front yard of a residential lot. No such vehicle shall be used for any form of habitation on a residential lot and no such vehicle may be connected to a private or public utility.

DANVILLE, VA

Failure to correct these violations may result in criminal charges being filed against you in General District Court or may result in other legal action initiated by this office against you. A zoning violation is a misdemeanor punishable by a fine of not less than ten dollars (\$10) nor more than one thousand dollars (\$1,000) for each day the violation continues.

YOU HAVE FIVE (5) DAYS FROM THE DATE OF THIS LETTER TO CONTACT OUR OFFICE ON THIS MATTER TO NOTIFY THE CITY OF YOUR INTENTIONS ON ABATING THIS VIOLATION.

Sincerely,



Lisa Jones
434-799-5260 Ext. 3783
joneslk@danvilleva.gov



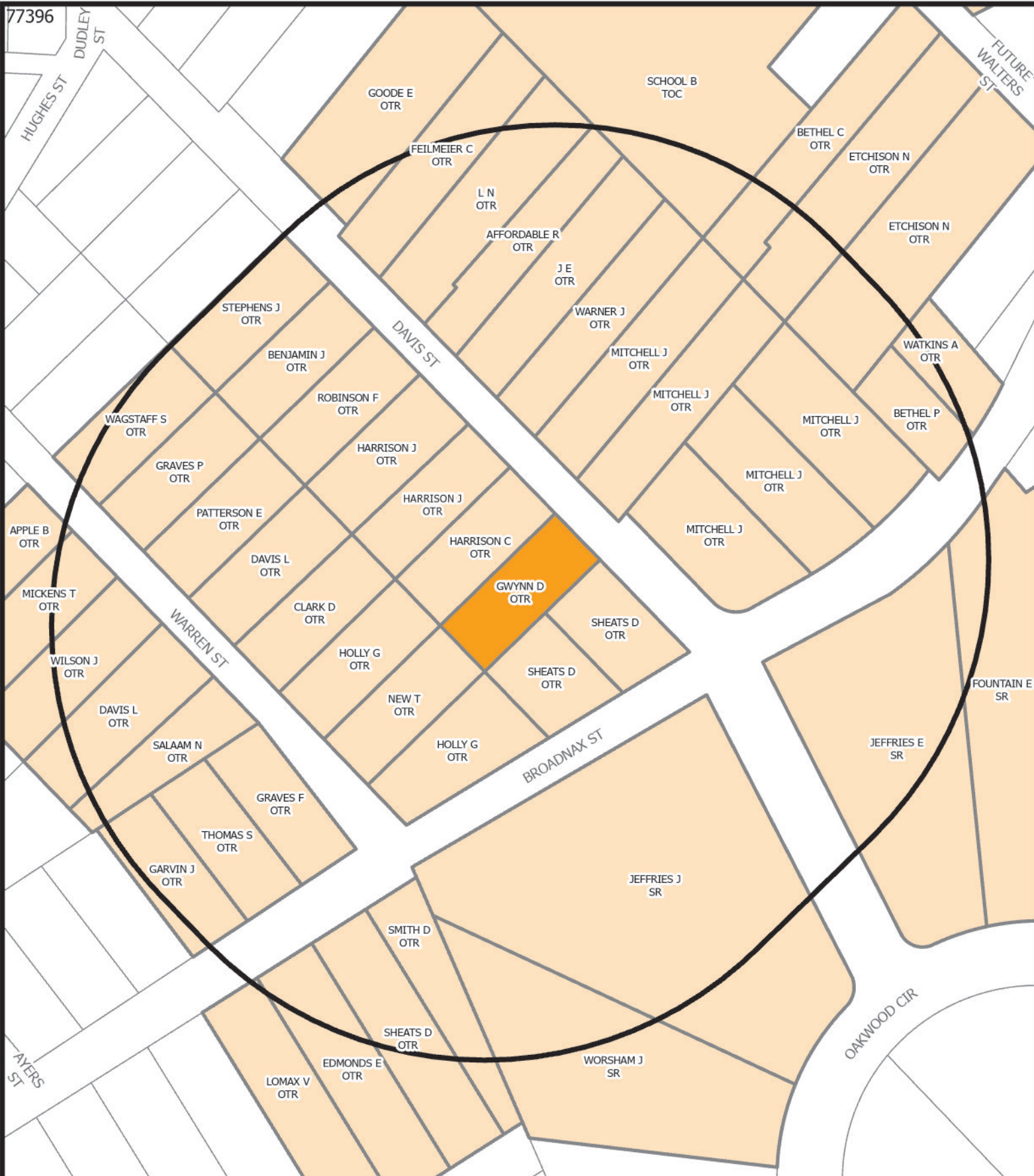


2025 AERIAL IMAGERY OF SUBJECT PROPERTY

Prepared by:
Planning Division
9/9/2025



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SURROUNDING PROPERTY OWNERS AND ZONING WITHIN 300 FEET OF SUBJECT PROPERTY

Prepared by:
Planning Division
9/9/2025



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CITY OF DANVILLE

Community Development Division of Planning and Zoning

MEMORANDUM

DATE: SEPTEMBER 8, 2025
TO: CITY COUNCIL
FROM: CITY PLANNING COMMISSION
RE: SPECIAL USE PERMIT REQUEST PZ25-00380

Special Use Permit application PZ25-00380 requested by Darren Gwynn to allow an accessory building without a primary structure in accordance with Article 3E, Section C Item 23 at Parcel 22334 (Davis Street).

RECOMMENDATION

The Planning Commission, at their September 8, 2025, meeting voted 5-0 to recommend approval of Special Use Permit request PZ25-00380.

A handwritten signature in blue ink, reading "Steve Petrick" with a stylized "RB" in the upper right corner.

Mr. Steve Petrick, Chair

Council Letter City of Danville, Virginia



CL - 2326

NEW BUSINESS D.

City Council REGULAR MEETING

Meeting Date: October 9, 2025

Subject: Consideration of Authorizing the Issuance of Bonds of the City of Danville, Virginia

From: Michael Adkins, Chief Financial Officer

COUNCIL ACTION

1. Public Hearing
2. An Ordinance Authorizing the Issuance of Bonds of the City of Danville, Virginia, in the Maximum Aggregate Principal Amount of \$11,000,000 to Finance Various Expenditures for Governmental Purposes.
First Reading

SUMMARY

The City's Charter grants the ability to issue bonds, within an aggregate limit, without referendum. Approving the attached Ordinance does not allow the City to issue debt; it only demonstrates the intention to do so in accordance with legal limitations. City Council will need to approve a Resolution for the issuance or refunding of debt before the City can actually issue debt. A separate Resolution will be presented at a future meeting for approval to issue new bonds to finance the City's Capital Improvement Plan in accordance with City Council's adopted budget for Fiscal Year 2026.

BACKGROUND

The City's Charter, under Section 1.1. B., grants the ability to issue bonds subject to the restrictions imposed on cities by the Constitution and laws of the Commonwealth, including but not limited to the Virginia Public Finance Act. Section 15.2-2634 of the Virginia Public Finance Act limits the amount of bonds and other interest-bearing indebtedness a municipality can issue and have outstanding at any time. This limit is ten percent of the municipality's assessed valuation of real estate subject to taxation, as shown by its last preceding tax assessment.

The City's most recent total assessed value of real property subject to taxation was \$3,391,727,300.

This creates a debt limit of \$339,172,730. The City's outstanding balance of General Obligation bonds on October 31, 2025, will be \$228,581,667. This existing debt consists of \$110,271,667 in general bonds supported by real estate taxes and \$118,310,000 of school bonds that are supported by the additional 1% sales tax. The upcoming issuance of general obligation bonds is not expected to exceed \$10,000,000 - leaving unused debt capacity in excess of \$110,591,000.

The Fiscal Year 2026 budget for capital projects includes bond financing of approximately \$9,164,840 for general governmental projects including Parks & Recreation facilities, Public Safety equipment, Airport Improvements, as well as improvements to other public buildings and streets.

RECOMMENDATION

It is recommended City Council approve the attached Ordinance demonstrating the intention to issue general obligation bonds as a means to finance the various public projects included in the Fiscal Year 2026 Capital Improvement Plan, as approved by City Council on June 17, 2025.

Attachments

1. Ordinance
 2. Preliminary Official Statement
 3. Appendix
-

PRESENTED: _____, 2025

ADOPTED: _____, 2025

ORDINANCE NO. 2025-____.____

AN ORDINANCE AUTHORIZING THE ISSUANCE OF BONDS OF BONDS OF THE CITY OF DANVILLE, VIRGINIA, IN THE MAXIMUM AGGREGATE PRINCIPAL AMOUNT OF \$11,000,000 TO FINANCE VARIOUS EXPENDITURES FOR GOVERNMENTAL PURPOSES

WHEREAS, the City Council (the "Council") of the City of Danville, Virginia (the "City"), desires to issue general obligation public improvement bonds (a) to finance various capital expenditures for governmental purposes, including, without limitation, (1) parks and recreational facility improvements, (2) fire apparatus and equipment, (3) public building improvements (including, without limitation, roof and HVAC improvements, furniture and fixtures), (4) sewer line construction and improvements, (5) sidewalk, street, traffic signal and parking lot improvements, (6) capital improvements for the municipal airport, and (7) stormwater system upgrades (collectively, the "Projects"), and (b) to pay related costs of issuance.

NOW, THEREFORE, BE IT ORDAINED by the Council of the City of Danville, Virginia, that:

1. It is determined to be necessary and expedient for the City to undertake the Projects, all of which are determined to promote the development and public welfare of the City, to borrow money for such purposes and to issue the City's bonds therefore.

2. Pursuant to the City Charter and the Public Finance Act of 1991, there are hereby authorized to be issued and sold general obligation public improvement bonds (the "Bonds") of the City in the maximum aggregate principal amount of \$11,000,000 to finance and pay, together with other available funds, the costs to plan, design, acquire, construct, extend, renovate, equip and/or improve the Projects and to pay related costs of issuance.

3. The Bonds shall be dated such date or dates, mature at such time or times not exceeding 40 years from their dates, bear interest at such rate or rates, be in such denominations and form, be executed in such manner and be sold in one or more series at such time or times and in such manner as the Council shall hereafter provide by appropriate resolution or resolutions.

4. The Bonds shall be general obligations of the City for the payment of principal of and premium, if any, and interest on which its full faith and credit shall be irrevocably pledged.

5. The City Clerk, in collaboration with the City Attorney, is authorized and directed to see to the immediate filing of a certified copy of this Ordinance in the Circuit Court of the City of Danville.

6. This Ordinance shall take effect immediately.

Approved:

Mayor

Attest:

Clerk

Approved as to Form
and Legal Sufficiency:

City Attorney

NEW ISSUE – BOOK ENTRY ONLY

RATINGS: Fitch:: “ ”
 Moody’s: “ ”
 S&P: “ ”
 (See “RATINGS”)

In the opinion of Bond Counsel, under current law and subject to conditions described in the section “THE BONDS - Tax Exemption”, interest on the Bonds (as defined herein) (1) is not included in gross income for federal income tax purposes, (2) is not an item of tax preference for purposes of the federal alternative minimum tax, (3) is taken into account in determining adjusted financial statement income for applicable corporations (as defined in Section 59(k) of the Internal Revenue Code of 1986, as amended) for the alternative minimum tax imposed on such corporations, and (4) is exempt from income taxation by the Commonwealth of Virginia. A holder may be subject to other federal tax consequences as described in “THE BONDS - Tax Exemption.”

CITY OF DANVILLE, VIRGINIA

\$ _____ *

General Obligation Public Improvement Bonds,
Series 2025

Dated: Date of Delivery

Due: _____, as shown on the inside cover

This Official Statement has been prepared by the City of Danville, Virginia (the “City”), to provide information on the City’s \$ _____ * General Obligation Public Improvement Bonds, Series 2025 (the “Bonds”), the security therefor, the City and other relevant information. Selected information is presented on this cover page for the convenience of the reader. To make an informed decision regarding the Bonds, a prospective investor should read this Official Statement in its entirety.

Security	The Bonds will be general obligations of the City to the payment of which its full faith and credit will be irrevocably pledged. Unless other funds are lawfully available and appropriated for timely payment of the Bonds, the City Council is authorized and required to levy and collect annually an <i>ad valorem</i> tax upon all taxable property within the City, over and above all other taxes, authorized or limited by law and without limitation as to rate or amount, sufficient to pay when due the principal of and interest on the Bonds. See “ <i>Security for and Sources of Payment of the Bonds</i> ” in Section Two.
Optional Redemption	The Bonds are subject to optional redemption as set forth herein. See “ <i>Optional Redemption</i> ” in Section Two.
Purpose	The proceeds of the Bonds will be used to finance the costs of various projects identified in the City’s capital improvement program and to pay the related costs of issuance.
Interest Rates/Yields	See inside cover.
Interest Payment Dates	_____ and _____, commencing _____, _____.
Denominations	\$5,000 or integral multiples thereof.
Record Dates	_____ and _____.
Closing/Delivery Dates	On or about _____, 2025.
Registration	Full book-entry only; The Depository Trust Company, New York, New York.
Registrar/Paying Agent	City Treasurer.
Bond Counsel	Hunton Andrews Kurth LLP, Richmond, Virginia
Financial Advisor	Davenport & Company, LLC, Richmond, Virginia.
City Attorney	W. Clarke Whitfield, Jr., Esquire.
Conditions Affecting Issuance	The Bonds are offered for delivery when, as and if issued, subject to the approving opinion of Hunton Andrews Kurth LLP, Bond Counsel, and to certain other conditions referred to herein.

Official Statement Dated _____, 2025

* Preliminary, subject to change.

This Preliminary Official Statement and the information contained herein are subject to change, completion and amendment without notice. The Bonds may not be sold nor may an offer to buy be accepted prior to the time the Official Statement is delivered in final form. Under no circumstances shall this Preliminary Official Statement constitute an offer to sell or the solicitation of an offer to buy, nor shall there be any sale of the Bonds in any jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of such jurisdiction.

CITY OF DANVILLE, VIRGINIA

MATURITIES, AMOUNTS, INTEREST RATES, YIELDS, PRICES AND CUSIP NUMBERS

\$ _____
**GENERAL OBLIGATION PUBLIC IMPROVEMENT BONDS,
 SERIES 2025**

Maturity (_____)*	Principal Amount*	Interest Rate	Yield	Price	CUSIP** 236866
2026					
2027					
2028					
2029					
2030					
2031					
2032					
2033					
2034					
2035					
2036					
2037					
2038					
2039					
2040					
2041					
2042					
2043					
2044					
2045					

*Preliminary, subject to change.

** CUSIP® is a registered trademark of the American Bankers Association. CUSIP Global Services (CGS) is managed on behalf of the American Bankers Association by FactSet Research Systems Inc. Copyright(c) 2024 CUSIP Global Services. All rights reserved. CUSIP® data herein is provided by CUSIP Global Services. This data is not intended to create a database and does not serve in any way as a substitute for the CGS database. CUSIP® numbers are provided for convenience of reference only. None of the City, the successful bidder for the Bonds or their agents or counsel assume responsibility for the accuracy of such numbers.

CITY OF DANVILLE, VIRGINIA

CITY COUNCIL

Alonzo L. Jones, *Mayor*

James B. Buckner, *Vice Mayor*

Lawrence G. Campbell, Jr.

Bryant Hood

Barry P. Mayo

Dr. Gary P. Miller

Sherman M. Saunders

J. Lee Vogler

Madison J. R. Whittle

CERTAIN CITY OFFICIALS

Kenneth F. Larking
City Manager

Susan M. DeMasi
City Clerk

Michael L. Adkins
Director of Finance

W. Clarke Whitfield, Jr.
City Attorney

Bond Counsel

Hunton Andrews Kurth LLP
Richmond, Virginia

Financial Advisor

Davenport & Company LLC
Richmond, Virginia

Auditors

Brown, Edwards & Company, L.L.P.
Lynchburg, Virginia

The Bonds will be exempt from registration under the Securities Act of 1933, as amended. As obligations of a political subdivision of the Commonwealth of Virginia, the Bonds will also be exempt from registration under the securities laws of Virginia.

No dealer, broker, salesman or other person has been authorized by the City to give any information or to make any representations other than those contained in this Official Statement, and, if given or made, such other information or representations must not be relied upon as having been authorized by the City. This Official Statement does not constitute an offer to sell or a solicitation of an offer to buy, and there shall be no sale of the Bonds by any person in any jurisdiction in which it is unlawful for such person to make such offer, solicitation or sale. This Official Statement is not to be construed as a contract or agreement between the City and the purchasers or owners of any of the Bonds.

All quotations from and summaries and explanations of provisions of law and documents herein do not purport to be complete, and reference is made to such laws and documents for full and complete statements of their provisions. Any statements made in this Official Statement involving estimates or matters of opinion, whether or not expressly so stated, are intended merely as estimates or opinion and not as representations of fact. This Official Statement speaks as of its date except where specifically noted otherwise and is subject to change without notice. Neither the delivery of this Official Statement, any sale made hereunder nor any filing of this Official Statement shall under any circumstances create an implication that there has been no change in the affairs of the City since the date of this Official Statement or imply that any information herein is accurate or complete as of any later date.

Certain statements contained in this Official Statement, including but not limited to the information contained in Appendix A, reflect forecasts and forward-looking statements, rather than historical facts. In this respect, the words “estimate,” “project,” “anticipate,” “expect,” “intend,” “believe,” “plan,” “budget” and similar expressions are intended to identify forward-looking statements. The achievement of certain results or other expectations contained in such forward-looking statements involves known and unknown risks, uncertainties and other factors that may cause actual results, performance or achievements described to differ materially from those stated in the forward-looking statements. All such forward-looking statements are expressly qualified by the cautionary statement in the preceding sentence, as well as any other disclaimers set forth in this Official Statement. The City does not plan to issue any updates or revisions to any such forward-looking statements.

Certain persons participating in this offering may engage in transactions that stabilize, maintain or otherwise affect the price of the Bonds, including transactions to (a) over allot in arranging the sales of the Bonds and (b) make purchases and sales of Bonds, for long or short account, on a when-issued basis or otherwise, at such prices, in such amounts and in such manner as the underwriters may determine.

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OFFICIAL STATEMENT
CITY OF DANVILLE, VIRGINIA

\$ _____ *
General Obligation Public Improvement Bonds,
Series 2025

SECTION ONE: INTRODUCTION

The purpose of this Official Statement, including the cover page and Appendices hereto, is to furnish information in connection with the sale by the City of Danville, Virginia (the “City”), of its \$ _____ * General Obligation Public Improvement Bonds, Series 2025 (the “Bonds”). The Bonds will be general obligations of the City to the payment of which the full faith and credit of the City are irrevocably pledged. Financial and other information contained in this Official Statement has been prepared by the City from its records (except where other sources are noted). This information speaks as of its date and is not intended to indicate future or continuing trends in the financial or economic position of the City.

The Bonds will be offered for sale through competitive bidding on _____, 2025. The Notice of Sale relating to the Bonds and describing the competitive bidding process is attached hereto as Appendix F.

The Issuer. Additional information regarding the City is provided in Appendix A to this Official Statement, entitled “THE CITY OF DANVILLE, VIRGINIA.” The audited financial statements for the City for the fiscal year ended June 30, 2024, are provided in Appendix B to this Official Statement.

The Bonds. The Bonds will be dated the date of their delivery, with principal payments due on _____ in the years set forth on the inside cover. The Bonds will be issued in authorized denominations of \$5,000 and integral multiples thereof and will be held by The Depository Trust Company, New York, New York (“DTC”), or by its nominee as securities depository with respect to the Bonds. See “DESCRIPTION OF THE BONDS - Book-Entry-Only System” and Appendix E.

Interest on the Bonds will be payable semi-annually on each _____ and _____, commencing _____, _____, until the earlier of maturity or redemption. As long as the Bonds are held by DTC or its nominee, interest will be paid to Cede & Co., as nominee of DTC, in same day funds on each interest payment date.

Use of Proceeds. The City is issuing the Bonds to (a) finance the costs of various projects identified as part of the City’s capital improvement program and (b) pay the related costs of issuance, all as further described in the subsection “Plan of Financing” in Section Two.

Redemption.* At the option of the City, the Bonds maturing on or after _____, _____, are subject to redemption prior to maturity, in whole or in part (in integral multiples of \$5,000), at any time on or after _____, _____. A more complete description of the redemption features is provided in the subsections “Optional Redemption” and “Mandatory Sinking Fund Redemption” in Section Two.

Delivery. The Bonds are offered for delivery, when, as and if issued, subject to the approval of their validity by Hunton Andrews Kurth LLP, Bond Counsel, and to certain other conditions referred to herein. Certain legal matters will be passed upon for the City by the City Attorney, W. Clarke Whitfield, Jr., Esquire. It is expected that the Bonds will be available for delivery, at the expense of the City, in New York, New York, through the facilities of DTC, on or about _____, 2025.

Auditors. The City’s financial statements for the fiscal year ended June 30, 2024, are included as Appendix B to this Official Statement and have been audited by the independent public accounting firm of Brown, Edwards & Company, L.L.P. Such financial statements have been included in reliance upon the report of Brown, Edwards &

* Preliminary, subject to change.

Company, L.L.P. Since the date of its report included herein, Brown, Edwards & Company, L.L.P., has not been engaged to perform and has not performed any procedures relating to the financial statements addressed in that report or relating to this Official Statement. The City's financial statements are also available for inspection at the Office of the Director of Finance, 427 Patton Street, Danville, Virginia 24541.

Ratings. The Bonds have been rated as shown on the cover page hereto by Moody's Investors Service, 7 World Trade Center, 250 Greenwich Street, New York, New York 10007; by S&P Global Ratings, 55 Water Street, New York, New York 10041; and by Fitch Ratings, One State Street Plaza, New York, New York 10004. A more complete description of the ratings are provided in the subsection "Ratings" in Section Three.

Financial Advisor. Davenport & Company LLC, Richmond, Virginia, is employed as Financial Advisor to the City in connection with the issuance of the Bonds. *See the subsection "Financial Advisor" in Section Three.*

Continuing Disclosure. The City has agreed to execute a Continuing Disclosure Agreement at closing to assist the underwriter in complying with the provisions of Rule 15c2-12 (the "Rule"), promulgated by the U.S. Securities and Exchange Commission (the "SEC") and as in effect on the date hereof, that requires the provision of certain annual financial information and event notices. *See the subsection "Continuing Disclosure" in Section Three.*

Additional Information. Any questions concerning the content of this Official Statement should be directed to Michael L. Adkins, Director of Finance, 427 Patton Street, Danville, Virginia 24541 (434-799-5186).

SECTION TWO: THE BONDS

Authorization of the Bonds

The Bonds are being issued pursuant to (1) the Constitution of the Commonwealth of Virginia (the "Commonwealth"), (2) the provisions of the Public Finance Act of 1991 (Chapter 26 of Title 15.2 of the Code of Virginia of 1950, as amended), (3) the City Charter, (4) an ordinance adopted by the City Council on [October 21, 2025], and (5) a resolution (the "Bond Resolution"), adopted by the City Council on [October 21, 2025].

Description of the Bonds

The Bonds will be dated the date of their delivery and will mature on _____ in the years set forth on the inside cover. Interest on the Bonds will be payable on _____ and _____, commencing _____, _____, by check or draft mailed to the registered owners at their addresses as they appear on the registration books on the _____ and _____ immediately preceding each _____ and _____ provided, however, that as long as the Bonds are held by DTC or its nominee, interest will be paid to Cede & Co., as nominee of DTC, in same day funds on each interest payment date. If such interest payment date is not a business day, such payment shall be made on the next succeeding business day with the same effect as if made on the interest payment date, and no additional interest shall accrue. The registration books are kept by the City Treasurer, who has been appointed paying agent and registrar (the "Paying Agent").

Form and Denomination

The Bonds will be issued by means of a book-entry system with no physical distribution of Bond certificates made to the public. One Bond certificate for each maturity will be issued to DTC, or its nominee, and immobilized in its custody. Beneficial Owners (as hereinafter defined) will not receive physical bond certificates representing their interests in the Bonds purchased. So long as DTC or its nominee is the registered owner of the Bonds, references in this Official Statement to the owners of the Bonds shall mean DTC or its nominee and shall not mean the Beneficial Owners. The Bond Resolution contains provisions applicable to periods when DTC or its nominee is not the registered owner. *See the subsection herein "Book-Entry-Only System."*

Optional Redemption*

The Bonds maturing on or before _____, _____, are not subject to redemption prior to maturity. At the option of the City, the Bonds maturing on or after _____, _____, are subject to redemption prior to maturity, in whole or in part (in integral multiples of \$5,000), at any time on or after _____, _____, upon payment of 100% of the Bonds to be redeemed plus interest accrued and unpaid to the date fixed for redemption.

Mandatory Sinking Fund Redemption*

Readers are advised to refer to the final Official Statement for the Bonds for the mandatory sinking fund redemption provisions of the Bonds should the winning bidder(s) structure the principal amortization of any Bonds as term bonds.

Manner of Redemption

If less than all of the Bonds are called for redemption, the maturities of the Bonds (or the portions thereof) to be redeemed will be selected by the chief financial officer of the City in such manner as such officer may determine to be in the best interests of the City.

If less than all of the Bonds of a maturity are called for redemption, the particular Bonds within such maturity (or the portions thereof) to be redeemed will be selected by DTC or any successor securities depository pursuant to its rules and procedures or, if the book entry system is discontinued, by the Registrar by lot in such manner as the Registrar in its discretion may determine.

The portion of any Bond to be redeemed will be in the principal amount of \$5,000 or some integral multiple thereof. In selecting Bonds for redemption, each Bond will be considered as representing that number of Bonds that is obtained by dividing the principal amount of such Bond by \$5,000. If a portion of a Bond is called for redemption, a new Bond in principal amount equal to the unredeemed portion thereof will be issued to the registered owner upon the surrender thereof.

Notice of Redemption

The City shall cause notice of the call for redemption identifying the Bonds or portions thereof to be redeemed to be sent by facsimile or electronic transmission, registered or certified mail or overnight express delivery, not less than 30 nor more than 60 days prior to the date fixed for redemption, to DTC, or its nominee, as the registered owner of the Bonds. The City shall not be responsible for giving notice of redemption to anyone other than DTC or another qualified securities depository or its nominee unless no qualified securities depository is the registered owner of the Bonds. If no qualified securities depository is the registered owner of the Bonds, notice of redemption shall be sent to the registered owners of the Bonds.

In the case of an optional redemption, the notice may state that (i) it is conditioned upon the deposit of moneys, in an amount equal to the amount necessary to effect the redemption, no later than the date fixed for redemption or (ii) the City retains the right to rescind such notice on or prior to the date fixed for redemption (in either case, a "Conditional Redemption"), and such notice and optional redemption shall be of no effect if such moneys are not so deposited or if the notice is rescinded as described herein. A Conditional Redemption may be rescinded at any time. The City shall give prompt notice of such rescission to the affected bondholders. Any Bonds subject to Conditional Redemption where redemption has been rescinded shall remain outstanding, and the rescission shall not constitute an event of default. Further, in the case of a Conditional Redemption, the failure of the City to make funds available on or before the date fixed for redemption shall not constitute an event of default, and the City shall give immediate notice to all organizations registered with the SEC as securities depositories or the affected bondholders that the redemption did not occur and that the Bonds called for redemption and not so paid remain outstanding.

* Preliminary, subject to change.

Book-Entry-Only System

DTC will act as securities depository for the Bonds pursuant to a book-entry system. Information regarding DTC and its book-entry system appears as Appendix E. Such information has been provided by DTC, and the City assumes no responsibility for the accuracy or completeness of such information. The City may decide to discontinue use of the system of book-entry transfers through DTC (or a successor securities depository). In that event Bond certificates will be printed and delivered.

Plan of Financing

The City plans to use the proceeds of the Bonds (1) to finance various capital expenditures for governmental purposes, including, without limitation, (a) parks and recreational facility improvements, (b) fire apparatus and equipment, (c) public building improvements (including, without limitation, roof and HVAC improvements, furniture and fixtures), (d) sewer line construction and improvements, (e) sidewalk, street, traffic signal and parking lot improvements, (f) capital improvements for the municipal airport, and (g) stormwater system upgrades, and (2) to pay the costs of issuing the Bonds.

The following table sets forth the anticipated application of the proceeds of the Bonds for the purposes described above:

Estimated Sources of Funds

Par Amount of Bonds	
[Net] Original Issue [Premium/Discount]	_____
Total Sources	=====

Estimated Uses of Funds

Deposit to City Project Fund	
Costs of Issuance (including underwriting compensation)	_____
Total Uses	=====

Security for and Sources of Payment of the Bonds

The Bonds are general obligations of the City to the payment of which the City's full faith and credit are irrevocably pledged. While the Bonds remain outstanding and unpaid, the City Council is authorized and required, unless other funds are lawfully available and appropriated for the timely payment of the Bonds, to levy and collect annually an *ad valorem* tax upon all taxable property within the City, over and above all other taxes, authorized or limited by law and without limitation as to rate or amount, sufficient to pay when due the principal of and interest on the Bonds.

Bondholders' Remedies in the Event of Default

Section 15.2-2659 of the Code of Virginia of 1950, as amended, provides that upon an affidavit filed with the Governor of the Commonwealth by any holder of or paying agent for a general obligation bond in default as to payment of principal, premium, if any, or interest, the Governor shall conduct a summary investigation and, if satisfied that such default has occurred, the Governor shall order the State Comptroller to withhold all funds appropriated and payable by the Commonwealth to the political subdivision so in default and apply the amount so withheld to payment of the defaulted principal, premium and interest.

Under the intercept provision, neither the State Comptroller nor the Commonwealth has any legal obligation to make any payment on behalf of the City other than from the funds appropriated and payable to the City. Commonwealth aid that is payable to the City and that is subject to interception is derived primarily from the Commonwealth's General Fund, with the remaining aid being payable from the Highway Maintenance and Construction Fund of the Virginia Department of Transportation and certain other funds.

Section 15.2-2659 also provides for notice to the registered owners of such bonds of the default and the availability of withheld funds. The State Comptroller advises that to date no order to withhold funds pursuant to Section 15.2-2659 (or its predecessor provisions Section 15.1-227.61 or Section 15.1-225) has ever been issued. Although no Virginia court has had occasion to review or approve Section 15.2-2659 (or its predecessor provisions), the Attorney General of Virginia has opined that appropriated funds may be withheld by the Commonwealth as a remedy for payment defaults under general obligation bonds, pursuant to the provisions of Section 15.1-225 (a predecessor provision to Section 15.2-2659). [In the fiscal year ended June 30, 2024, of the approximately \$49,252,653.48 total direct appropriations paid by the Commonwealth to the City, approximately \$27,303,018.29 was deposited in the City's general fund and its transportation-related fund.] The amount of aid appropriated by the Commonwealth to the City varies from year to year and may not in a particular year equal or exceed all of the payment obligations of the City potentially subject to the intercept provision.

Neither the Bonds nor the proceedings with respect thereto specifically provide any remedies that would be available to a bondholder if the City defaults in the payment of principal of or interest on the Bonds, and neither the Bonds nor such proceedings provide for the appointment of a trustee to protect and enforce the interests of the bondholders upon the occurrence of such a default. Upon any default in the payment of principal or interest, a bondholder may, among other things, seek a writ of mandamus from an appropriate court requiring the City Council to levy and collect taxes as described above. The mandamus remedy, however, may be impracticable and difficult to enforce. Furthermore, the right to levy and collect taxes and to enforce payment of the Bonds may be limited by bankruptcy, insolvency, reorganization, moratorium, fraudulent conveyance and similar laws and by equitable principles, which may limit the specific enforcement of certain remedies.

Chapter 9 of the United States Bankruptcy Code (the "Bankruptcy Code") permits a municipality such as the City, if insolvent or otherwise unable to pay its debts as they become due, to file a voluntary petition for the adjustment of debts, provided that such municipality is "specifically authorized, in its capacity as a municipality or by name, to be a debtor..." Bankruptcy Code §109(c)(2). Current Virginia statutes do not expressly authorize the City or municipalities generally to file for bankruptcy under Chapter 9. Chapter 9 does not authorize the filing of involuntary petitions against municipalities such as the City.

Bankruptcy proceedings by the City could have adverse effects on bondholders, including (1) delay in the enforcement of their remedies, (2) subordination of their claims to the claims of those supplying goods and services to the City after the initiation of bankruptcy proceedings and to the administrative expenses of bankruptcy proceedings and (3) imposition without their consent of a reorganization plan reducing or delaying payment of the Bonds. The Bankruptcy Code contains provisions intended to ensure that, in any reorganization plan not accepted by at least a majority of a class of creditors such as the holders of general obligation bonds, such creditors will have the benefit of their original claim or the "indubitable equivalent." The effect of these and other provisions of the Bankruptcy Code cannot be predicted and may be affected significantly by judicial interpretations.

The City has never defaulted in the payment of principal of or premium or interest on any indebtedness.

Approval of Legal Proceedings

Certain legal matters relating to the authorization and validity of the Bonds will be subject to the approving opinion of Hunton Andrews Kurth LLP, Bond Counsel, in substantially the form set forth in Appendix C (the "Bond Opinion"), which will be furnished at the expense of the City upon delivery of the Bonds. The Bond Opinion will be limited to matters relating to authorization and validity of the Bonds and to the tax-exempt status of interest on the Bonds as described in the section "Tax Exemption" below. Bond Counsel has not been engaged to investigate the financial resources of the City or its ability to provide for payment of the Bonds, and the Bond Opinion will make no statement as to such matters or as to the accuracy or completeness of this Official Statement or any other information that may have been relied on by anyone in making the decision to purchase Bonds.

Certain legal matters will be passed upon for the City by the City Attorney, W. Clarke Whitfield, Jr., Esquire.

Tax Exemption

Opinion of Bond Counsel. In the opinion of Bond Counsel and in accordance with customary opinion practice, under current law, interest[, including any accrued original issue discount (“OID”),] on the Bonds (a) is not included in gross income for federal income tax purposes, (b) is not an item of tax preference for purposes of the federal alternative minimum tax, (c) is taken into account in determining adjusted financial statement income for applicable corporations (as defined in Section 59(k) of the Internal Revenue Code of 1986, as amended, and applicable regulations thereunder (the “Code”)) for the alternative minimum tax imposed on such corporations, and (d) is exempt from income taxation by the Commonwealth. [Except as discussed below regarding OID,] no other opinion is expressed by Bond Counsel regarding the tax consequences of the ownership of or the receipt or accrual of interest on the Bonds.

Bond Counsel’s opinion is given in reliance upon certifications by representatives of the City as to certain facts relevant to both the opinion and requirements of the Code, and is subject to the condition that there is compliance subsequent to the issuance of the Bonds with all requirements of the Code that must be satisfied in order for interest thereon to remain excludable from gross income for federal income tax purposes. The City has covenanted to comply with the current provisions of the Code regarding, among other matters, the use, expenditure and investment of the proceeds of the Bonds and the timely payment to the United States of any arbitrage rebate amounts with respect to the Bonds. Failure by the City to comply with such covenants, among other things, could cause interest[, including any accrued OID,] on the Bonds to be included in gross income for federal income tax purposes retroactively to their date of issue. The City may in its discretion, but has not covenanted to, take any and all such actions as may be required by future changes in the Code and applicable regulations in order that interest on the Bonds remain excludable from gross income for federal income tax purposes.

Bond Counsel’s opinion represents its legal judgment based in part upon the representations and covenants referenced therein and its review of current law, but is neither a guarantee of a result nor binding on the Internal Revenue Service (the “IRS”) or the courts. Bond Counsel assumes no duty to update or supplement its opinion to reflect any facts or circumstances that may come to Bond Counsel’s attention after the date of its opinion or to reflect any changes in law or the interpretation thereof that may occur or become effective after such date.

Customary practice in the giving of legal opinions includes not detailing in the opinion all of the assumptions, conditions, limitations and exclusions that are part of the conclusions therein. See “*Statement on the Role of Customary Practice in the Preparation and Understanding of Third-Party Legal Opinions*,” 63 *Bus. Law.* 1277 (2008), and “*Legal Opinion Principles*,” 53 *Bus. Law.* 831 (May 1998), updated by “*Statement of Opinion Practices*,” 74 *Bus. Law.* 801, 807 (2019). Purchasers of the Bonds should seek advice or counsel concerning such matters as they deem prudent in connection with their purchase of Bonds.

Alternative Minimum Tax

Individuals – Bond Counsel’s opinion states that under current law interest on the Bonds is not an item of preference and is not subject to the alternative minimum tax on individuals.

Applicable Corporations – Bond Counsel’s opinion also states that under current law interest on the Bonds is taken into account in determining adjusted financial statement income for applicable corporations (as defined in Section 59(k) of the Code) for the alternative minimum tax imposed on such corporations. Under current law, an “applicable corporation” generally is a corporation with average annual adjusted financial statement income for a three-taxable-year period ending after December 31, 2021, that exceeds \$1 billion.

[Original Issue Discount. The initial public offering prices of each maturity of the Bonds maturing in the years [____ and ____] (the “OID Bonds”) will be less than their stated principal amount. In the opinion of Bond Counsel, under current law, the difference between the stated principal amount and the initial offering price of each maturity of the OID Bonds to the public (excluding bond houses and brokers) at which a substantial amount of such maturity of such Bonds is sold will constitute OID. The offering prices set forth on the inside cover of this Official Statement for the OID Bonds are expected to be the initial offering prices to the public at which a substantial amount of each maturity of such Bonds will be sold.

Under the Code, for purposes of determining the holder's adjusted basis in an OID Bond, OID treated as having accrued while the holder holds such Bond will be added to the holder's basis. OID will accrue on a constant yield-to-maturity method. The adjusted basis will be used to determine taxable gain or loss upon the sale or other disposition (including redemption or payment at maturity) of an OID Bond.

Prospective purchasers of the OID Bonds should consult their own tax advisors with respect to the calculation of accrued OID and the state and local tax consequences of owning or disposing of such Bonds.]

[Original Issue Premium. Bonds purchased, whether upon issuance or otherwise, for an amount (excluding any amount attributable to accrued interest) in excess of their principal amount will be treated for federal income tax purposes as having amortizable bond premium. A holder's basis in such a Bond must be reduced by the amount of premium that accrues while such Bond is held by the holder. No deduction for such amount will be allowed, but it generally will offset interest on the Bonds while so held. Purchasers of such Bonds should consult their own tax advisors as to the calculation, accrual and treatment of amortizable bond premium and the state and local tax consequences of holding such Bonds.]

Other Tax Matters. In addition to the matters addressed above, prospective purchasers of the Bonds should be aware that the ownership of tax-exempt obligations may result in collateral federal income tax consequences to certain taxpayers, including, without limitation, financial institutions, property and casualty insurance companies, S corporations, foreign corporations subject to the branch profits tax, recipients of Social Security or Railroad Retirement benefits and taxpayers who may be deemed to have incurred or continued indebtedness to purchase or carry tax-exempt obligations. Prospective purchasers of the Bonds should consult their tax advisors as to the applicability and impact of such consequences.

The IRS has a program to audit state and local government obligations to determine whether the interest thereon is includable in gross income for federal income tax purposes. If the IRS does audit the Bonds, under current IRS procedures, the IRS will treat the City as the taxpayer, and the owners of the Bonds will have only limited rights, if any, to participate.

Prospective purchasers of the Bonds should consult their own tax advisors as to the status of interest on the Bonds under the tax laws of any state other than the Commonwealth.

There are many events that could affect the value, liquidity and/or marketability of the Bonds after their issuance, including but not limited to public knowledge of an audit of the Bonds by the IRS, a general change in interest rates for comparable securities, a change in federal or state income tax rates, legislative or regulatory proposals affecting state and local government securities and changes in judicial interpretation of current law. In addition, certain tax considerations relevant to owners of Bonds who purchase Bonds after their issuance may be different from those relevant to purchasers upon issuance. Neither the opinion of Bond Counsel nor this Official Statement purports to address the likelihood or effect of any such potential events or such other tax considerations, and purchasers of the Bonds should seek advice concerning such matters as they deem prudent in connection with their purchase of Bonds.

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SECTION THREE: MISCELLANEOUS

Pending Litigation and Administrative Proceedings

The City and its employees have been named from time to time as defendants in various claims, which are being defended by the City Attorney and associated counsel. The City's potential liability is protected partially by sovereign immunity, indemnification agreements and insurance through the Virginia Risk Sharing Association. The City Attorney is of the opinion that none of the litigation currently pending against the City reasonably can be expected to have a material adverse effect on the City's financial condition. [City Attorney to confirm]

According to the City Attorney, no litigation has been served or, to the best of his knowledge, information and belief, is pending or threatened against the City that would affect the validity of the Bonds or the right of the City to levy or collect annually an *ad valorem* tax upon all taxable property within the City, over and above all other taxes, authorized or limited by law and without limitation as to rate or amount, sufficient to pay when due the principal of and interest on the Bonds. [City Attorney to confirm]

Ratings

Fitch Ratings ("Fitch"), Moody's Investors Service, Inc. ("Moody's") and S&P Global Ratings ("S&P") have assigned ratings of "____", "____" and "____", respectively, to the Bonds. [The Moody's rating of "____" gives effect to the state-aid intercept program described in "Bondholders' Remedies in the Event of Default" in Section Two. The Moody's rating of "____" and the S&P and Fitch ratings are based solely on the creditworthiness of the City.] Such ratings reflect only the respective views of such organizations and any desired explanation of the significance of such ratings should be obtained from the rating agency furnishing the same, at the following addresses: Moody's Investors Service, Inc., 7 World Trade Center, 250 Greenwich Street, 23rd Floor, New York, New York 10007; S&P Global Ratings, 55 Water Street, New York, New York 10041; and Fitch Ratings, One State Street Plaza, New York, New York 10004.

The City furnished to such rating agencies the information contained in this Official Statement and certain publicly available materials and information about the City. Generally, rating agencies base their ratings on such materials and information, as well as investigations, studies, and assumptions of the rating agencies. There is no assurance that the ratings will continue for any given period of time or that such ratings will not be revised, suspended or withdrawn if, in the judgment of the rating agencies, circumstances so warrant. A revision, suspension or withdrawal of one or more ratings may have an adverse effect on the market price of the Bonds.

If a significant default or other financial crisis should occur in the affairs of the United States or of any of its agencies or political subdivisions, then such event could adversely affect the market for, and the ratings, liquidity and market value of, outstanding debt obligations, including the Bonds.

Financial Advisor

Davenport is employed as financial advisor to the City in connection with the issuance of the Bonds. The financial advisor's fee for services rendered with respect to the sale of the Bonds is contingent upon the issuance and delivery of the Bonds. Davenport, in its capacity as financial advisor, does not assume any responsibility for the information, covenant and representations contained in any of the legal documents provided, agreed to or made by others with respect to the federal income tax status of the Bonds, or the possible impact of any present, pending or future actions taken by any legislative or judicial bodies.

Davenport, as the financial advisor to the City, has provided the following sentence for inclusion in this Official Statement: Although Davenport has assisted in the preparation of this Official Statement, Davenport is not obligated to undertake, and has not undertaken to make, an independent verification or to assume responsibility for the accuracy, completeness or fairness of the information contained in this Official Statement.

Sale at Competitive Bidding

The Bonds will be offered for sale at competitive bidding on _____, 2025, unless such date is postponed or changed as described in the Notice of Sale, attached hereto as [Appendix F](#), respectively. This Preliminary Official Statement has been deemed final as of its date by the City in accordance with the meaning and requirements of the Rule, except for the omission of certain pricing and other information permitted to be omitted pursuant to the Rule. After the Bonds have been awarded, the City will complete the Preliminary Official Statement so as to be a “final official statement” within the meaning of the Rule. The final Official Statement will include, among other matters, the identity of the winning bidder(s) and the managers of any syndicates submitting the winning bids, the expected selling compensation to the underwriter(s) of the Bonds and other information on the interest rates and offering prices or yields of the Bonds, as supplied by the winning bidder(s).

Continuing Disclosure

Current Undertaking. To permit compliance by the underwriter with the continuing disclosure requirements of the Rule, the City will execute a Continuing Disclosure Agreement (the “CDA”) at closing agreeing to provide certain annual financial information and event notices required by the Rule. Such information will be filed through the Electronic Municipal Market Access System (“EMMA”) maintained by the Municipal Securities Rulemaking Board and may be accessed through the Internet at emma.mrsb.org. As described in [Appendix D](#), the CDA requires the City to provide only limited information at specific times, and the information provided may not be all the information necessary to value the Bonds at any particular time. The City may from time to time disclose certain information and data in addition to that required by the CDA. If the City chooses to provide any additional information, the City shall have no obligation to continue to update such information or to include it in any future disclosure filing.

Failure by the City to comply with the CDA is not an event of default under the Bonds or the Bond Resolution. The sole remedy for a default under the CDA is to bring an action for specific performance of the City’s covenants hereunder, and no assurance can be provided as to the outcome of any such proceeding.

Prior Undertakings. Except as described in this subsection “Prior Undertakings,” the City has complied in all material respects with its prior continuing disclosure undertakings under the Rule during the last five years. The City timely filed its annual financial information for fiscal year 2020 on EMMA, but inadvertently failed to link such filing to the CUSIP numbers for its General Obligation Public Improvement and Refunding Bonds, Series 2020A (Federally Tax-Exempt), and General Obligation Public Improvement Refunding Bonds, Series 2020B (Federally Taxable) (together, the “2020 Bonds”). The City also failed to provide timely notice of the incurrence of two material financial obligations in May 2021 (the “2021 Obligations”) to the holders of its General Obligation Public Improvement Bonds, Series 2019 (the “2019 Bonds”), and the 2020 Bonds. The City has since linked the annual financial information for fiscal year 2020 to the CUSIP numbers for the 2020 Bonds and provided notice of the incurrence of the 2021 Financial Obligations to the holders of the 2019 Bonds and the 2020 Bonds.

Approval of Official Statement

All summaries in this Official Statement of provisions of the Constitution of the Commonwealth, the statutes of the Commonwealth, the ordinances and resolutions of the Council (including the Bond Resolution), the Bonds, the CDA and other documents and instruments are subject to the detailed provisions and judicial interpretations to which reference is hereby made for further information. Such summaries do not purport to be complete statements of any or all of such provisions.

Any statements in this Official Statement involving matters of opinion or estimates, whether or not expressly so stated, are intended as such and not representations of fact. No representation is made that any of the estimates will be realized. Neither this Official Statement nor any statement that may have been made verbally or in writing is to be construed as a contract with the holder of the Bonds.

The attached Appendices are an integral part of this Official Statement and must be read together with the balance of this Official Statement.

The distribution of this Preliminary Official Statement has been duly authorized by the City Council. The City has deemed this Preliminary Official Statement “final” as of its date within the meaning of the Rule, except for the omission of certain pricing and other information permitted to be omitted by the Rule.

CITY OF DANVILLE, VIRGINIA

By: _____
City Manager

APPENDIX A
THE CITY OF DANVILLE, VIRGINIA

APPENDIX B

**BASIC FINANCIAL STATEMENTS OF THE CITY
FOR THE FISCAL YEAR ENDED JUNE 30, 2024**

APPENDIX C

PROPOSED FORM OF BOND COUNSEL OPINION

*Set forth below is the proposed form of the opinion of Hunton Andrews Kurth LLP, Bond Counsel.
It is preliminary and subject to change prior to delivery of the Bonds.*

[Closing Date]

Mayor and Council
City of Danville
Danville, Virginia

\$ _____
City of Danville, Virginia
General Obligation Public Improvement Bonds,
Series 2025

Ladies and Gentlemen:

We have examined the applicable law and certified copies of proceedings and documents relating to the issuance and sale by the City of Danville, Virginia (the “City”), of its \$_____ General Obligation Public Improvement Bonds, Series 2025 (the “Bonds”). Reference is made to the form of the Bonds for information concerning their details, including payment and redemption provisions, their purposes and the proceedings pursuant to which they are issued.

Without undertaking to verify the same by independent investigation, we have relied on certifications by representatives of the City as to certain facts relevant to both our opinion and requirements of the Internal Revenue Code of 1986, as amended (the “Code”). The City has covenanted to comply with the current provisions of the Code regarding, among other matters, the use, expenditure and investment of the proceeds of the Bonds and the timely payment to the United States of any arbitrage rebate amounts with respect to the Bonds, all as set forth in the proceedings and documents relating to the issuance of the Bonds (the “Covenants”).

Based on the foregoing, in accordance with customary opinion practice and assuming the due authorization, execution and delivery of all documents by parties other than the City, we are of the opinion that:

1. The Bonds have been authorized and issued in accordance with the Constitution and statutes of the Commonwealth of Virginia, including the City Charter and the Public Finance Act of 1991, and constitute valid and binding obligations of the City, and, unless other funds are lawfully available and appropriated for timely payment of the Bonds, the City Council is authorized and required to levy and collect annually an *ad valorem* tax upon all taxable property within the City, over and above all other taxes, authorized or limited by law and without limitation as to rate or amount, sufficient to pay when due the principal of and interest on the Bonds.

2. The rights of the holders of the Bonds and the enforceability of such rights may be limited or otherwise affected by (a) bankruptcy, insolvency, reorganization, moratorium, fraudulent conveyance and other laws affecting the rights of creditors generally and (b) principles of equity, whether considered at law or in equity.

3. Under current law, interest[, including any accrued original issue discount (“OID”),] on the Bonds (a) is not included in gross income for federal income tax purposes, (b) is not an item of tax preference for purposes of the federal alternative minimum tax, and (c) is taken into account in determining adjusted financial statement income for applicable corporations (as defined in Section 59(k) of the Code) for the alternative minimum tax imposed on such corporations. The opinions in clauses (a) and (b) of the preceding sentence are subject to the condition that there is compliance subsequent to the issuance of the Bonds with all requirements of the Code that must be satisfied in order that interest thereon not be included in gross income for federal income tax purposes. Failure by the City to comply with the Covenants, among other things, could cause interest[, including any accrued OID,] on the Bonds to be included in gross income for federal income tax purposes retroactively to their date of issue. [In the case of the Bonds maturing in the years ____ and ____ (the “OID Bonds”), the difference between (i) the stated principal amount of each maturity of the OID Bonds and (ii) the initial offering price to the public (excluding bond houses and brokers)

at which a substantial amount of such maturity is sold will constitute OID; OID will accrue for federal income tax purposes on a constant yield-to-maturity method; and a holder's basis in an OID Bond will be increased by the amount of OID treated for federal income tax purposes as having accrued on such OID Bond while the holder holds the OID Bond.] The City may in its discretion, but has not covenanted to, take any and all such actions as may be required by future changes in the Code and applicable regulations in order that interest on the Bonds remain excludable from gross income for federal income tax purposes. We express no opinion regarding other federal tax consequences of the ownership of or receipt or accrual of interest on the Bonds.

4. Under current law, interest[, including any accrued OID,] on the Bonds is exempt from income taxation by the Commonwealth of Virginia.

The opinions set forth above are based on current law, which is subject to change. Such opinions are further based on our knowledge of facts as of the date hereof. Our services as bond counsel to the City have been limited to delivering the foregoing opinion based on our review of such proceedings and documents as we deem necessary to approve the validity of the Bonds and the tax-exempt status of the interest thereon. Our services have not included financial or other non-legal advice. We express no opinion herein as to the financial resources of the City, its ability to provide for payment of the Bonds or the accuracy or completeness of any information, including the City's Preliminary Official Statement dated _____, 2025, and its Official Statement dated _____, 2025, that may have been relied upon by anyone in making the decision to purchase Bonds. We assume no duty to update or supplement these opinions to reflect any facts or circumstances that may hereafter come to our attention or to reflect any changes in any law that may hereafter occur or become effective.

Very truly yours,

APPENDIX D

FORM OF CONTINUING DISCLOSURE AGREEMENT

FORM OF CONTINUING DISCLOSURE AGREEMENT

This **CONTINUING DISCLOSURE AGREEMENT** dated _____, 2025 (the “Disclosure Agreement”), is executed and delivered by the City of Danville, Virginia (the “Issuer”), in connection with the issuance by the Issuer of its General Obligation Public Improvement Bonds, Series 2025 (the “Bonds”). The Issuer hereby covenants and agrees as follows:

Section 1. Purpose. This Disclosure Agreement is being executed and delivered by the Issuer for the benefit of the holders of the Bonds and in order to assist the original purchasers of the Bonds in complying with the provisions of Section (b)(5)(i) of Rule 15c2-12, as amended (the “Rule”), promulgated by the Securities and Exchange Commission (the “SEC”), by providing certain annual financial information and event notices required by the Rule (collectively, “Continuing Disclosure”).

Section 2. Annual Disclosure. (a) The Issuer shall provide annually financial information and operating data in accordance with the provisions of Section (b)(5)(i) of the Rule as follows:

(i) financial statements of the Issuer, prepared in accordance with generally accepted accounting principles; and

(ii) the operating data with respect to the Issuer generally of the type described in the section entitled “FINANCIAL INFORMATION – Operating Data” in Appendix A of the Issuer’s Official Statement dated _____, 2025, relating to the Bonds.

If the financial statements filed pursuant to Section 2(a)(i) are not audited, the Issuer shall subsequently file such statements as audited, when available.

(b) The Issuer shall file annually with the Municipal Securities Rulemaking Board (the “MSRB”) the financial information and operating data described in subsection (a) above (collectively, the “Annual Disclosure”) no later than the March 31 following the end of the Issuer’s fiscal year, commencing with the Issuer’s fiscal year ended June 30, 2025.

(c) Any Annual Disclosure may be included by specific reference to other documents previously provided to the MSRB or filed with the SEC; provided, however, that any final official statement incorporated by reference must be available from the MSRB.

(d) The Issuer shall file with the MSRB in a timely manner notice specifying any failure of the Issuer to provide the Annual Disclosure by the date specified.

Section 3. Event Disclosure. The Issuer shall file with the MSRB in a timely manner not in excess of ten (10) business days after the occurrence of the event, notice of the occurrence of any of the following events with respect to the Bonds:

(a) principal and interest payment delinquencies;

(b) non-payment related defaults, if material;

(c) unscheduled draws on debt service reserves reflecting financial difficulties;

(d) unscheduled draws on any credit enhancement reflecting financial difficulties;

(e) substitution of credit or liquidity providers, or their failure to perform;

(f) adverse tax opinions, the issuance by the Internal Revenue Service of proposed or final determinations of taxability, Notices of Proposed Issue (IRS Form 5701-TEB) or other material notices or determinations with respect to the tax status of the Bonds, or other material events affecting the tax status of the Bonds;

- (g) modifications to rights of the holders of the Bonds, if material;
- (h) bond calls, if material, and tender offers;
- (i) defeasance of all or any portion of the Bonds;
- (j) release, substitution, or sale of property securing repayment of the Bonds, if material;
- (k) rating changes;
- (l) bankruptcy, insolvency, receivership, or similar event of the Issuer;*
- (m) the consummation of a merger, consolidation, or acquisition involving the Issuer or the sale of all or substantially all of the assets of the Issuer, other than in the ordinary course of business, the entry into a definitive agreement to undertake such an action or the termination of a definitive agreement relating to any such actions, other than pursuant to its terms, if material;
- (n) appointment of a successor or additional trustee or the change of name of a trustee, if material;
- (o) incurrence of a financial obligation (as hereinafter defined) of the Issuer, if material, or agreement to covenants, events of default, remedies, priority rights, or other similar terms of a financial obligation of the Issuer, any of which affect holders of the Bonds, if material; and
- (p) default, event of acceleration, termination event, modification of terms, or other similar events under the terms of the financial obligation of the Issuer, any of which reflect financial difficulties.

The term “financial obligation” means a (i) debt obligation; (ii) derivative instrument entered into in connection with, or pledged as security or a source of payment for, an existing or planned debt obligation; or (iii) guarantee of (i) or (ii). The term “financial obligation” does not include municipal securities as to which a final official statement has been provided to the MSRB consistent with the Rule.

Section 4. Termination. The obligations of the Issuer hereunder will terminate upon the redemption, defeasance (within the meaning of the Rule) or payment in full of all the Bonds.

Section 5. Amendment. The Issuer may modify its obligations hereunder without the consent of Bondholders, provided that the Issuer receives an opinion of nationally recognized bond counsel to the effect that this Disclosure Agreement as so modified complies with the Rule as it exists at the time of modification. The Issuer shall within a reasonable time thereafter file with the MSRB a description of such modification(s).

Section 6. Defaults. (a) If the Issuer fails to comply with any covenant or obligation regarding Continuing Disclosure specified in this Disclosure Agreement, any holder (within the meaning of the Rule) or beneficial holder of Bonds then outstanding may, by notice to the Issuer, proceed to protect and enforce its rights and the rights of the holders by an action for specific performance of the Issuer’s covenant to provide the Continuing Disclosure.

(b) Notwithstanding anything herein to the contrary, any failure of the Issuer to comply with any obligation regarding Continuing Disclosure specified in this Disclosure Agreement (i) shall not be deemed to constitute an event of default under the Bonds or the resolution providing for the issuance of the Bonds and (ii) shall not give rise to any right or remedy other than that described in Section 6(a) above.

* For the purposes of the event identified in Subsection (3)(l) above, the event is considered to occur when any of the following occur: the appointment of a receiver, fiscal agent or similar officer for an obligated person in a proceeding under the U.S. Bankruptcy Code or in any other proceeding under state or federal law in which a court or governmental authority has assumed jurisdiction over substantially all of the assets or business of the obligated person, or if such jurisdiction has been assumed by leaving the existing governing body and officials or officers in possession but subject to the supervision and orders of a court or governmental authority, or the entry of an order confirming a plan of reorganization, arrangement or liquidation by a court or governmental authority having supervision or jurisdiction over substantially all of the assets or business of the obligated person.

Section 7. Filing Method. Any filing required hereunder shall be made by transmitting such disclosure, notice or other information in electronic format to the MSRB through the MSRB's Electronic Municipal Market Access System pursuant to procedures promulgated by the MSRB.

Section 8. Additional Disclosure. The Issuer may from time to time disclose certain information and data in addition to the Continuing Disclosure. Notwithstanding anything herein to the contrary, the Issuer shall not incur any obligation to continue to provide, or to update, such additional information or data.

Section 9. Counterparts. This Disclosure Agreement may be executed in several counterparts; each of which shall be an original, and all of which shall constitute but one and the same instrument.

Section 10. Governing Law. This Disclosure Agreement shall be construed and enforced in accordance with the laws of the Commonwealth of Virginia.

CITY OF DANVILLE, VIRGINIA

Mayor, City of Danville, Virginia

City Manager, City of Danville, Virginia

APPENDIX E

**INFORMATION REGARDING THE DEPOSITORY
TRUST COMPANY AND ITS BOOK-ENTRY SYSTEM**

INFORMATION REGARDING THE DEPOSITORY TRUST COMPANY AND ITS BOOK-ENTRY SYSTEM

The description that follows of the procedures and recordkeeping with respect to beneficial ownership interests in the Bonds, payments of principal of and premium, if any, and interest on the Bonds to The Depository Trust Company, New York, New York (“DTC”), its nominee, Participants or Beneficial Owners (each as hereinafter defined), confirmation and transfer of beneficial ownership interests in the Bonds and other Bond-related transactions by and between DTC, Participants and Beneficial Owners is based solely on information furnished by DTC.

DTC will act as securities depository for the Bonds. The Bonds will be issued as fully-registered securities registered in the name of Cede & Co. (DTC’s partnership nominee) or such other name as may be requested by an authorized representative of DTC. One fully-registered Bond certificate will be issued for each maturity of the Bonds, each in the aggregate principal amount of such maturity, and will be deposited with DTC.

DTC, the world’s largest depository, is a limited-purpose trust company organized under the New York Banking Law, a “banking organization” within the meaning of the New York Banking Law, a member of the Federal Reserve System, a “clearing corporation” within the meaning of the New York Uniform Commercial Code and a “clearing agency” registered pursuant to the provisions of Section 17A of the Securities Exchange Act of 1934. DTC holds and provides asset servicing for over 3.5 million issues of U.S. and non-U.S. equity, corporate and municipal debt issues and money market instruments (from over 100 countries) that DTC’s participants (the “Direct Participants”) deposit with DTC. DTC also facilitates the post-trade settlement among Direct Participants of sales and other securities transactions in deposited securities through electronic computerized book-entry transfers and pledges between Direct Participants’ accounts. This eliminates the need for physical movement of securities certificates. Direct Participants include both U.S. and non-U.S. securities brokers and dealers, banks, trust companies, clearing corporations and certain other organizations. DTC is a wholly-owned subsidiary of The Depository Trust & Clearing Corporation (“DTCC”). DTCC is the holding company for DTC, National Securities Clearing Corporation and Fixed Income Clearing Corporation, all of which are registered clearing agencies. DTCC is owned by the users of its regulated subsidiaries. Access to the DTC system is also available to others, such as both U.S. and non-U.S. securities brokers and dealers, banks, trust companies and clearing corporations that clear through or maintain a custodial relationship with a Direct Participant, either directly or indirectly (the “Indirect Participants”). DTC has a Standard & Poor’s rating of AA+. The DTC Rules applicable to its Direct and Indirect Participants are on file with the Securities and Exchange Commission. More information about DTC can be found at www.dtcc.com.

Purchases of the Bonds under the DTC system must be made by or through the Direct Participants, which will receive a credit for the Bonds on DTC’s records. The ownership interest of each actual purchaser of each Bond (the “Beneficial Owner”) is in turn to be recorded on the Direct and Indirect Participants’ records. The Beneficial Owners will not receive written confirmation from DTC of their purchase. The Beneficial Owners, however, are expected to receive written confirmations providing details of the transaction, as well as periodic statements of their holdings, from the Direct or Indirect Participant through which the Beneficial Owner entered into the transaction. Transfers of ownership interests in the Bonds are to be accomplished by entries made on the books of the Direct or Indirect Participants acting on behalf of the Beneficial Owners. The Beneficial Owners will not receive certificates representing their ownership interests in the Bonds, except in the event that use of the book-entry system for the Bonds is discontinued.

To facilitate subsequent transfers, all Bonds deposited by the Direct Participants with DTC are registered in the name of DTC’s partnership nominee, Cede & Co., or such other name as may be requested by an authorized representative of DTC. The deposit of the Bonds with DTC and their registration in the name of Cede & Co. or such other DTC nominee do not effect any change in beneficial ownership. DTC has no knowledge of the actual Beneficial Owners of the Bonds; DTC’s records reflect only the identity of the Direct Participants to whose accounts such Bonds are credited, which may or may not be the Beneficial Owners. The Direct and Indirect Participants will remain responsible for keeping account of their holding on behalf of their customers.

Conveyance of notices and other communications by DTC to the Direct Participants, by the Direct Participants to the Indirect Participants, and by the Direct and Indirect Participants to the Beneficial Owners will be governed by arrangements among them, subject to any statutory or regulatory requirements as may be in effect from time to time.

Redemption notices shall be sent to DTC. If less than all of the Bonds are being redeemed, DTC's practice is to determine by lot the amount of the interest of each Direct Participant in such issue to be redeemed.

Neither DTC nor Cede & Co. (nor any other DTC nominee) will consent or vote with respect to the Bonds unless authorized by a Direct Participant in accordance with DTC's Procedures. Under its usual procedures, DTC mails an Omnibus Proxy to the City or the Registrar as soon as possible after the record date. The Omnibus Proxy assigns Cede & Co.'s consenting or voting rights to those Direct Participants to whose accounts the Bonds are credited on the record date (identified in a listing attached to the Omnibus Proxy).

Payments of principal of and interest on the Bonds will be made to Cede & Co. or such other nominee as may be requested by an authorized representative of DTC. DTC's practice is to credit the Direct Participants' accounts upon DTC's receipt of funds and corresponding detail information from the City or the Registrar on payable date in accordance with their respective holdings shown on DTC's records. Payments by the Direct and Indirect Participants to the Beneficial Owners will be governed by standing instructions and customary practices, as is the case with securities held for the accounts of customers in bearer form or registered in "street name," and will be the responsibility of such Participant and not of DTC, the City or the Registrar, subject to any statutory or regulatory requirements as may be in effect from time to time. Payments of principal of and interest on the Bonds to Cede & Co. (or such other nominee as may be requested by an authorized representative of DTC) is the responsibility of the City or the Registrar, disbursement of such payments to the Direct Participants will be the responsibility of DTC, and disbursement of such payments to the Beneficial Owners will be the responsibility of the Direct and Indirect Participants.

DTC may discontinue providing its services as securities depository with respect to the Bonds at any time by giving reasonable notice to the City or the Registrar. Under such circumstances, in the event that a successor securities depository is not obtained, Bond certificates will be printed and delivered.

The City may decide to discontinue use of the system of book-entry transfers through DTC (or a successor securities depository). In that event, Bond certificates will be printed and delivered.

The information in this Appendix E concerning DTC and DTC's book-entry system has been obtained from sources that the City believes to be reliable, but the City takes no responsibility for the accuracy thereof.

Neither the City nor the Registrar has any responsibility or obligation to the Direct or Indirect Participants or the Beneficial Owners with respect to: (a) the accuracy of any records maintained by DTC or any Direct or Indirect Participant; (b) the payment by any Direct or Indirect Participant of any amount due to any Beneficial Owner in respect of the principal of and interest on the Bonds; (c) the delivery or timeliness of delivery by any Direct or Indirect Participant of any notice to any Beneficial Owner that is required or permitted under the terms of the Bond Resolution to be given to Bondholders; or (d) any other action taken by DTC, or its nominee, Cede & Co., as Bondholder, including the effectiveness of any action taken pursuant to an Omnibus Proxy.

So long as Cede & Co. is the registered owner of the Bonds, as nominee of DTC, references in this Official Statement to the Owners of the Bonds shall mean Cede & Co. and shall not mean the Beneficial Owners, and Cede & Co. will be treated as the only holder of Bonds for all purposes under the Bond Resolution.

The City may enter into amendments to the agreement with DTC or successor agreements with a successor securities depository, relating to the book-entry system to be maintained with respect to the Bonds without the consent of the Beneficial Owners or Bondholders.

APPENDIX F
NOTICE OF SALE

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THE CITY

Introduction

The City of Danville, Virginia (the “City” or “Danville”), situated on the Dan River, is located near the North Carolina state line in the Piedmont section of Virginia. U.S. Highways 29, 58, and 360 provide primary access to the City. The City is located adjacent to the southern part of Pittsylvania County and covers an area of approximately 44 square miles, including approximately 26 square miles annexed by the City on December 31, 1987. The City was founded in 1793 and incorporated in 1830.

Government

The City is operated by a Council-Manager form of government. The City Council comprises nine members who are elected at large to serve four-year terms. The elections are held biennially with five members being elected in one biennium and four in the next. The Mayor and Vice-Mayor are elected by members of the City Council from its membership.

The City Manager is appointed by the City Council as the Chief Executive Officer of the City and is responsible to the City Council for the proper administration of the City government. He appoints all department heads of the City, with the exception of the City Attorney, City Clerk and certain elected officials.

The City currently employs approximately 966 full-time and 155 part-time employees.

All services normally offered by municipalities are provided by the City, including the operation of a utilities department that provides water, sewer, gas, electric and telecommunications services.

The School Board members are elected by the voters at large. Under Virginia law, all operations of the School Board are completely independent of the City Council and the City Administration. The City Council is required to make an annual appropriation to the School Board, but has no legal authority to direct how the appropriated moneys are spent. The School Board currently employs approximately 1,120 full-time employees.

Labor Relations

As part of the 2020 legislative session, the Virginia General Assembly voted to provide localities the authority to recognize labor unions or employee associations as bargaining representatives of any public employee bargaining unit for purposes of bargaining collectively for terms and conditions of employment. The legislation was subsequently signed by the Governor with an amendment making this legislation effective May 1, 2021. To date, the City Council has not adopted an ordinance or resolution authorizing collective bargaining or allowing any such union or employee association to be recognized as an exclusive bargaining representative.

Under Virginia law, any employees of the City, who, in concert with two or more other such employees, for the purpose of obstructing, impeding or suspending any activity or operation of their employing agency or any other governmental agency, strikes or willfully refuses to perform the duties of their employment, shall, by such action, be deemed to have terminated their employment and shall thereafter be ineligible for employment in any position or capacity during the next twelve months by the Commonwealth, or any county, city, town or other political subdivision of the Commonwealth, or by any department or agency thereof.

The City has neither negotiated nor bargained with its employees in any manner concerning any aspect of the terms and conditions of the employment of its employees.

Pursuant to Virginia law, the City provides a grievance procedure for the resolution of various personnel complaints.

Certain City Officials and Administrative Staff Members

City Council

The current members of the City Council are:

Alonzo L. Jones, Mayor, has served on City Council since 2010. He served as Vice Mayor from July 1, 2016 to June 30, 2018. On July 1, 2018, he was elected by Council to serve as Mayor and was re-elected as Mayor in 2020, 2022 [and 2024]. Mr. Jones received his education in Danville Public Schools and served in the United States Armed Forces. Mr. Jones is a Commissioner for Danville Redevelopment and Housing Authority, serves on the Board of Directors for the Center for Early Success and College Bonanza, and serves on the Board of Directors for the Blue Ridge Chapter of the American Red Cross. Additionally, he is a Royal Mason at Danville Royal Lodge #104 and a member of American Legion Post 29. He is the Founder and President of One Accord Unlimited, Inc. and owner of JKLIPPERZ Barbershop. In February 2022, he received the Humanitarian Award from the Danville chapter of the NAACP in honor of his dedication and advocacy in the community. In 2023, he was awarded the Hall of Fame Award by Big Brothers, Big Sisters of Danville Area. In 2024, he received the Appreciation Award for his outstanding community service to the City of Danville from the Rho Iota Chapter of Omega Psi Phi Fraternity, Inc. Mr. Jones is a past school board member for Danville Public Schools, appointed by Council in 2004 and elected in 2006, and former member of the BB&T Advisory Board.

James B. Buckner, Vice Mayor, has served on City Council since 2014. Prior to serving on City Council, Mr. Buckner was appointed by the City Council to the Fair Housing Board for the City in 2012 and served in such capacity until his election to City Council. A native of the City, Mr. Buckner graduated from George Washington High School in 1997. He worked for Dan River Mills/Schoolfield Division, Dimon Tobacco, and then owned and operated The Temple nightclub in downtown Danville. He later worked at Goodyear Tire and Rubber in Danville before leaving to open Pawn Shops America in 2009, which he sold in 2016. Mr. Buckner is a realtor with Wilkins & Co. Realtors and currently serves on the boards of the West Piedmont Planning District Commission, the Metropolitan Planning Organization and the Transportation Advisory Board.

L. G. "Larry" Campbell Jr. has served on City Council since 2008 and has served as Co-Assistant Pastor at Bible Way Cathedral Church since 1994. The Rev. Campbell received his Bachelor of Arts in History from Averett University and his Master's degree in Guidance from North Carolina A & T University. He serves as a board member for Goodwill, Daden, Rotary Club, Big Brothers and Big Sisters, the Boys and Girls Club, the Ministers Alliance, Head Start and Neighbors Helping Neighbors. The Rev. Campbell is Vice President of the NAACP and serves on the Staunton River RIFA and the Community Health Coalition. He founded the Wisdom in Networking Program (an ex-offender back-to-work initiative).

Bryant Hood has served on City Council since 2020. Mr. Hood studied at George Washington High School, is the founder and CEO of The Stayhood Foundation and Economics Through Edutainment (ETE) and is a Qualified Mental Health Paraprofessional with Focus Point Mental Health. Mr. Hood currently serves on the Danville Development Council and the board of the Dan River Business Development Center.

Barry P. Mayo was elected to City Council in May 2020. He is a native of Danville and a graduate of George Washington High School. He attended the University of New York and Northcentral University, where he received his bachelor's degree in Liberal Arts and a master's degree in Education Athletic Administration, respectively. Mr. Mayo currently works at Danville Community College with the TARE and SCALE-UP programs, which focus on training citizens of the City and Pittsylvania County for employment, job preparation and short term career studies. Previously, Mr. Mayo worked with Pittsylvania Community Action for twelve years, including serving as a Case Manager for SouthWest Cares assisting ex-offenders re-entering the community. Mr. Mayo also worked for District 14's Probation & Parole, assisting returning citizens with the re-entry process. Mr. Mayo has served as a mentor for young men ages 8-18 and has been active in the community throughout his life. He currently serves on the Board of Directors for Piedmont Access to Health Services and on the board of Pittsylvania County Community Action.

Gary P. Miller, M.D. F.A.C.C., a local cardiologist, has served on City Council since 2008. Dr. Miller served as Vice Mayor from 2014-2016 and 2020-2024. Dr. Miller received his Bachelor of Science in Biology in 1970 from Virginia Polytechnic Institute and State University in Blacksburg and his medical degree at the Medical College of

Virginia (now VCU Health System). He was the Fifth District representative to the Virginia Board of Medicine, appointed by Governor Allen from 1997 to 2001, and has served as a Counselor to the Medical Society of Virginia for the Fifth District. He is the co-owner and President of Cardiology Consultants of Danville, Inc. Dr. Miller currently serves on the Board of the Danville-Pittsylvania Regional Industrial Facility Authority (“RIFA”) and the Danville Utility Commission.

Sherman M. Saunders was appointed to City Council in December 2001 to fill an unexpired term. He had previously served on City Council from 1996 to 2000 and was subsequently re-elected in 2004, 2008, 2012, 2016 and 2020. Mr. Saunders became Mayor in January 2008 and served through June 2016. Mr. Saunders is retired, most recently serving as the Executive Director for Pittsylvania County Community Action, Inc. Mr. Saunders serves on the Employee Retirement System Board of Trustees, Danville-Pittsylvania County RIFA, and Staunton River RIFA. He previously served on the Board of Directors of the Pittsylvania Economic Development Organization and Roman Eagle Nursing Home. He is a former Board member of the Danville Chamber of Commerce and past president of the Pittsylvania County Chamber of Commerce. Mr. Saunders is past President of the Virginia Council Against Poverty, past President of Region III Community Action Agencies for the states of Pennsylvania, Delaware, Maryland, Virginia, West Virginia and Washington, D.C, and former Chairman of the Board of Directors of the Dan River Business Development Center.

J. Lee Vogler, Jr. has served on City Council since 2012. Mr. Vogler served as Vice Mayor from July 2018 to June 2020. A native of Danville, Mr. Vogler graduated from Virginia Commonwealth University in 2010 with a bachelor’s degree in Political Science. He is currently employed as the Managing Partner for Andrew Brooks Media Group. Mr. Vogler is involved in several community activities including serving as Chairman of the Danville-Pittsylvania County RIFA, as well as serving on the Staunton River RIFA, the Danville-Pittsylvania Metropolitan Planning Organization, and the West Piedmont Planning District Commission. He has served several years on the Executive Committee for the Harry Johnson Holiday Classic. He is also a Past President, and current member, of the Danville Kiwanis Club. In 2017, Mr. Vogler was recognized by the Virginia Chapter of the American Planning Association as Virginia Local Legislator of the Year. In 2022, he was appointed by Governor Glenn Youngkin to the Virginia Small Business Commission.

Madison J.R. Whittle has served on City Council since 2016. A native of Danville, he attended Sacred Heart Catholic School, graduated from George Washington High School, and became a local entrepreneur and small business owner. In 1988, he founded MJRW, Inc., and has gone on to strengthen his expertise in real estate, specifically in property management as owner-developer of numerous residential and commercial properties throughout the City of Danville and other areas. Mr. Whittle is a member of the Danville Rotary Club and has been honored as a Paul Harris Fellow Sustainer. He is also a member of the Danville Pittsylvania County Chamber of Commerce and the Danville Cancer Society and a founding member of the Crossroads Christian Counseling Mission. Mr. Whittle is also a club member at the Virginia International Raceway in Alton, Virginia.

City Staff

Senior members of the City staff include the following individuals:

Kenneth F. Larking, City Manager, began work for the City of Danville in March 2013 as Deputy City Manager. He served as interim City Manager from December 2015 until April 2016, at which time he was appointed City Manager. Mr. Larking began his local government career as the Budget and Performance Manager for the City of Hickory, North Carolina, from April 1999 to January 2003, before serving as Town Manager of Yadkinville, North Carolina, from January 2003 to February 2010. He subsequently served as Assistant County Manager of Moore County, North Carolina, from February 2010 to March 2013. Mr. Larking received his B.A. and M.P.A. from Appalachian State University in 1995 and 1999, respectively. Mr. Larking was born in Kitchener, Ontario, Canada and spent his childhood in Alberta, New Jersey, Texas, Arizona, and North Carolina, where he graduated from high school. Mr. Larking serves as Treasurer for Virginia First Cities, is a member of the International City/County Manager’s Association, and the Virginia Local Government Management Association. In July 2022, he was awarded a certificate of completion for the Senior Executives in State and Local Government Program at the John F. Kennedy School of Government at Harvard University.

Earl B. Reynolds, Jr., Deputy City Manager, received his B.S. from Fayetteville State University in 1973. He went on to receive his M.A. degree and later his M.S. from the State University of New York, Albany, in 1974 and 1978, respectively. He has been involved in Virginia local government for almost 40 years as a regional planning district program specialist, Planning Chief and Assistant City Manager for Roanoke, City Manager for Martinsville, Deputy Housing Authority Director for Roanoke, Community Development Director and now Deputy City Manager for Danville. Mr. Reynolds has also served as President of the Virginia Municipal League and President of the Virginia Local Government Management Association.

Susan M. DeMasi, City Clerk, is a certified Municipal Clerk having received certification from IIMC Municipal Clerk's Institute. Ms. DeMasi was formerly a Legal Assistant at the law firm of Daniel, Medley & Kirby in Danville, Virginia. In 2011, she was appointed by the City Council as the City Clerk. Ms. DeMasi is an active member of the International Institute of Municipal Clerks and Virginia Municipal Clerks Association.

W. Clarke Whitfield, Jr., City Attorney, received his B.A. from the University of Virginia in 1990 and his J.D. from Regent University School of Law in 1993. Mr. Whitfield was in private practice from 1993 to 1998. He was appointed Assistant City Attorney in 1998 and appointed City Attorney on June 1, 2004. Mr. Whitfield is active in various professional and community organizations. He served as a member of the board of directors and as the President for the Local Government Attorneys of Virginia (having also served as the Treasurer and Vice President), as well as the past President of the Pittsylvania County Bar Association, the Danville Bar Association and the Danville Optimist Club.

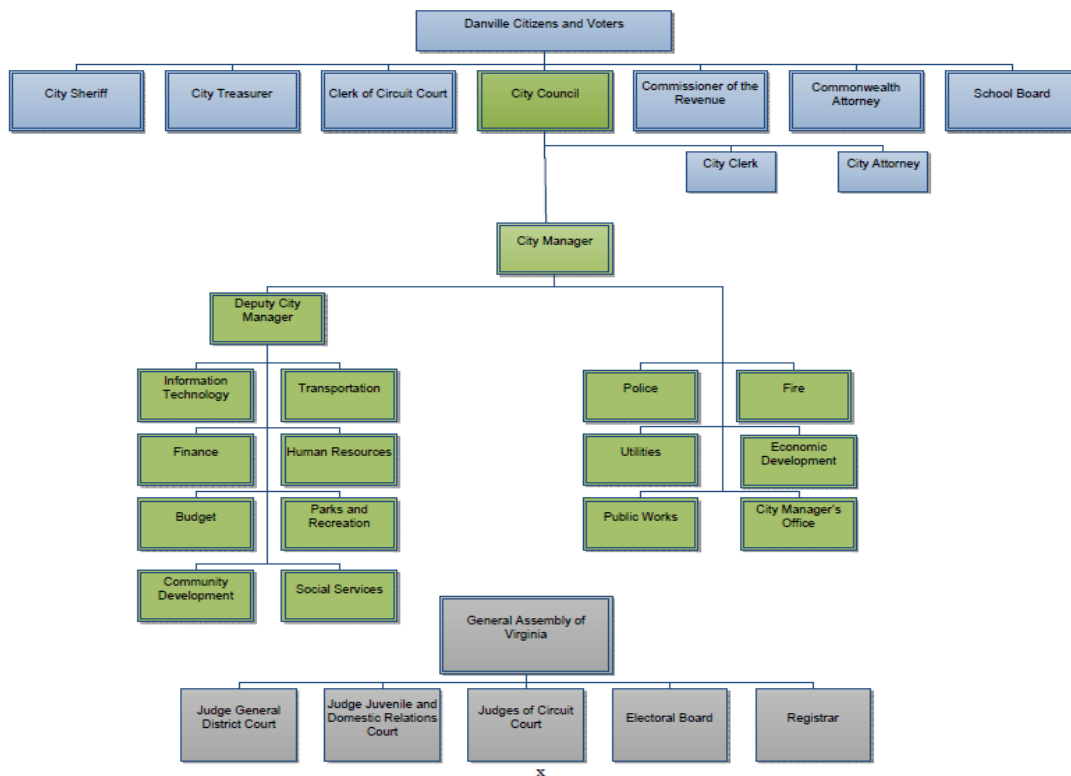
Michael L. Adkins, CPA, Chief Financial Officer, received his B.S. in Accounting from Virginia Polytechnic Institute and State University in 1992 and his Certified Public Accountant Certificate in 1993. He received his M.B.A. from Averett University in 1996, where he also served as an adjunct faculty member. Mr. Adkins was employed in both public accounting and private industry prior to his employment with the City. Mr. Adkins began his career with the City in May 2005 as Assistant Director of Finance and began serving as Interim Director of Finance in July 2014, before being appointed as the Director of Finance in October 2014, and later named Chief Financial Officer in 2021. He also serves as Treasurer of the Danville-Pittsylvania Regional Industrial Facility Authority and Executive Secretary of the Employees Retirement System of the City of Danville. Mr. Adkins is a member of the Government Finance Officers Association and the Virginia Government Finance Officers Association.

Henrietta Weaver, CPA, Budget Director, received her B.S. in Accounting and her master's degree in Accountancy from Georgia Southern University. She is a Certified Public Accountant and is licensed in Virginia, North Carolina, and Georgia. Ms. Weaver worked in public accounting as an external auditor of governmental entities and non-profits for nearly a decade before joining the City of Danville in 2015. Ms. Weaver began her career with the City as an Accountant III, providing accounting and reporting services for the Employees' Retirement System, the City's utility funds, and the Danville Pittsylvania Regional Industrial Facility Authority. In 2021, Ms. Weaver was promoted to the position of Budget Director. She is a member of the Government Finance Officers Association and the Virginia Government Finance Officers Association.

Corrie Bobe, Director of Economic Development and Tourism, joined the department in November 2009. In this role, Ms. Bobe is responsible for leading the organization's mission to improve the economic health and quality of life of the City through the creation and retention of jobs, building of local wealth, and increasing the tax base. Prior to this position, Ms. Bobe served as Assistant Director and led redevelopment efforts within Danville's award-winning River District. She also serves as staff to the Industrial Development Authority of Danville, Virginia, the Danville Pittsylvania Regional Industrial Facility Authority and the Staunton River Regional Industrial Facility Authority. Ms. Bobe is a member of the West Piedmont Workforce Investment Board, a member of the Virginia Economic Developers Association where she serves as co-chair of the Downtown Special Interests Group, a member of the International Economic Development Council, Secretary of the Dan River Business Development Center Board of Directors, Chair of the Southern Virginia Regional Alliance, and a member of the SOVA Taskforce. Ms. Bobe is a native of Danville and graduated from Virginia Tech with a Bachelor of Science degree in Marketing Management. She is also a graduate of the University of Oklahoma's Economic Development Institute and the Danville Pittsylvania County Chamber of Commerce's Leadership Southside program. Ms. Bobe has been named to the Virginia 500 Power List by Virginia Business Magazine for three consecutive years.

Dr. Angela Hairston, Ed.D., Superintendent of Danville Public Schools, has served in such role since December 2020. Prior to her appointment, she served as Superintendent of Winston-Salem/Forsyth County Schools in North Carolina. She is a native of Southside Virginia and completed her secondary education in the Pittsylvania School System. She received a Bachelor's degree in Mathematics and Business Management from Averett University and began her career in education in the Halifax County and Virginia Beach School systems before returning to Danville to teach mathematics at George Washington High School. Dr. Hairston later served as the first principal of Westwood Middle School. Dr. Hairston continued her education by earning a Master's degree in Secondary School Administration from Hampton University in Hampton, Virginia, and a Doctorate Degree in Educational Leadership from Virginia Polytechnic Institute and State University in Blacksburg, Virginia. Dr. Hairston continued her career in the state of Georgia serving as a director of human resources, a principal, and an assistant principal for the Gwinnett County Public Schools, as a region superintendent and principal for the DeKalb County School District and as a superintendent for localities in Georgia and North Carolina.

City of Danville Organizational Chart



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Utility Systems

The Department of Utilities provides water, wastewater, natural gas, electric and limited telecommunications services.

Water/Wastewater System. The City has owned and operated a potable water supply system since 1876. The water treatment plant has a design capacity of 18 million gallons per day (“MGD”) and is presently treating about 5.27 MGD. The system now consists of approximately 2,116 hydrants and approximately 336 miles of distribution mains ranging in size from 2” to 36” and serves approximately 17,682 residential, commercial and industrial accounts within the City limits. It complies with the Waterworks Regulations of the Commonwealth of Virginia State Board of Health and regulations of the federal Environmental Protection Agency. The system also serves customers outside the City limits through master meters to the Pittsylvania County Service Authority and two master meters to Caswell County, North Carolina.

The water distribution grid consists of six service areas - one service area supplied from the Ballou Park Reservoirs (one holding up to eight million gallons and one holding up to four million gallons) and a Westover standpipe and five high-pressure service areas at higher elevations with storage tanks supplied by pumps. Total aggregate storage on the system is 16.45 million gallons. Static pressures in the system range from 20 pounds per-square-inch (“PSI”) at the higher elevations to over 90 PSI at the lower elevations. Distribution mains in the older sections of the City are over 100 years old and are being replaced or renovated.

Major future system initiatives in the City’s Capital Improvement Program include replacement of mains, extensions into the unserved portions of the City and replacement of major water distribution mains in Ballou Park. A recent Water Treatment Plant project included the installation of mixing and aeration equipment in the eight-million-gallon reservoir to reduce trihalomethane levels below state and federal levels. In 2022, the City completed its Water Systems Master Plan, outlining the City’s construction program for the system over a 10-year period. This plan identified various infrastructure improvements and modifications. Main replacements are prioritized according to industry criteria. The Water Treatment Plant has a design capacity of 18 MGD, and the average monthly production is 5.23 MGD.

The City’s Industrial Water System was constructed in 1966. It has a capacity of three MGD with 3% of the capacity now being used. This system provides industrial “process” water for Goodyear Tire and Rubber Company and serves as a backup non-potable water supply for the City’s Southside pumping station and Northside Wastewater Treatment Plant (“NSWWTP”). Reserve capacity is available to serve additional industrial customers.

The City’s wastewater treatment facility has a design capacity of 20.0 MGD. Present usage is about 6.29 MGD, down substantially over recent years due to manufacturing plant closures in the community. A \$7.3 million improvement project was completed in 2000 to address maintenance needs, reserve capacity and additional requirements imposed by regulatory agencies. The City completed modifications to the plant in 2012 to allow operations at reduced capacities of 6 to 12 MGD in order to lower operating costs. These modifications changed the plant process from a pure oxygen activated sludge plant to a conventional activated sludge plant using ambient air. Plant modifications also included converting the two floatation grit separators into high-rate primary clarifiers. The NSWWTP, which includes the plant, nine system pump stations, the industrial pre-treatment program and bio-solids disposal, is operated by INFRAMARK Water & Infrastructure.

Gas System. The City’s gas system is one of three municipally-owned gas utility systems in the Commonwealth. The gas system began business on January 27, 1874, and was delivered into possession of the Town of Danville on May 1, 1876. It manufactured coal gas that was used to light the streets of Danville. On December 5, 1950, the system was switched from manufactured gas to natural gas, and Danville became the first customer to receive gas on the Transcontinental Gas (“TRANSCO”) pipeline.

The TRANSCO pipeline is a 10,500-mile system that transports natural gas to markets in the eastern United States. It secures natural gas from onshore and offshore wells in Texas and Louisiana and supplies a portion of the natural gas requirements for cities from Texas to Pennsylvania. The City’s gas system is connected only to the TRANSCO pipeline. The City Gate Station is located 2.5 miles west of the City limits. From this location, two steel mains carry gas into the City at 285 PSI to supply the gas distribution grid.

The distribution system contains 12 district regulator stations that supply suitable pressures to customers via approximately 337 miles of distribution mains, ranging in size from 1¼" to 16". Gas is distributed to approximately 14,761 service accounts, including the following large industries: Goodyear Tire and Rubber Company, Blue Ridge Fiberboard, Tyson Foods, DanChem Technologies, Nestle, Intertape Inc. and Unarco. The distribution grid supplies gas at intermediate- and low-pressures through a system of steel, cast iron and polyethylene plastic gas mains.

The City has contracted with Symmetry Energy Solutions to manage its natural gas capacity and storage assets. TRANSCO capacity assets consist of 16,910 dekatherms per day of firm transportation, plus 3,876 dekatherms per day of storage service, for a total deliverability of up to 20,786 dekatherms per day to the City Gate. Gas supply is provided at a discount through a municipal prepay arrangement with Municipal Energy Resource Corporation.

Electric System. The City's electric distribution system covers approximately 500 square miles, including the City and portions of three adjacent counties. The 1,800 miles of 12,470/7,200-volt distribution lines originate from 17 substations that are serviced by 122 miles of 69,000-volt transmission lines. As of June 30, 2024 approximately 42,830 meters were in service. The typical residential customer paid an average annual bill of \$1,763.39 for electricity used domestically. In March 2006, the City became a member of American Municipal Power, Inc. ("AMP"). AMP is a nonprofit wholesale power supplier and services provider for 131 member communities in eight states. The objective of the membership is to obtain a cost-effective, diversified portfolio of electric generation assets and a power supply contract consistent with the City's self-sufficiency strategy to meet the electric needs of its utility customers. The City has multiple contracts with AMP to participate in large generating projects. Such projects are intended to decrease exposure to the volatility of the wholesale energy market for the purchase of electric power. These projects are also intended to be the means for the City to stabilize future retail rates.

The City's electric system served a peak load of 218,029 kilowatts ("kW") with 929,694,814 kilowatt hours ("kWh") of energy purchased for the fiscal year ended June 30, 2024. The City sold a three-unit hydroelectric generating plant with a maximum capacity of 10,607 kW and a 450-kW unit at the Talbott Dam site to Northbrook Energy on February 10, 2021. The City purchases all of the energy, capacity, and renewable energy credits associated with this small hydro facility. For fiscal year ending June 30, 2024, Pinnacles generated 25,702,670 kWh of energy. Appalachian Electric Power also provides transmission service for all purchased power to three of the City's delivery points. Each delivery point has a capacity of 252,000 kW, which is just above the system's historic consumption of 246,800 kW.

In January 2016, the City and STS Hydropower finalized a twenty-year agreement for the City to purchase 4.55 megawatts of electricity generated at the Schoolfield dam located in the City. Both the City Council and the Utility Commission unanimously approved the project. The agreement became effective on December 1, 2016, and expires on November 30, 2036. The terms include a \$63.50/megawatt hour rate with a 1.75% annual escalation. The generation represents approximately 1% of the City's peak load.

The City recently completed improvements to its electric system generation, transmission, substation and distribution facilities, including upgrades to the Airside substation in January 2024. The City also added a fourth delivery point with Appalachian Power, a subsidiary of AEP, in July 2024 at the West Ford substation.

The City maintains a Five-Year Capital Improvement Plan (the "CIP") for major infrastructure improvements funded through electric system revenues, reserves, and proceeds from the issuance of bonds. See "*CITY INDEBTEDNESS AND CAPITAL PLANS – Capital Improvement Plan.*" In addition, the City's annual operating budgets include funding for ongoing operating, maintenance, and capital upgrade needs to provide reliable, cost-competitive electric power for its customers and offer an attractive electric power supply to potential businesses and industries looking at sites within the Danville service area.

Telecommunications System. The State Corporation Commission of the Commonwealth granted the City (d/b/a Danville Department of Utilities) a certificate of public convenience and necessity on November 1, 2002, to provide local exchange telecommunications services in the City and the Counties of Halifax, Henry, Patrick, and Pittsylvania. The City is also registered with the Federal Communications Commission as a telecommunications service provider.

The City completed the initial construction of “nDanville” in 2004. nDanville is a 154 route-mile fiber optic broadband network that covers the City and Pittsylvania County. Phase One involved connecting all municipal government and public school buildings, and Phase Two allowed nDanville to start serving businesses.

nDanville’s open access architecture provides opportunities for service providers to take advantage of a municipally constructed and operated telecommunication system to conduct business in return for a share of their revenues. As described below, the business model allows service providers to make use of nDanville as if it were their own network by activating and deactivating customer services freely without the interaction of the network operator (i.e., Danville Utilities). The open access model provides an equal “broadband marketplace” that promotes competition.

nDanville’s operating principle, since its inception, is that the City’s businesses, institutions, and households should have affordable broadband services on par with those available elsewhere in the Commonwealth in order to ensure access to entertainment, cultural, health and especially educational and economic opportunities. Many advanced broadband applications require fiber optic communications, particularly those requiring symmetrical up and down bandwidth greater than a few megabits per second. Conventional cable and DSL services offer only limited asymmetrical bandwidth.

Gross operating revenues were \$884,895 during fiscal year 2024. This compared favorably to the prior fiscal year, showing an increase of approximately \$25,052. Currently, there are over 200 businesses and 300 residences connected and using the network through third-party service providers. The City and the service providers enter into revenue sharing agreements that provide funding for the network. Revenues are also generated by services rendered to the City’s public schools and Pittsylvania County public schools. Payments for services to schools and libraries are subsidized with federal “E-Rate” funds.

Transportation

The transportation network supporting commerce and industry in the City includes general aviation service at Danville Regional Airport, rail passenger service by Amtrak, rail freight service by Norfolk Southern Railway and a local public transportation service. The major highways include U.S. 29, a divided four-lane north-south route, and U.S. 58, a divided four-lane east-west route.

Air Service. The City owns the Danville Regional Airport, which is located just east of the City and supports air freight, charter services, flight instruction and corporate business aviation activities.

Passenger Rail Service. Amtrak has one northbound and one southbound train per day serving the City, providing transportation to New York, New York; Washington, D.C.; New Orleans, Louisiana; Charlotte, North Carolina; and other points.

Trucking. Five motor freight carriers have terminals in the City, and numerous carriers offer daily local service from nearby cities.

Public Transportation. The Danville Transit System provides public transportation service through a unique service model combining fixed route and reservation based operations to improve access and convenience. The system maintains a 27-bus fleet.

Public Education

The Danville Public Schools are organized into four instructional levels—two preschools, seven elementary schools, two middle schools, one alternative school and two high schools. George Washington High School offers a comprehensive high school program. Galileo Magnet High School offers an International Baccalaureate Program. R.I.S.E. Academy serves students in grades 6-12 needing more individualized educational programs to be successful. Also at R.I.S.E. Academy is a credit recovery program for students who work individually using technology to complete one course at the time. Students also attend programs through the Piedmont Governor’s School for Math, Science and Technology, the Academy for Engineering and Technology, the Early College Program at Danville Community College, as well as the Adult and Career Education Center. W.W. Moore Detention Home Program also has an educational program for students.

The entering total public school enrollment for the past five years is set forth in the table below:

2021-2022	2022-2023	2023-2024	2024-2025	2025-2026
5,736	5,557	5,588	5,590	

While current school sites were constructed over a period from 1934 to 1995, there is an ongoing maintenance and improvement program. All sites have been upgraded with high-speed local area computer networks that interconnect all classrooms and administrative functions through a wide area network that provides Internet access throughout the system.

In April 2022, the City issued its \$127,000,000 General Obligation School Bonds, Series 2022, to finance a program of capital improvements for school purposes. Such school bonds were issued after the City voters approved at a referendum in November 2021 both the issuance of such bonds and the imposition of additional sales tax and a local use tax of up to 1% to finance the costs of school projects (including associated debt service). The authority to impose such additional taxes will expire in May 2041.

The School Board anticipates using the proceeds of such school bonds to pay for a program of capital improvements benefitting Danville Public Schools, including without limitation: renovations to George Washington High School including the interior and exterior of the main building, the career and technology classrooms, gym, cafeteria, and outdoor recreational areas. Uses also include a replacement school at Johnson Elementary School and renovations to the Langston High School site.

Higher Education

Danville Community College (“DCC”) is a two-year institution of higher education under the statewide Virginia Community College System. DCC’s service area includes the City of Danville, Pittsylvania County and Halifax County. DCC, its employees, and students are governed by the policies established by the State Board for Community Colleges and with the support and advice of the Danville Community College Board. DCC offers a wide variety of programs ranging from college transfer to occupational and technical programs. DCC also offers a comprehensive program of adult and continuing education, career training, and customized classes to meet the needs of business and industry. For the start of the 2025-2026 academic year, DCC had a total estimated enrollment of [1,531] full-time students.

Averett University, founded in 1859, is a private, co-educational, liberal arts institution located in the City, offering undergraduate and graduate degree programs. Averett University has a total enrollment of more than 1,300 students representing 24 states and 20 countries, and offers more than 30 undergraduate majors with a number of concentrations and minors, and 10 graduate programs with several concentrations and graduate certificates. Averett University also offers evening and summer programs, as well as online education courses, for traditional and non-traditional students in numerous locations across Virginia.

Medical

Sovah Health – Danville (formerly Danville Regional Medical Center), located in the City, provides acute and emergent care services to the citizens of the City and the counties of Pittsylvania, Virginia, and Caswell, North Carolina. Sovah Health – Danville is currently licensed for 250 beds and 20 bassinets. The hospital has comprehensive surgical services, 24-hour emergency services, an advanced wound healing center, cardiac rehabilitation center, two cardiac catheterization labs, a one-day surgery center, and medical & radiation oncology services. Sovah Health – Danville is accredited by American College of Cardiology Accreditation Services for Chest Pain Center, Heart Failure & Cardiac Cath Lab; recognized by The Joint Commission as a Certified Advanced Primary Stroke Center; accredited by the American College of Surgeons’ Commission on Cancer; and is a member of the Duke Heart Network and Duke Telestroke Network.

ECONOMIC AND DEMOGRAPHIC DATA

Population

The following table indicates the City's and the Commonwealth's comparative population data since 1980.

	1980	1990	2000	2010	2020	2024*
City of Danville	45,642	53,056	48,411	43,055	42,590	42,700
Commonwealth of Virginia	5,346,818	6,187,358	7,078,515	8,001,024	8,644,727	8,811,195

Sources: U.S. Census Bureau; Weldon Cooper Center for Public Service, University of Virginia.

* July 1, 2024, estimate (latest information available).

Employment

The Danville-area industries have diversified considerably since the City's historic focus on textiles, tires, tobacco and glass.

Selected data are presented below to illustrate employment conditions in the City.

NON-AGRICULTURAL EMPLOYMENT FOR THE CITY OF DANVILLE

Industry	Average Employment
Health Care and Social Assistance	5,249
Manufacturing	3,780
Retail Trade	3,643
Accommodation and Food Services	3,954
Educational Services	1,957
Public Administration	1,018
Other Services (except Public Administration)	897
Administrative, Support, Waste Management	785
Professional, Scientific, and Technical Services	734
Finance and Insurance	564
Wholesale Trade	560
Transportation and Warehousing	531
Construction	470
Real Estate and Rental and Leasing	355
Arts, Entertainment, and Recreation	196
Management of Companies and Enterprises	187
Information	108
Unclassified Establishments	68
Agriculture, Forestry, Fishing and Hunting	9
Utilities*	0
TOTAL	25,065

Source: Virginia Employment Commission. First Quarter of 2025 Quarterly Census of Employment and Wages (latest information available).

* Confidential data.

TEN LARGEST EMPLOYERS IN THE CITY OF DANVILLE

The following table sets forth the ten largest employers in the City as of June 30, 2024: [2025 data available?]

Employer	Product	Estimated Employment
Goodyear Tire & Rubber Co.	Manufacturer	1,979
Sovah Health	Medical Services	1,442
Danville City Public Schools	Education	1,179
City of Danville	Government	1,120
Caesars Entertainment	Casino	420
Buitoni Food Co.	Manufacturer	350
EPL America (Essel Propack)	Manufacturer	322
Danville Pittsylvania Community Services	Social Services	255
EBI	Manufacturer	243
Roman Eagle	Healthcare/Retirement	240

Source: Department of Finance, City of Danville.

Unemployment

The following tables show various unemployment data for the City and the Commonwealth for the last ten years:

Year	Labor Force	City of Danville		Commonwealth of Virginia		
		Unemployed	Unemployment Rate	Labor Force	Unemployed	Unemployment Rate
2016	18,738	1,166	6.2%	4,251,531	170,348	4.0%
2017	18,629	1,128	6.1	4,326,559	156,998	3.6
2018	18,284	1,014	5.5	4,352,465	129,919	3.0
2019	17,832	962	5.4	4,404,760	121,287	2.8
2020	17,893	1,939	10.8	4,331,844	280,443	6.5
2021	17,301	1,183	6.8	4,317,221	165,560	3.8
2022	17,390	828	4.8	4,433,149	119,448	2.7
2023	17,819	821	4.6	4,556,785	123,089	2.7
2024	18,054	928	5.1	4,585,885	131,269	2.9
2025*	17,942	1,115	6.2	4,568,413	177,964	3.9

Source: Bureau of Labor Statistics.

* As of June 2025 (latest information available for the City).

Per Capita Personal Income Estimates

The following table shows the per capita income estimates for the Danville Micropolitan Statistical Area (“MSA”) and the Commonwealth for the last ten years.

	Danville MSA	Commonwealth of Virginia	United States
2014	\$31,762	\$49,760	\$46,289
2015	32,874	51,617	48,062
2016	33,433	52,656	48,974
2017	34,574	54,377	51,006
2018	35,820	56,130	53,311
2019	37,218	58,362	55,567
2020	40,596	61,400	59,114
2021	44,122	66,971	64,450
2022	45,831	69,673	66,096
2023	48,769	73,681	69,418

Source: U.S. Department of Commerce, Bureau of Economic Analysis.

* Latest information available.

Note: Danville MSA includes the City and Pittsylvania County.

Taxable Retail Sales

The City’s retail sales information for the last ten years is presented below.

Calendar Year	Taxable Retail Sales⁽¹⁾
2015	\$ 770,375,645
2016	787,030,012
2017	793,761,924
2018	801,635,146
2019	781,216,282
2020	817,774,685
2021	916,459,674
2022	962,299,795
2023	1,030,993,758
2024	1,090,588,226

Source: Virginia Department of Taxation.

⁽¹⁾ Includes only those sales subject to Virginia Sales and Use Tax.

Building Permits

The value of building permits issued for each of the past ten fiscal years is shown below:

Fiscal Year	Residential		Commercial		Total	
	No.	Value	No.	Value	No.	Value
2016	377	\$ 3,650,832	182	\$ 43,222,570	559	\$ 46,873,402
2017	328	3,426,354	159	50,193,652	487	53,620,006
2018	253	3,178,468	136	30,694,033	389	33,872,501
2019	334	3,877,530	157	27,445,899	491	31,323,429
2020	298	3,262,691	143	53,824,986	441	57,087,677
2021	145	3,076,134	114	30,148,797	259	33,224,931
2022*	340	8,139,482	166	216,198,056	506	224,337,538
2023*	406	10,555,786	249	255,492,401	655	266,048,187
2024*	409	12,381,517	228	228,145,961	637	240,527,477
2025	318	10,652,310	170	237,597,482	488	248,249,792

Source: Inspection Division, Department of Engineering, City of Danville.

* Data for Fiscal Years 2022, 2023 and 2024 includes the initial construction permits related to the casino development described in the section below.

Casino Development [any updates to this section?]

At a referendum held on November 3, 2020, City voters approved the location of a casino gaming establishment at the former Dan River Mills Schoolfield Division site within the geographic boundaries of the City. Regulatory approval was granted by the Virginia Lottery Board and in September 2020, the City negotiated a comprehensive casino development agreement (the “Casino Agreement”) with Caesars Entertainment (“Caesars”), providing for the details of the casino project that Caesars proposes to build and its financial commitments to the City. The Casino Agreement (as amended and restated in May 2024) states that Caesars will make an initial capital investment of at least \$750 million to develop the project on the Schoolfield site, including a casino, restaurant options, a 300-room hotel and 40,000 square feet of conference center space. Caesars has estimated that the project will result in approximately 900 construction-related jobs during the development of the project and that, upon completion, the casino’s operations will require between 900 and 1,300 full-time equivalent employees on an annualized basis.

The Casino Agreement requires Caesars to make a lump sum payment of \$15 million to the City and a payment of \$5 million to purchase the Schoolfield property from the City’s economic development authority. The Casino Agreement also provides for Caesars to pay an annual gaming fee as well as applicable fees and taxes imposed by the City and the Commonwealth. The annual gaming fee is determined pursuant to a revenue sharing formula, but Caesars has agreed to a minimum annual payment of \$5 million, which began September 1, 2023. After combining the gaming fee payments to be received from the revenue sharing formula with Caesars and the City’s share of the related state and local fees and taxes to be paid by Caesars, the City expects to receive 8.5% of the first \$200 million in adjusted gross receipts derived from the casino resort operations, 13% of adjusted gross receipts between \$200 million and \$400 million, and 18% of adjusted gross receipts that exceed \$400 million. Caesars has estimated that, within the first three years of the commencement of full resort operations, new annually recurring revenues to the City (including the gaming fee and the applicable fees and taxes) will exceed \$30 million.

Pursuant to the Casino Agreement, in December 2020 Caesars made the lump sum payment of \$15 million to the City and purchased the Schoolfield property from the City’s economic development authority for \$5 million, as discussed above. On September 16, 2021, Caesars unveiled the design plan for the casino, announcing that site preparation was already underway. In May 2023, Caesars erected a temporary structure on the site to house a temporary casino facility. The temporary casino facility has been generating average monthly net gaming revenues of nearly \$19 million, providing the City approximately \$1.6 million of revenue each month. The casino operated a temporary structure for all fiscal year 2024, with an average net gaming revenue exceeding \$19,000,000 each month. The permanent casino resort/hotel/conference center opened on December 17, 2024.

Southern Virginia Megasite at Berry Hill [any updates to this section?]

The Southern Virginia Megasite at Berry Hill (the “Megasite”) is a 3,528-acre publicly-owned mega site and the largest in Virginia and the southeastern United States. The Megasite is owned by the Danville-Pittsylvania Regional Industrial Facility Authority, a joint venture between the City and Pittsylvania County, and tax revenues generated at the Megasite will be shared equally between the two localities. The Megasite is suitable for original equipment manufacturer manufacturing operations and large advanced industrial tenants. With available water, sewer, electrical infrastructure, and access to Williams Transco Pipeline via an existing onsite gate station, it is ready for multiple industrial users. The Megasite is within a one-day drive of 60% of the US population and two-thirds of the US industrial base, with direct route to the Mid-Atlantic Gateway at Port of Virginia. In addition, the Megasite offers onsite Class I rail with Norfolk Southern. The Megasite is Virginia Economic Development Partnership certified - Tier 5, the highest designation given to shovel-ready sites.

Governor Glenn Youngkin recently announced the first project at the Megasite. Microporous LLC, a leading manufacturer of battery separators, will invest \$1.35 billion to establish a new manufacturing facility at the Megasite. The facility is expected to create 2,015 new jobs.

FINANCIAL INFORMATION

Budgeting, Accounting, and Auditing

No later than April 1 of each year, the City Manager is required by the City Charter to prepare and submit to the City Council for its consideration a proposed annual budget (the “Budget”) for the ensuing fiscal year beginning on the next July 1 and ending on June 30 of the following year. The Budget is to be based upon detailed estimates furnished by the departments and divisions of the City. No later than April 30, the City Manager, after consultation with the City Council, is required to have the Budget completed and ready for introduction at a regular or special meeting of the City Council. A public hearing on the Budget is held after a synopsis of the Budget is published in a newspaper having general circulation in the City and notice is given of the public hearing. After the conclusion of the public hearing, the City Council may insert new items of expenditure or may increase, decrease or strike out items of expenditure in the Budget, except for items of expenditure for debt service or items required by the City Charter or other provisions of law that cannot be reduced or stricken out. Prior to the beginning of each fiscal year, the City Council will pass an appropriation ordinance that will be based on the Budget submitted by the City Manager and will levy such taxes for the ensuing fiscal year as may be necessary to meet the appropriations not met by other revenues and all sums required by law to be raised for account of the City debt. The total amount of appropriations will not exceed the estimated revenues of the City.

A modified accrual basis of accounting is maintained for general governmental operations whereby expenditures are recorded when paid or when liabilities are incurred and revenues are recorded in the period when earned and available to fund appropriations for that period. The accrual basis of accounting is used in the Enterprise Funds and Internal Service Funds.

An annual audit is made of the accounts and records maintained in the offices of the Director of Finance and the School Board. The annual audit is made by independent certified public accountants appointed by the City Council. The financial statements of the City, presented in Appendix B to this Official Statement, are accompanied by a letter from Brown, Edwards & Company, L.L.P., Certified Public Accountants, Lynchburg, Virginia, the City’s independent auditors. Brown, Edwards & Company, L.L.P., will not be reviewing any matters in connection with this Official Statement or any other matters related to the issuance of the Bonds.

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Five-Year Summary of General Fund Revenues and Expenditures

The financial data presented below summarize General Fund revenues and expenditures for the past five completed fiscal years. Data for fiscal years 2021 through 2024 have been compiled from the City's audited financial statements for such fiscal years. Data for fiscal year 2024 is preliminary and unaudited. Financial data for the fiscal year ended June 30, 2024, should be read in conjunction with the related financial statements and notes thereto appearing in Appendix B.

FIVE-YEAR SUMMARY OF GENERAL FUND REVENUES, EXPENDITURES AND CHANGES IN FUND BALANCE

Revenues	Audited				(Unaudited)
	2021	2022	2023	2024	2025
General property taxes	\$35,746,442	\$36,409,703	\$38,063,053	\$39,082,230	\$44,835,005
Other local taxes	30,105,742	33,123,711	37,598,436	48,014,066	54,665,038
Fines and forfeitures	291,892	259,670	219,762	222,177	259,230
Permits, privilege fees, and regulatory licenses	227,984	682,743	506,392	629,148	481,957
Revenues from use of money and property	409,628	-1,084,474	987,126	5,070,325	5,285,515
Charges for services	3,150,022	2,670,780	2,898,129	3,088,413	2,960,238
Miscellaneous	293,667	165,833	114,343	125,966	107,427
Recovered costs	7,247,169	6,929,265	7,527,089	8,143,614	10,683,430
Intergovernmental	19,458,370	19,733,440	22,062,558	35,817,212	41,902,040
<i>Total Revenues</i>	<i>\$ 96,930,916</i>	<i>\$ 98,890,671</i>	<i>\$109,976,888</i>	<i>\$140,193,151</i>	<i>\$161,179,880</i>
Other Sources:					
Utilities/Insurance Fund	15,353,000	16,382,603	15,717,500	15,588,000	15,588,000
Issuance of Debt	-	262,084	147,974	544,260	-
<i>Total Revenues and Other Sources</i>	<i>\$112,283,916</i>	<i>\$115,535,358</i>	<i>\$125,842,362</i>	<i>\$156,325,411</i>	<i>\$176,767,880</i>
Expenditures					
General government administration	\$11,365,262	\$10,891,991	\$13,054,516	\$13,976,762	\$14,998,511
Judicial administration	7,094,844	7,607,074	8,391,922	8,654,948	9,044,998
Public safety	28,368,548	30,744,593	35,002,931	38,175,487	41,997,186
Public works	3,513,922	4,646,665	4,942,275	4,964,903	5,583,963
Health and welfare	9,062,253	8,461,683	8,994,240	9,521,517	11,118,331
Education	20,599,440	25,880,622	18,502,936	31,801,188	30,425,124
Parks, recreation, and cultural	4,465,591	4,623,385	5,016,110	5,850,364	6,590,545
Community development	1,900,600	1,911,017	2,049,362	4,287,922	4,166,738
Non-departmental	9,445,878	11,605,631	11,729,976	10,967,814	12,732,469
Debt Service					
Principal	3,998,093	4,307,627	3,735,891	4,980,633	4,471,846
Interest/Other Charges	1,542,089	1,292,394	1,711,234	2,033,317	1,999,470
<i>Total Expenditures</i>	<i>\$101,356,520</i>	<i>\$111,972,682</i>	<i>\$113,131,393</i>	<i>\$135,214,855</i>	<i>\$143,129,181</i>
Operating Transfers/Out	7,147,993	4,248,960	4,052,358	12,629,625	27,313,224
<i>Total Expenditures and Other Uses</i>	<i>\$108,504,513</i>	<i>\$116,221,642</i>	<i>\$117,183,751</i>	<i>\$147,844,480</i>	<i>\$170,442,405</i>
Net changes in fund balance	\$ 3,779,403	(\$ 686,284)	\$ 8,658,611	\$ 8,480,931	\$ 6,325,475
Fund balance, beginning of year	\$ 43,311,089	\$ 47,090,492	\$ 46,404,208	\$ 55,062,819	\$ 63,543,750
Fund balance, end of year	\$ 47,090,492	\$ 46,404,208	\$ 55,062,819	\$ 63,543,750	\$ 69,869,225

Source: Department of Finance, City of Danville.

General Fund Budget

The financial data presented below summarizes the adopted General Fund Budgets for fiscal years 2025 and 2026.

GENERAL FUND BUDGETS FOR FISCAL YEARS 2025 AND 2026

	2025	2026
Revenues		
General Property Tax	\$ 43,479,280	\$ 48,492,680
Other Local Taxes	64,952,800	78,822,800
Licenses, Permits, Privilege	571,060	606,510
Fines/Forfeitures	258,000	571,660
Rev-Use Money/Property	3,255,050	2,597,860
Charges for Services	3,433,715	3,453,770
Miscellaneous	25,100	25,100
Recovered Cost	9,932,330	11,216,970
Non-Categorical State Aid	5,580,000	5,580,000
Categorical Aid State Shared	6,795,830	7,081,100
Categorical Aid State	9,872,375	10,419,160
Total Revenues	\$148,155,540	\$168,867,610
Expenditures		
General Government	\$ 16,567,924	\$ 18,135,430
Judicial Administration	9,809,369	9,919,010
Public Safety	43,631,738	46,507,991
Non-Departmental	11,441,570	11,617,000
Community & Economic Development	4,150,584	4,804,820
Public Works & Transportation	6,019,310	6,542,320
Health & Welfare	9,883,550	10,512,920
Parks, Recreation, & Cultural	7,395,205	7,891,280
Support of Schools	27,860,470	32,494,580
Support of Other Entities	2,050,380	2,516,470
Total Expenditures	\$138,810,100	\$150,941,821
Debt Service - Principal	\$ 5,371,858	\$ 4,681,875
Debt Service – Interest and Other Fees	1,601,579	2,442,394
Excess (deficiency)	\$ 2,372,003	\$ 10,801,520
Other Financing Sources (Uses):		
Transfers in	\$ 15,588,000	\$ 15,684,000
Transfers out	(18,792,173)	(31,735,520)
Total other Financing Sources (Uses)	\$ (3,204,173)	\$ (16,051,520)
Net Change in Fund Balances	\$ (832,170)	\$ (5,250,000)
Fund Balance, Beginning of Year	\$63,543,750	\$69,869,225
Fund Balance, End of Year	\$62,711,580	\$64,619,225

Source: Department of Finance, City of Danville.

Fiscal Year 2026 Budget Discussion [Below is for the 2025 budget. Please update for 2026 budget.]

The General Fund budget for fiscal year 2025 was adopted on June 18, 2024, with estimated revenues at \$164,575,710 (including transfers in and the use of \$832,170 of fund balance). This is an increase of \$24,877,460 or 17.8% over the fiscal year 2024 adopted budget. Because of increased assessed value of real estate and growth of other revenues, the fiscal year 2025 budget does include two decreases to tax rates. The real estate tax rate was lowered from \$0.84 to \$0.83 – an annual cost of approximately \$225,000. The personal property tax rate was lowered from \$3.60 to \$3.50 – an annual cost of approximately \$400,000. Nearly half of the \$24,877,460 increase in budgeted revenues is related to increased casino gaming taxes of \$12,000,000. Combining the direct payments from Caesar's and the state tax, the City receives 8.5% of the casino's net gaming revenue for the first \$200 million, 13% of revenues between \$200 million and \$400 million, and 18% of revenues that exceed \$400 million. The casino operated from a temporary structure for all of fiscal year 2024, with an average net gaming revenue in excess of \$19,000,000 each month. The permanent casino resort/hotel/conference center has announced an opening date of December 12, 2024.

The remaining increase in revenues stems from increased assessed values of property and growth in local consumer-based taxes as follows: real estate/personal property (\$5,700,000); prepared meals taxes (\$1,200,000); business licenses and sales tax (\$1,500,000); interest earnings (\$1,300,000); lodging taxes/other (\$3,100,000).

The increase in budgeted expenditures for fiscal year 2025 incorporates casino-derived revenues for initiatives that are intended to provide transformative enhancements to the local economy. Such enhancements include economic development initiatives, debt reduction, public school enhancements, tourism and marketing programs, programming for youth, blight eradication, parks and recreation projects, and crime reduction efforts. Increased revenue from property and local taxes has been budgeted to continue the City's pay-for performance system and other employee benefits to ensure the City attracts and retains a dynamic and qualified workforce. The fiscal year 2025 budget does include use of unassigned fund balance in the amount of \$832,170 for one-time economic development efforts.

General Fund Revenues and Expenditures

The General Fund is the primary operating fund maintained by the City to account for revenue derived from City property taxes, other local taxes, fines, forfeitures, licenses, fees, permits, reimbursement of certain City expenses shared by the Commonwealth, certain Commonwealth-collected revenues and transfers from the Enterprise Fund. General Fund expenditures include the costs of general City government, transfers to the School Operating Fund to pay the local share of operating the City's public school system, certain capital expenditures and transfers to the Debt Service Fund to provide for the payment of debt service on the City's general government and school bonds.

The following is a discussion of the General Fund revenue structure and major classifications of General Fund expenditures.

Revenues [Can this section be updated for 2025?]

General Property Taxes - An annual ad valorem tax is levied by the City Council on the assessed value of real and personal property located within the City as of July 1 and January 1, respectively. Except as referenced in the following paragraph, there are no constitutional or statutory limitations upon the City's ability to levy taxes on real or personal property. The ratio of the assessed value of real property to its fair market value is 100%. Real property taxes and personal property taxes are payable in two installments on December 5 and June 5 of the fiscal year in which they are levied. The penalty for late payment is 10% of the amount of taxes due. Interest on delinquent taxes and penalties accrues at a rate of 10% per annum. Property taxes (including penalties for late payment of prior years' taxes) represented 25% of total General Fund revenues and other sources for the fiscal year ended June 30, 2024.

Pursuant to the Personal Property Tax Relief Act of 1998 (Chapter 35.1, Title 58.1 of the Code of Virginia of 1950, as amended), personal property taxes applicable to the first \$20,000 in assessed value of certain individually owned motor vehicles were to be eliminated over a period of time. Such legislation provided a formula for the Commonwealth generally to reimburse localities, including the City, for up to 100% of the decrease in revenues

attributable to such tax. The timing and the amount of such reimbursements, however, were subject to annual appropriation and further modification by the General Assembly. Implementation of such reimbursements began with fiscal year 1998, with the level of reimbursement reaching 70%. Beginning in 2006, reimbursement by the Commonwealth to localities was capped at \$950 million annually. The City received \$3,593,576 in the fiscal year ended June 30, 2024.

Other Local Taxes - The City levies various other local taxes, including: a sales and use tax; business, professional, and occupational license taxes; a motor vehicle license tax; a meals tax; a recordation tax; and a tax on consumer telephone bills. Other local taxes represented 30% of total General Fund revenues and other sources for the fiscal year ended June 30, 2024.

Intergovernmental Revenue - The City received revenue from the Commonwealth for a portion of shared categorical expenses, including certain expenditures for social services and the operation of constitutional offices. The City also receives a significant amount of aid from the Commonwealth in support of the public school system; however, such revenues are credited directly to the School Operating Fund and are not reflected in the General Fund. Revenues from the Commonwealth represented 23% of total General Fund revenues and other sources for the fiscal year ended June 30, 2024.

Other Revenues - Other sources of revenues for the General Fund represent 22% of total General Fund revenues and other sources for the fiscal year ended June 30, 2024, and include permits, privilege fees and regulatory licenses, fines and forfeitures, interest on General Fund investments, transfers from the Utility Fund, certain charges for services rendered, various recovered costs and miscellaneous other sources.

Expenditures [Can this be updated for 2025?]

Costs of General City Government - Payments for the costs of the operation of the City government are made from the General Fund. Such costs include expenditures for public safety, general administration, public works, health and welfare, education, community development and social services. This classification represented 66% of total General Fund expenditures and other uses for the fiscal year ended June 30, 2024.

Transfer to Special Revenue Funds - The City transfers moneys from the General Fund to the Special Revenue Funds, principally the School Operating Fund, to pay the City's share of the costs of operating the public school system. This transfer represented 22% of total expenditures and other uses from the General Fund for the fiscal year ended June 30, 2024. No debt service on the City's school bonds is paid from the School Operating Fund.

Transfers to Debt Service Fund - Debt service requirements on City general government and school bonds are paid by transfers from the General Fund to the Debt Service Fund. Such transfers represented 4% of total General Fund expenditures and other uses for the fiscal year ended June 30, 2024.

Transfers to the Capital Fund - The City has elected to finance certain capital projects from current revenues, and such expenditures comprise the primary portion of this category. These transfers were 8% of the total expenditures and other uses of the General Fund for the fiscal year ended June 30, 2024.

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Operating Data

The tables below represent a summary of real and personal property tax levies and collections for recent fiscal years.

REAL PROPERTY TAX LEVIES AND COLLECTIONS

Fiscal Year	Tax Rate Per \$100	Original Levy ⁽¹⁾	Collections & Adjustments Through End of Month in which 2 nd Half Tax Due ⁽¹⁾	Percentage of Original Levy Collected in Year of Levy ⁽¹⁾	Uncollected at End of Month in which 2 nd Half Tax Due ⁽¹⁾	Percentage of Original Levy Uncollected at End of Month in which 2 nd Half Tax Due ⁽¹⁾	Collections & Adjustments in Subsequent Years ⁽¹⁾	Total Collections & Adjustments Through June 30, 2024	Uncollected Balance at June 30, 2024	Percentage of Original Levy Collected at June 30, 2024
2016	\$0.73	\$16,226,974	\$15,323,516	94.43%	\$ 903,458	5.57%	\$ 877,576	\$16,201,092	25,882	99.84
2017	0.73	16,243,600	15,357,140	94.54	886,460	5.46	857,887	16,215,027	28,573	99.82
2018	0.80	18,049,905	16,926,921	93.78	1,122,984	6.22	1,084,004	18,010,925	38,980	99.78
2019	0.80	17,955,991	17,040,137	94.90	915,854	5.10	875,217	17,915,354	40,637	99.77
2020	0.84	18,865,804	17,948,051	95.14	917,753	4.86	863,103	18,811,154	54,650	99.71
2021	0.84	19,419,765	18,554,950	95.55	864,815	4.45	795,626	19,350,576	69,189	99.64
2022	0.84	19,587,311	18,632,939	95.13	954,372	4.87	857,526	19,490,465	96,846	99.51
2023	0.84	20,231,126	19,338,391	95.59	892,735	4.41	735,713	20,074,104	157,022	99.22
2024	0.84	20,473,907	19,457,111	95.03	1,016,796	4.97	700,990	20,158,101	315,806	98.46
2025	0.83	22,807,090	21,487,177	94.21	1,319,913	5.79	-	21,487,177	1,319,913	94.21

Source: Department of Finance, City of Danville.

⁽¹⁾ Real estate taxes are assessed on a fiscal year basis, with the 1st half due on December 5 of each year and the 2nd half due on June 5 of each year.

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PERSONAL PROPERTY TAX LEVIES AND COLLECTIONS

Fiscal Year	Tax Rate Per \$100⁽⁵⁾	Original Levy⁽¹⁾	Collections & Adjustments Thru June 30 of Year of Levy⁽¹⁾	Percentage of Original Levy Collected in Year of Levy⁽¹⁾	Uncollected as of June 30 in the Year of Levy⁽¹⁾	Percentage of Original Levy Uncollected at End of Month in which 1st Half Tax Due⁽¹⁾	Collections & Adjustments in Subsequent Years⁽¹⁾	Total Collections & Adjustments Through June 30, 2024	Uncollected Balance At June 30, 2024⁽²⁾	Percentage of Original Levy Collected At June 30, 2024
2016	\$3.00	\$11,197,466	\$3,938,661	35.17%	\$ 7,258,805	64.83%	\$ 7,258,805	\$11,197,466	-	100.00%
2017	3.00	11,183,892	4,094,676	36.61	7,089,216	63.39	7,089,216	11,183,892	-	100.00
2018	3.50	13,362,140	5,200,943	38.92	8,161,197	61.08	8,161,197	13,362,140	-	100.00
2019	3.50	13,546,839	4,986,240	36.81	8,560,599	63.19	8,560,599	13,546,839	-	100.00
2020	3.60	14,006,837	5,363,605	38.29	8,643,232	61.71	8,513,245	13,876,850	\$ 129,987	99.07
2021	3.60	14,912,108	5,503,546	36.91	9,408,562	63.09	9,233,626	14,737,172	174,936	98.83
2022	3.60	16,102,533	6,040,666	37.51	10,061,867	62.49	9,789,055	15,829,721	272,812	98.31
2023	3.60	16,578,846	5,920,138	35.71	10,658,708	64.29	10,198,693	16,118,831	460,015	97.23
2024	3.60	18,586,049	6,575,633	35.38	12,010,416	64.62	10,947,413	17,523,046	1,063,003	94.28
2025	3.45	20,048,116	6,556,075	32.70	13,492,041	67.30	-	6,556,075	13,492,041	32.70

Source: Department of Finance, City of Danville.

⁽¹⁾ Beginning on January 1, 1999, the City has levied taxes on a calendar year basis with 1st half taxes due on June 5th and 2nd half taxes due on December 5th.

⁽²⁾ According to state law, uncollected personal property taxes are collectible five years following the year of levy.

Write offs were as follows: 2015: \$82,884; 2016: \$80,419; 2017: \$79,175; 2018: \$90,163

⁽³⁾ This includes the second half of the tax levy, which is not due until December 5th, and also the Personal Property Tax Relief Act (PPTRA) funds from the Commonwealth. PPTRA funds amounting to \$3,593,576 are received in three installments during July, August and November each year, therefore, are shown as uncollected at June 30.

⁽⁴⁾ Personal property tax rate shown is for personal property, which is the largest portion of the tax levy. However, data includes (a) Machinery and Tools (\$1.50 per \$100), (b) Mobile Home (\$0.73 per \$100 for year prior to 2018 and \$.80 per year effective with FY 2018, and \$0.84 per \$100 effective with FY 2020) and (c) Aircraft (\$0.30 per \$100).

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The following table provides a listing of the fifteen largest real estate taxpayers in the City for the period ended June 30, 2026.

FIFTEEN LARGEST REAL ESTATE TAXPAYERS

Taxpayer	Total Assessed Value	% of Total Assessed Value⁽¹⁾
Caesars Virginia LLC	\$597,821,000	17.63%
Danville Regional Medical Center LLC	71,212,800	2.10
Goodyear Tire and Rubber Company	31,042,700	0.92
JTI Leaf Services US LLC	22,736,300	0.67
424 Memorial Drive LLC	22,634,700	0.67
CV SPE LLC & CAF2 SPE LLC & JMV	17,175,600	0.51
ITG Brands LLC	16,930,900	0.50
The View at Franklin LLC	16,610,200	0.49
River District Tower LLC	16,128,900	0.48
Piedmont Lands of Virginia LLC	14,202,100	0.42
DVA Holdings LLC	13,585,700	0.40
Litehouse, IN C	12,362,600	0.36
EBI LLC	11,672,000	0.34
Kelly Real Estate LLC	11,229,800	0.33
Essel Propack	11,163,000	0.33
	\$886,508,300	26.14%

Source: Department of Finance, City of Danville.

⁽¹⁾ Total Fiscal Year 2026 Assessed Real Estate Value is \$3,391,727,300 for the City of Danville.

Local tax revenues are derived primarily from real and personal property located within the City. Both real and personal property were assessed at the estimated fair market value for the years shown below. The following table illustrates the trends in value:

SCHEDULE OF ASSESSED PROPERTY VALUES⁽¹⁾

Fiscal Year	Assessed Value of Real Property	Assessed Value of Personal Property	Assessed Value of Machinery and Tools	Assessed Value of Mobile Homes	Assessed Value of Public Service Corp.	Assessed Value of Aircraft	Total Assessed Value
2016	\$2,240,747,200	\$322,874,514	\$ 89,676,124	\$2,825,460	\$46,578,273	\$ 8,061,770	\$2,710,763,341
2017	2,235,165,800	330,647,557	97,330,638	2,808,748	46,429,405	7,601,044	2,719,983,192
2018	2,270,914,500	340,099,963	112,709,350	3,061,340	49,032,295	7,469,241	2,783,286,689
2019	2,261,428,500	347,473,090	117,196,127	3,025,660	60,222,468	7,040,932	2,796,386,777
2020	2,262,959,300	349,438,279	114,095,791	3,180,324	59,098,352	8,939,000	2,797,711,046
2021	2,319,769,100	385,394,693	109,652,377	3,285,196	61,970,778	7,317,800	2,887,389,944
2022	2,340,059,800	489,778,155	122,719,764	3,173,230	60,969,318	7,843,225	3,024,543,492
2023	2,420,541,900	465,243,765	111,679,891	2,709,674	66,279,232	8,141,010	3,074,595,472
2024	2,438,957,300	476,871,871	115,093,058	3,597,065	73,496,655	8,716,300	3,116,732,249
2025	2,749,582,800	487,035,628	119,642,544	3,933,273	63,360,103	10,121,400	3,433,675,748
2026	3,391,727,300	487,035,628	119,642,544	3,933,273	63,360,103	10,121,400	4,075,820,248

Source: Department of Finance, City of Danville.

⁽¹⁾ Real property is assessed on a fiscal year basis; all other property is assessed on calendar year basis.

PROPERTY TAX RATES
(Per \$100 Assessed Value)

Fiscal Year	Real Property⁽¹⁾	Personal Property	Machinery and Tools	Aircraft
2016	\$0.73	\$3.00	\$1.50	\$0.30
2017	0.73	3.00	1.50	0.30
2018	0.80	3.50	1.50	0.30
2019	0.80	3.50	1.50	0.30
2020	0.84	3.60	1.50	0.30
2021	0.84	3.60	1.50	0.30
2022	0.84	3.60	1.50	0.30
2023	0.84	3.60	1.50	0.30
2024	0.84	3.60	1.50	0.30
2025	0.83	3.45	1.50	0.30

Source: Department of Finance, City of Danville.

⁽¹⁾ Includes mobile homes.

Pension Fund Information [Updates available?]

The City participates in two public employee retirement systems: (1) the Employees' Retirement System of the City of Danville ("ERS"), which is a single-employer defined benefit plan established in 1946 and placed under the management of a board of trustees for the purpose of providing retirement, disability and death benefits for full-time, permanent employees of the City and (2) the Virginia Retirement System ("VRS"), which is a multi-employer public retirement system that acts as a common investment and administrative agent for political subdivisions in the Commonwealth (and is therefore not reflected as a City pension trust fund).

The City makes annual contributions to the ERS plan. As of a June 30, 2023, actuarial date (rolled forward to a measurement date of June 30, 2024) the value of assets for the ERS plan was approximately \$292.56 million and the net pension fund liability was approximately \$292.54 million, resulting in an overfunded amount of approximately \$20,000.

With respect to the ERS plan, the City Council adopted a resolution on December 4, 2012, abolishing the practice of granting post-retirement cost of living adjustments ("COLA") for its retirees. The COLA approach was replaced with a bonus system calling for appropriations by City Council from its annual expense budget based on affordability and sustainability criteria that include the funded status of the ERS plan, the status of the City's budget, and the amount of the City's normal cost contribution to the pension plan. As a result, along with favorable market performance, the unfunded liability decreased \$28.2 million in the year following adoption. The City has maintained the funding ratio at approximately 100% for the past five years. The City Council also adopted a resolution on August 20, 2019, to require an employee contribution for those hired on or after September 1, 2019. The employee contribution for such employees is 50% of the City's full contribution rate, but is capped at the VRS employee contribution rate (currently 5%).

The City contributes to VRS for constitutional officers and their employees. The latest VRS valuation data available to the City is dated June 30, 2022 (rolled forward to a measurement date of June 30, 2023). As of that date, with respect to the City's portion of the VRS plan, the actuarial value of assets was approximately \$32.297 million and the actuarial accrued liability was approximately \$31.381 million, resulting in an overfunded amount of approximately \$916,000.

In addition to the City's participation in the VRS plan, the Danville Public Schools contribute to VRS for their professional and non-professional employees.

See Notes 16 through 20 in the City's audited financial statements attached hereto as Appendix B for a more detailed description of the ERS and VRS plans of the City and Schools.

Post-Employment Benefits Other than Pensions [Updates available?]

The City is a non-participating employer under the State's Line of Duty Act ("LODA"), and therefore directly funds the cost of benefits provided under LODA. Participants in the plan include eligible public safety employees and volunteers of the City who are disabled or killed in the line of duty and their eligible family members. The City pays the following for eligible claimants under the plan: health benefit plan premiums for any claimant and/or eligible spouse and family member; death benefit of \$100,000 (if death occurs as a direct result of performing duty; amount may vary for other causes of death) to eligible family members; funeral benefits (if requested); any administrative fees associated with the LODA claims; and retroactive health insurance premium reimbursements, if applicable.

Effective July 1, 2017, claimants become ineligible for LODA under the following circumstances: eligibility for Medicare due to age; income greater than pre-disability income; or remarriage by a surviving spouse. Existing participants with a death or disability eligibility date prior to July 1, 2017, and current/existing spouses who remarried prior to July 1, 2017, are grandfathered.

As of July 1, 2023, there were 19 retirees receiving benefits under LODA and 253 active employees eligible for LODA should the circumstances arise. As of June 30, 2024, the City's total OPEB liability was \$5,125,255, which was determined based on an actuarial valuation performed as of July 1, 2023.

In accordance with Governmental Accounting Standards Board ("GASB") Statement No. 75 ("GASB No. 75") entitled "Accounting and Financial Reporting for Postemployment Benefits Other than Pensions," the City recognizes the costs of its Other Postemployment Benefits ("OPEB") during the period of its employee's active employment, while the benefits are being earned, and reports its unfunded actuarial accrued liability in order to accurately report the total future cost of postemployment benefits and the financial impact on the City. These GASB 75 requirements are very similar to requirements for pension benefits. The City implemented GASB No. 75 and incorporated such information into its financial statements beginning in fiscal year 2018.

As of June 30, 2024, the following changes in the City's net OPEB liability were estimated:

Balance at June 30, 2023	\$4,822,534
Service Cost	78,526
Interest Cost	185,209
Changes in Benefit Terms	-
Differences Between Expected and Actual Experience	358,207
Changes of Assumptions	(86,413)
Benefit Payments	(232,808)
Net Change in OPEB Liability	302,721
Balance at June 30, 2024	\$5,125,255

Source: Department of Finance, City of Danville.

For further information regarding the City's Post-Employment Benefits Other than Pensions, see Note 21 to the City's audited financial statements attached hereto as Appendix B.

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CITY INDEBTEDNESS AND CAPITAL PLANS

Issuance and Authorization of Bonded Indebtedness

Article VII, Section 10(a) of the Constitution of Virginia, 1971, and Section 15.2-2634 of the Code of Virginia, 1950, as amended, contain a limitation on the principal amount of indebtedness that may be incurred by cities. This limitation is expressed as 10% of the assessed value of real estate subject to taxation by the City. As of June 30, 2025, the legal debt margin of the City was calculated as follows:

Statement of Legal Debt Margin at October 1, 2025

Debt Limit Per Constitution in Virginia --	
10% Assessed Value of Real Estate at July 1, 2025 (\$3,391,727,300)	\$339,172,730
Deduct:	
Gross Bonded Debt	\$245,756,667
Less Bonds Issued Pursuant to Section 10, Article VII of the Constitution of Virginia:	
Public Utility Revenue Bonds of 2023	(6,090,000)
Public Utility Revenue Bonds of 2024	<u>(11,085,000)</u>
Net Debt Applicable Against Limit	<u>228,581,667</u>
Legal Debt Margin at October 1, 2025	<u>\$110,591,063</u>

Source: Department of Finance, City of Danville.

General Obligation Bonded Debt Incurred Since Fiscal Year ended June 30, 2025

Other than the Series 2025 Bonds to be issued as part of this offering, the City has not issued any additional general obligation bonded debt since the fiscal year ended June 30, 2025.

The following table sets forth the annual principal and interest payments on the outstanding general obligation long-term bonded indebtedness of the City, including literary loans and general obligation indebtedness expected to be paid from utility revenues and the 1% additional sales tax, but excluding indebtedness payable solely from utility revenues and debt on installment loans and lease obligations.

[illegible]

(1) Totals may not add due to rounding.

The rapidity with which the above-referenced debt, as of June 30, 2025, will be repaid is as follows:

Year	Amount Maturing*	Percentage of Principal Repaid*
5 Years	\$65,513,333	25.6%
10 Years	70,518,334	27.6
15 Years	78,370,000	30.6
20 Years	41,310,000	16.2

* Table does not reflect the issuance of the Series 2025 Bonds.

The following table sets forth the debt service requirements for the City's undertakings that are subject to annual appropriation by City Council, including certain lease revenue bonds issued by the Danville IDA and certain moral obligation support agreements of the City.

DEBT SERVICE REQUIREMENTS
SUBJECT TO APPROPRIATION UNDERTAKINGS⁽¹⁾⁽²⁾⁽³⁾⁽⁴⁾
As of June 30, 2025

Fiscal Year	Principal	Interest	Total
2026	\$10,814,198	\$298,815	\$11,113,013
2027	814,517	148,238	962,755
2028	837,214	125,172	962,386
2029	232,568	108,221	340,789
2030	245,615	95,174	340,789
2031	259,394	81,395	340,789
2032	273,947	66,843	340,790
2033	289,315	51,474	340,789
2034	305,545	35,244	340,789
2035	322,687	18,103	340,790
	\$14,395,000	\$1,028,678	\$15,423,678

Source: Department of Finance, City of Danville.

- (1) The debt service payments in this table include (a) the rental payments due in connection with the Danville IDA's (i) \$10,000,000 Public Facility Lease Revenue Note, Series 2021A (Federally Taxable), and (ii) \$4,184,000 Public Facility Lease Revenue Refunding Bond, Series 2021B (Federally Taxable), each issued on May 18, 2021, and (b) the City's share of the Danville-Pittsylvania Regional Industrial Facility Authority ("RIFA") moral obligation arrangements.
- (2) Included in the figures in this table are contingent payments the City is expected to make under a Support Agreement dated August 1, 2019, with RIFA that pledges the City's moral obligation in support of half of the amount of debt service payments on RIFA's \$2,545,000 Revenue Refunding Bonds (Cane Creek Project), Series 2019 (Taxable).
- (3) Included in the figures in this table are contingent payments the City is expected to make under a Support Agreement dated May 23, 2025, with RIFA that pledges the City's moral obligation in support of half of the amount of debt service payments on RIFA's \$2,575,000 Revenue Refunding Bonds (Property Purchases), Series 2025A (Taxable).
- (4) Not included in the figures in this table are contingent payments that the City may make under the following arrangements (but is not expected to be called upon to make because other revenues are anticipated to be sufficient.)
- (a) a Moral Obligation Agreement dated June 24, 2013, with Atlantic Union Bank in the maximum remaining amount of \$860,329;
 - (b) a Moral Obligation Agreement dated April 12, 2016, with Atlantic Union Bank in the maximum remaining amount of \$677,070;
 - (c) a Moral Obligation Agreement dated December 30, 2016, with Atlantic Union Bank in the maximum remaining amount of \$67,037;
 - (d) a Moral Obligation Agreement dated January 19, 2021, with Movement Bank in the maximum remaining amount of \$454,349;
 - (e) a Moral Obligation Agreement dated November 16, 2021, with Locus Bank in the maximum remaining amount of \$943,535;
 - (f) a Moral Obligation Agreement dated March 15, 2022, with Atlantic Union Bank in the maximum remaining amount of \$1,288,063;
 - (g) a Moral Obligation Agreement dated April 5, 2022, with Locus Bank in the maximum remaining amount of \$1,426,427;
 - (h) a Moral Obligation Agreement dated November 1, 2022, with Atlantic Union Bank in the maximum remaining amount of \$21,000,000;
 - (i) a Moral Obligation Agreement dated September 1, 2023, with Virginia Small Business Financing Authority in the maximum remaining amount of \$82,640; and
 - (j) a Moral Obligation Agreement dated November 1, 2023, with Virginia Small Business Financing Authority in the maximum remaining amount of \$1,280,055;
 - (k) a Moral Obligation Agreement dated January 7, 2025, with Virginia Small Business Financing Authority in the maximum remaining amount of \$1,894,143.36; and
 - (l) a Moral Obligation Agreement dated February 4, 2025, with Virginia Small Business Financing Authority in the maximum remaining amount of \$2,981,534.

Each of the above moral obligation undertakings supports economic projects financed by the Danville IDA. Payments under all agreements are subject to annual appropriations by the City Council. The City does not currently expect that City payments will be requested under these agreements.

Key Debt Ratios

Set forth below are the City's key debt ratios for the fiscal years indicated.

Fiscal Year Ended June 30	Population	<u>Assessed Value</u>	<u>Bonded Debt</u>		<u>Ratio of Bonded Debt to Assessed Value</u>		<u>Bonded Debt Per Capita</u>	
		Real & Personal Property	General Fund Supported	Self- Sustaining Utilities	General Fund Supported	Self- Sustaining Utilities	General Fund Supported	Self- Sustaining Utilities
2016	42,544	\$2,710,763,341	\$40,692,518	\$51,156,794	1.50	1.89	\$ 956.48	\$1,202.44
2017	41,898	2,719,983,192	44,302,180	46,345,271	1.63	1.70	1,057.38	1,106.15
2018	41,358	2,783,286,689	47,086,136	51,863,973	1.69	1.86	1,138.50	1,254.03
2019	40,590	2,796,386,777	45,379,138	47,365,047	1.62	1.69	1,117.99	1,166.91
2020	40,044	2,797,711,046	45,894,730	49,704,794	1.64	1.78	1,146.11	1,241.25
2021	42,590	2,887,389,944	47,938,396	51,038,026	1.66	1.77	1,125.58	1,198.36
2022	42,597	3,024,543,492	51,964,153	46,792,513	1.72	1.55	1,219.90	1,098.49
2023	42,348	3,074,595,472	52,738,038	60,986,962	1.72	1.98	1,245.35	1,440.14
2024	42,248	3,116,732,249	59,547,564	68,290,769	1.91	2.19	1,409.48	1,616.43
2025	42,700	4,075,820,248	60,595,876	72,990,791	1.49	1.79	1,419.11	1,709.39

Source: Department of Finance, City of Danville.

Note: The above bonded debt excludes lease revenue bonds and capital leases for equipment and other obligations that are subject to annual appropriation of funds by City Council for payment of debt service if the City had any of those types of debt in the applicable fiscal year. The table above also excludes \$127 million general obligation school bonds, the debt service on which is expected to be repaid primarily by an additional 1% sales tax levy.

Fiscal Year Ended June 30	General Fund Expenditures and Transfers ⁽¹⁾	<u>Debt Service⁽⁴⁾</u>		<u>Percentage of Debt Service to Total Expenditures and Transfers</u>	
		General Fund Supported ⁽²⁾	Self-Sustaining Utilities ⁽³⁾	General Fund Supported	Self-Sustaining Utilities
2016	\$ 98,699,153	\$3,134,170	\$6,354,661	3.18%	6.44%
2017	105,956,937	4,512,363	6,731,365	4.26	6.35
2018	104,328,063	4,668,273	6,719,510	4.47	6.44
2019	104,899,451	5,018,545	6,944,393	4.78	6.62
2020	105,552,567	5,313,968	6,551,344	5.03	6.21
2021	108,504,513	5,573,953	5,932,249	5.14	5.47
2022	116,221,642	5,898,808	6,135,708	5.08	5.28
2023	117,183,751	5,403,229	5,375,723	4.61	4.59
2024	147,844,480	5,613,922	6,467,799	3.80	4.37
2025	170,442,405	6,473,099	7,319,104	3.80	4.29

Source: Department of Finance, City of Danville.

⁽¹⁾ Includes General Fund, Danville School Board, Danville Development Council and Transfers Out.

⁽²⁾ Includes tax supported bonds, school bonds, reimbursables, leases, notes and long-term debt.

⁽³⁾ Includes utility supported bonds, reimbursables, leases, notes and long-term debt.

⁽⁴⁾ Excludes \$127 million general obligation school bonds, the debt service on which is expected to be repaid primarily by an additional 1% sales tax levy.

Capital Improvement Plan

The City Council approved the Capital Improvement Plan (CIP) for fiscal years 2026-2030 on June 17, 2025. The CIP is normally reviewed and updated on an annual basis as a part of the budget process to reflect changing priorities, cost estimates and financing strategies. The City Council appropriates funds for capital project expenditures on a project-by-project basis as the funding sources become available.

ADOPTED GENERAL FUND CAPITAL PROJECTS – FY 2026 CITY COUNCIL APPROVED GENERAL FUND CAPITAL PROJECTS – FY 2026-2030

Uses of Funds	CITY COUNCIL APPROVED					5-Yr. Total
	FY 2026	FY 2027	FY 2028	FY 2029	FY 2030	FY 2026-30
Community Development	\$ 1,950,000	\$ 7,150,000	\$ 3,050,000	\$ 1,900,000	\$ 1,900,000	\$ 15,950,000
Economic Development	21,169,780	16,187,080	15,033,510	17,609,840	19,402,110	89,402,320
Fire Department	2,971,240	18,855,000	6,700,000	1,600,000	1,650,000	31,776,240
Information Technology	950,000	275,000	150,000	150,000	-	1,525,000
Parks & Recreation	5,211,570	13,595,000	13,215,000	5,575,000	1,325,000	38,921,570
Police Department	342,000	342,000	85,000	85,000	-	854,000
Public Works	9,170,600	46,570,000	7,245,000	7,425,000	103,525,000	173,935,600
Transportation Services	4,004,140	250,000	1,445,150	-	-	5,699,290
TOTAL PROJECTS	\$45,769,330	\$103,224,080	\$46,923,660	\$34,344,840	\$127,802,110	\$358,064,020

Sources of Funds	CITY COUNCIL APPROVED					5-Yr. Total
	FY 2026	FY 2027	FY 2028	FY 2029	FY 2030	FY 2026-30
Aid to Localities – VA Fire Program	\$ 165,000	\$ 165,000	\$ 165,000	\$ 165,000	\$ 165,000	\$ 825,000
Bonds	8,564,840	450,000	-	450,000	-	9,464,840
Casino Revenues	20,641,330	2,311,960	2,211,960	2,211,960	2,211,960	29,589,170
Contribution-in-Aid	50,000	50,000	50,000	50,000	50,000	250,000
Federal Grants	1,027,740	-	1,300,640	-	-	2,328,380
Fund Balance	5,400,000	-	-	-	-	5,400,000
General Fund Revenues and Carryovers	-	15,875,000	5,120,000	4,925,000	5,825,000	31,745,000
Other Financing Sources	554,970	554,970	554,970	554,970	554,970	2,774,850
Rebates	3,509,810	3,866,280	6,348,330	8,972,910	10,771,180	33,468,510
Reprogrammed Funds	1,913,920	-	-	-	-	1,913,920
State Grants	3,741,720	8,250,000	215,610	100,000	100,000	12,407,330
To Be Determined	-	71,700,870	30,957,150	16,915,000	108,124,000	227,697,020
Utility Fund Revenues	200,000	-	-	-	-	200,000
TOTAL FUNDS	\$45,769,330	\$103,224,080	\$46,923,660	\$34,344,840	\$127,802,110	\$358,064,020

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**SUMMARY OF CAPITAL PROJECTS AND
FUNDING SOURCES FOR UTILITY ENTERPRISE FUNDS
ADOPTED CAPITAL PROJECTS – FY 2026
COUNCIL APPROVED CAPITAL PROJECTS – FY 2026-2030**

	FY 2026	FY 2027	FY 2028	FY 2029	FY 2030	5 Yr. Total
Uses of Funds						
Wastewater - Public Sewers	\$ 600,000	\$ 4,200,000	\$ 2,400,000	\$ 2,400,000	\$ 3,600,000	\$ 13,200,000
Wastewater - Treatment Plant	2,500,000	15,000,000	-	-	-	17,500,000
Water - Infrastructure	12,200,000	16,750,000	3,000,000	3,000,000	3,000,000	37,950,000
Gas - Infrastructure	11,100,000	15,000,000	-	-	-	26,100,000
Electric - Infrastructure	8,000,000	5,500,000	5,500,000	5,500,000	5,500,000	30,000,000
	\$34,400,000	\$56,450,000	\$10,900,000	\$10,900,000	\$12,100,000	\$124,750,000
Sources of Funds						
Bonds	\$10,600,000	\$24,500,000	\$ 9,500,000	\$ 9,500,000	\$ 9,500,000	\$ 63,600,000
Loans	7,450,000	21,875,000	-	-	-	29,325,000
Federal Grants	10,100,000		-	-	-	10,100,000
State Grants	6,250,000	6,875,000	-	-	-	13,125,000
Utility Fund Revenues and Carryovers	-	1,400,000	1,400,000	1,400,000	2,600,000	6,800,000
Wastewater Fund Balance	-	1,800,000	-	-	-	1,800,000
Total	\$34,400,000	\$56,450,000	\$10,900,000	\$10,900,000	\$12,100,000	\$124,750,000

Council Letter

City of Danville, Virginia



CL - 2297

NEW BUSINESS E.

City Council REGULAR MEETING

Meeting Date: October 9, 2025

Subject: Amending the Fiscal Year 2026 Budget Appropriation Ordinance for a Commonwealth of Virginia, Department of Historic Resources Grant.

From: Aisha Gwynn, Grant Administrator

COUNCIL ACTION

An Ordinance Amending the Fiscal Year 2026 Budget Appropriation Ordinance to Provide for a Grant from the Department of Historic Resources in the Amount of \$14,715.30 with a Local Match in the Amount of \$14,715.30 for a Total Amount of \$29,430.60 and Appropriating the Same.

First Reading

SUMMARY

The City of Danville has received a grant from the Commonwealth of Virginia, Department of Historic Resources in the amount of \$14,715.30 to complete Phase 4 of the Interment Location Project at the Freedman's Cemetery.

BACKGROUND

The City applied for and received a 50/50 grant from the Commonwealth of Virginia, Department of Historic Resources through the Certified Local Government Grant Program to fund Phase 4 of the Interment Location Project at the Freedman's Cemetery.

RECOMMENDATION

It is recommended that City Council approve the attached ordinance to appropriate Commonwealth of Virginia, Department of Historic Resources Certified Local Government Grant program funds and the local share.

Attachments

1. Ordinance
-

PRESENTED: _____

ADOPTED: _____

ORDINANCE NO. 2025-_____._____

AN ORDINANCE AMENDING THE FISCAL YEAR 2026 BUDGET APPROPRIATION ORDINANCE TO PROVIDE FOR A GRANT FROM THE DEPARTMENT OF HISTORIC RESOURCES IN THE AMOUNT OF \$14,715.30 WITH A LOCAL MATCH IN THE AMOUNT OF \$14,715.30 FOR A TOTAL AMOUNT OF \$29,430.60 AND APPROPRIATING THE SAME.

WHEREAS the City of Danville has been awarded a grant from the Commonwealth of Virginia, Department of Historic Resources to fund an interment location project, Phase 4 at the Freedman's Cemetery.

NOW THEREFORE BE IT ORDAINED by the Council of the City of Danville, Virginia that the Fiscal Year 2026 Budget Appropriation Ordinance be, and it is hereby, amended by increasing revenues from the Commonwealth of Virginia, Department of Historic Resources (Federal pass-through funds), in the amount of \$14,715.30 and the local share in the amount of \$14,715.30 for a total amount of \$29,430.60, such funds to be appropriated in the Special Revenue Fund as follows:

ANTICIPATED REVENUE

<u>Description</u>	<u>Account No.</u>	<u>Amount</u>
Freedman's Cemetery		
Federal Categorical Aid - Other	62058000-48050	\$ 14,715.30
Local Share		
Transfer From General Fund	62058000-6101	14,715.30
		\$ 29,430.60

ANTICIPATED EXPENDITURES

<u>Description</u>	<u>Account No.</u>	<u>Amount</u>
Freedman's Cemetery	62058999-50	\$ 29,430.60

AND BE IT FINALLY ORDAINED that all other accounts and provisions of the Fiscal Year 2026 Budget Appropriation Ordinance, as amended, not hereby amended, shall continue in full force and effect unless and until hereafter further amended or repealed.

Approved:

Mayor

Attest:

Clerk

Approved as to
Form and Legal Sufficiency:

City Attorney